

27 May 2026

# Awaiting further confirmation

## VN30 performance

The VN30 Index extended its winning streak to a second consecutive session, gaining 0.31% to close at 2,027 points. Twenty index constituents advanced, with financial sector stocks leading the charge — ACB (+5.31%), MBB (+2.82%), VPB (+2.22%), VIB (+2.20%), and SSI (+2.00%). An additional nine stocks posted gains exceeding 1%. On the downside, selling pressure weighed on VHM (-3.09%), VIC (-2.65%), and SAB (-1.46%).

## VN30 Future chart: Awaiting further confirmation

The market sent a positive signal with its second consecutive gaining session, accompanied by a candlestick pattern resembling a spinning bottom that formed in last Friday's session - suggesting a potential short-term reversal.

However, additional confirmation signals are needed before a bullish trend can be established, as several indicators have yet to support the current reversal. Specifically, liquidity remained at low levels and the contract continued to close below both the 10-period and 20-period moving averages. Of particular note, the 10-period moving average crossed below the 20-period moving average.

In the upcoming session, the 2,050-2,100 point zone serves as strong short-term resistance, while the 1,950-point level - which aligns with medium- and long-term moving averages - acts as a key support floor.

## Technical strategy

Reversal signals have emerged, but liquidity pulled back to low levels. Investors should therefore wait for further confirmation signals regarding the market's next directional trend before opening new positions.

**Table 1. Future statistics**

(points, %, contracts)

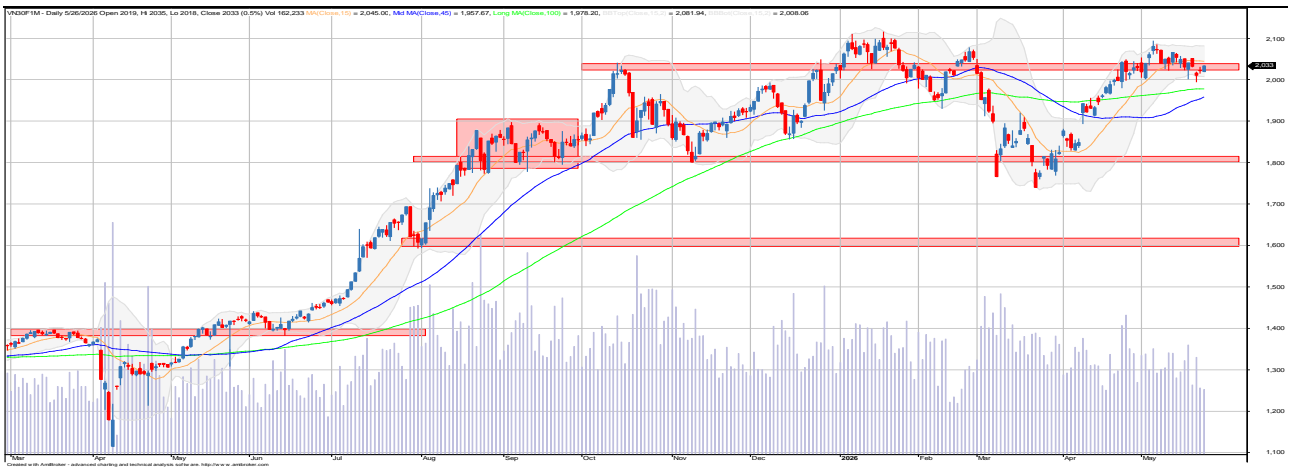
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
<b>VN30 Index</b>	2,027.9	0.3				
<b>VN30F1M</b>	2,033.0	0.5	162,233.0	32,687.0	2,034.5	6/18/2026
<b>VN30F2M</b>	2,031.2	0.5	156.0	181.0	2,040.4	7/16/2026
<b>VN30F1Q</b>	2,030.0	0.3	24.0	383.0	2,065.3	9/17/2026
<b>VN30F2Q</b>	2,025.7	0.4	21.0	95.0	2,095.4	12/17/2026

Source: Bloomberg, KIS

**Research Dept**

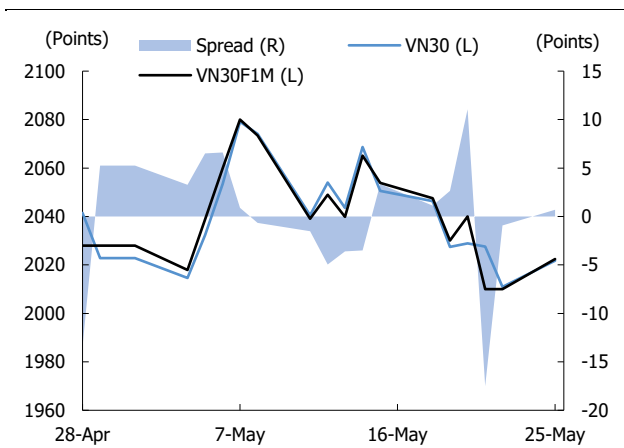
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**Figure 1. VN30F1M Generics daily chart**



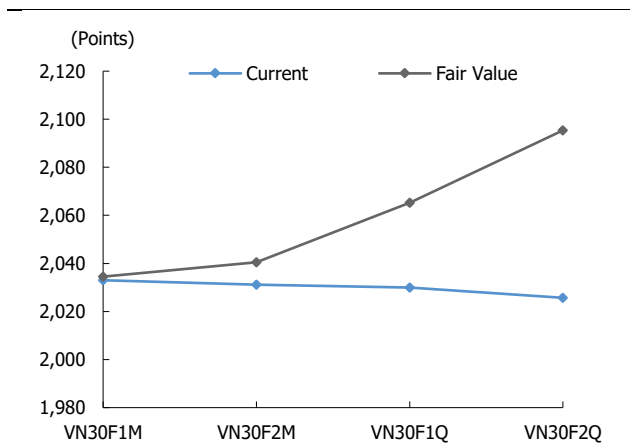
Source: Bloomberg, KIS Research

**Figure 2. Basis spread**



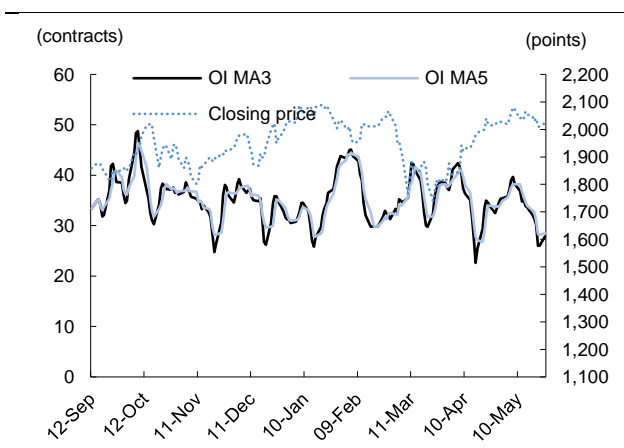
Source: Bloomberg, KIS Research

**Figure 3. Future price curve**



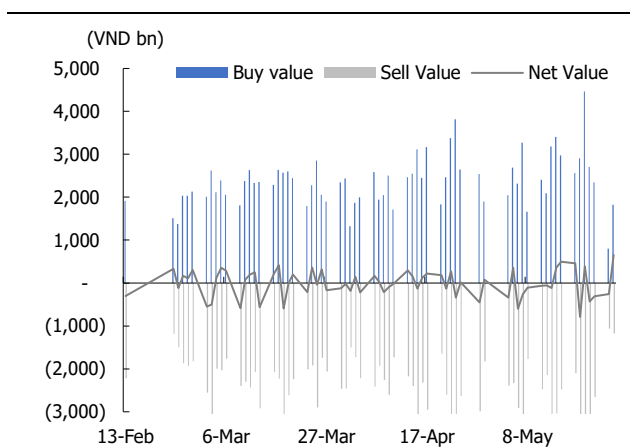
Source: Bloomberg, KIS Research

**Figure 4. Open interest pattern**



Source: Bloomberg, KIS Research

**Figure 5. Daily foreign net buy / sell**



Source: Bloomberg, KIS Research

**Table 2. VN30 constituent statistics** (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,389.1	2.0	24,800	5.3	7.8	1.3	13.9	27.2
BID	BIDV	Banks	317,410.8	5.0	43,600	1.4	9.9	1.7	8.6	17.3
CTG	VietinBank	Banks	273,784.8	4.3	35,250	1.3	7.2	1.5	9.9	25.4
DGC	Ducgiang Chemicals	Chemicals	18,191.4	0.3	47,900	-1.2	7.4	1.2	4.9	6.4
FPT	FPT Corp	Technology	126,911.3	2.0	74,500	1.4	13.1	3.3	12.1	38.8
GAS	PetroVietnam Gas	Utilities	199,068.4	3.1	82,500	0.6	17.2	2.9	2.6	2.3
GVR	Viet Nam Rubber Group	Chemicals	140,600.0	2.2	35,150	2.5	26.5	2.5	5.0	0.7
HDB	HDBank	Banks	132,639.8	2.1	26,500	0.4	7.3	1.7	13.8	22.9
HPG	Hoa Phat Group	Basic Resources	204,743.1	3.2	24,250	0.6	9.7	1.5	43.9	20.9
LPB	LPBank	Banks	161,612.0	2.5	54,100	0.2	14.5	3.3	1.7	0.8
MBB	MBBank	Banks	205,402.5	3.2	25,500	2.8	7.4	1.4	19.3	23.2
MSN	Masan Group	Food & Beverage	111,335.5	1.7	77,000	-0.3	23.6	3.2	6.5	23.1
MWG	Mobile World Investment	Retail	115,271.2	1.8	78,500	-0.3	14.1	3.3	7.4	47.5
PLX	Petrolimex	Oil & Gas	50,823.7	0.8	40,000	0.8	31.0	2.0	6.1	15.2
SAB	SABECO	Food & Beverage	60,536.9	0.9	47,200	-1.5	13.0	2.7	0.9	58.4
SHB	SHB	Banks	66,153.1	1.0	13,800	0.7	5.3		66.6	3.5
SSB	SeABank	Banks	49,645.3	0.8	17,450	1.5	16.4		2.0	0.2
SSI	SSI Securities	Financial Services	69,750.7	1.1	28,000	2.0	14.1	1.8	31.6	32.4
STB	Sacombank	Banks	131,211.0	2.1	69,600	-0.6	17.1	2.1	8.7	14.7
TCB	Techcombank	Banks	233,137.3	3.6	32,900	1.1	8.9	1.3	13.2	22.5
TPB	TPBank	Banks	43,829.9	0.7	15,800	1.3	5.9	1.0	11.4	25.0
VCB	Vietcombank	Banks	538,105.5	8.4	64,400	1.1	15.0	2.3	8.9	20.8
VHM	Vinhomes	Real Estate	631,720.0	9.9	153,800	-3.1	9.8	2.4	6.2	8.1
VIB	VIBBank	Banks	55,315.1	0.9	16,250	2.2	7.3	1.1	5.9	4.8
VIC	VinGroup	Real Estate	1,641,384.6	25.7	213,000	-2.7	140.4	11.1	4.2	2.8
VJC	Vietjet Air	Travel & Leisure	102,112.1	1.6	172,600	-0.7	39.7	3.9	1.3	6.6
VNM	Vinamilk	Food & Beverage	123,516.4	1.9	59,100	0.0	13.4	3.8	5.4	50.4
VPB	VPBank	Banks	218,976.3	3.4	27,600	2.2	8.3	1.3	16.4	24.9
VPL	Vinpearl Jsc	Travel & Leisure	171,618.8	2.7	95,700	0.0		4.8	0.9	1.0
VRE	Vincom Retail	Real Estate	74,304.8	1.2	32,700	-0.3	10.8	1.5	7.5	11.7

Source: Bloomberg, KIS Research

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