

28 Apr 2026

Caution Ahead of the Holiday

VN30 performance

The VN30Index posted its second consecutive session of decline, falling 0.66% to close at 2,011 points. Selling pressure weighed on VHM (-5.23%), VCB (-3.50%), SAB (-2.49%), VPL (-2.40%), and BID (-2.04%). On the upside, buying interest flowed into VJC (+3.20%), TCB (+2.85%), and GVR (+2.30%).

VN30 Future chart: Caution Ahead of the Holiday

Caution persisted in the final trading session of the week as liquidity declined. The contract also formed a small-bodied candlestick, which raised the likelihood of an accumulation phase.

Nevertheless, the current pullback may represent an accumulation phase or a technical correction within a broader uptrend, as the contract continued to close above both the 10-period and 20-period moving averages, with the 10-period MA having crossed above the 20-period MA.

Furthermore, the contract reached the price target of the previously confirmed rectangle pattern, with the target set around the 2,050-point zone. In the next session, the 2,050-point level will serve as key short-term resistance, while the 1,940-1,950 point zone will act as strong support.

Technical strategy

The market adopted a cautious stance ahead of the holiday period. Traders are therefore advised to exercise caution at this stage and wait for trend confirmation signals before re-entering positions.

Table 1. Future statistics

(points, %, contracts)

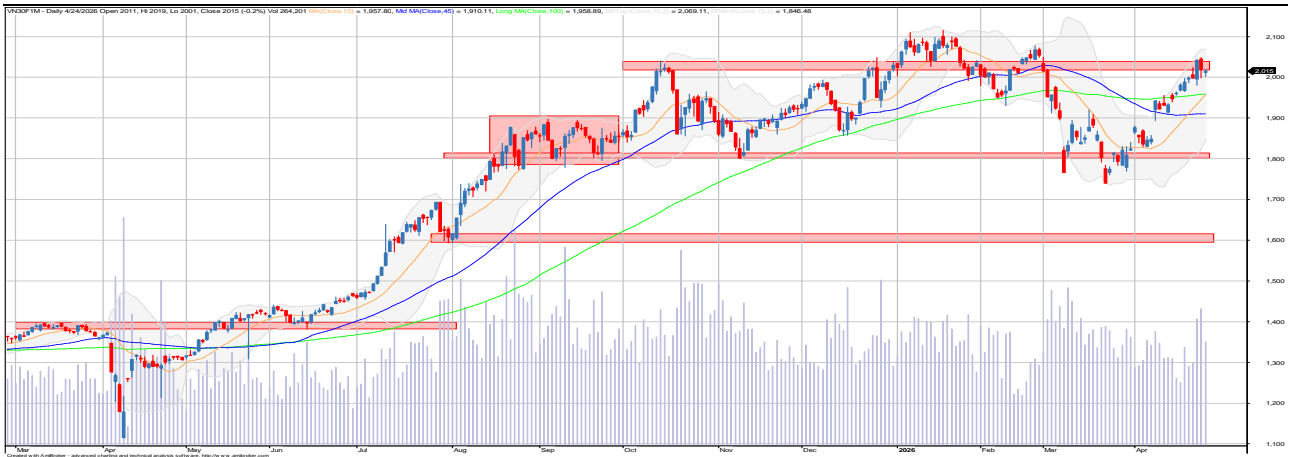
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,011.4	-0.7				
VN30F1M	2,015.0	-0.2	259,281.0	32,641.0	2,020.6	5/21/2026
VN30F2M	2,014.6	-0.2	270.0	1,545.0	2,022.4	6/18/2026
VN30F1Q	2,014.0	-0.3	42.0	315.0	2,058.0	9/17/2026
VN30F2Q	2,008.9	-0.3	12.0	23.0	2,084.2	12/17/2026

Source: Bloomberg, KIS

Research Dept

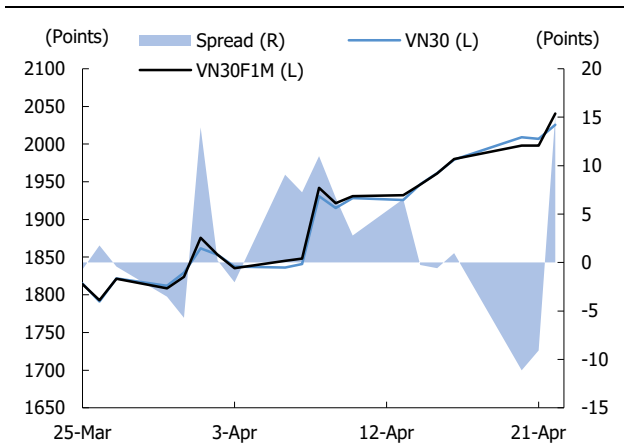
Researchdept@kisvn.vn

Figure 1. VN30F1M Generics daily chart



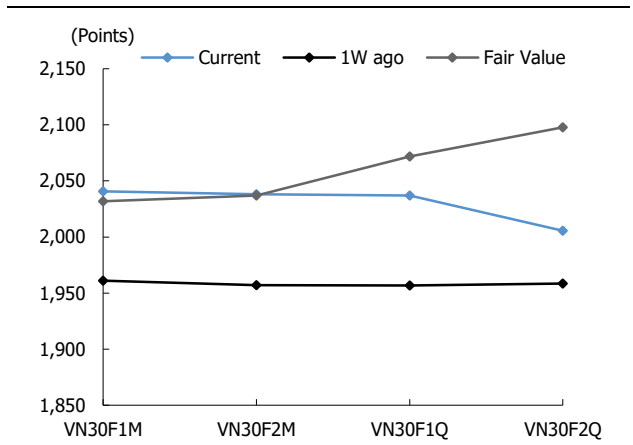
Source: Bloomberg, KIS Research

Figure 2. Basis spread



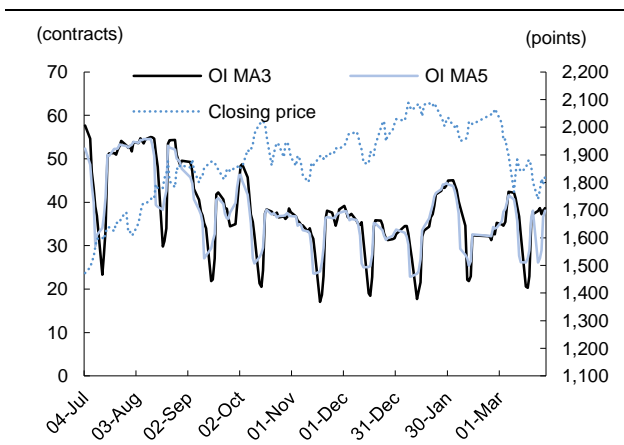
Source: Bloomberg, KIS Research

Figure 3. Future price curve



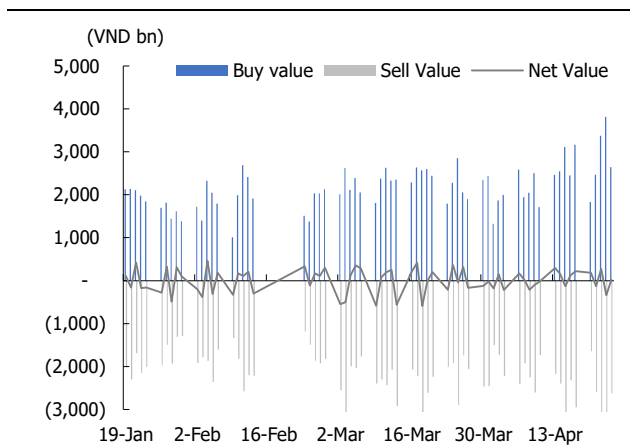
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	120,197.8	1.9	23,400	-0.4	7.4	1.2	13.7	27.2
BID	BIDV	Banks	296,662.7	4.8	40,750	-2.0	9.3		8.7	17.3
CTG	VietinBank	Banks	271,843.1	4.4	35,000	-1.4	7.9	1.5	11.4	25.4
DGC	Ducgiang Chemicals	Chemicals	20,242.2	0.3	53,300	-0.4	7.1	1.3	5.1	6.4
FPT	FPT Corp	Technology	125,037.4	2.0	73,400	-1.2	12.9	3.2	12.0	38.8
GAS	PetroVietnam Gas	Utilities	188,934.0	3.0	78,300	1.2	16.3	2.7	2.9	2.3
GVR	Viet Nam Rubber Group	Chemicals	133,400.0	2.1	33,350	2.3	24.2	2.4	5.6	0.7
HDB	HDBank	Banks	134,641.9	2.2	26,900	1.1	7.4	1.8	15.0	22.9
HPG	Hoa Phat Group	Basic Resources	214,145.5	3.4	27,900	0.4	13.9	1.7	44.6	20.9
LPB	LPBank	Banks	138,311.2	2.2	46,300	-0.4	12.4	2.8	1.6	0.8
MBB	MBBank	Banks	211,041.0	3.4	26,200	-0.8	7.9	1.6	23.9	23.2
MSN	Masan Group	Food & Beverage	111,624.7	1.8	77,200	-1.3	23.6	3.2	7.1	23.1
MWG	Mobile World Investment	Retail	122,613.4	2.0	83,500	-1.2	15.0	3.5	8.3	47.5
PLX	Petrolimex	Oil & Gas	50,442.5	0.8	39,700	1.0	20.1	1.9	6.7	15.2
SAB	SABECO	Food & Beverage	60,280.4	1.0	47,000	-2.5	12.9	2.7	1.0	58.4
SHB	SHB	Banks	74,532.8	1.2	14,750	-0.3	5.7	1.0	67.2	3.5
SSB	SeABank	Banks	47,369.3	0.8	16,650	-0.3	8.8	1.2	2.1	0.2
SSI	SSI Securities	Financial Services	69,003.4	1.1	27,700	-0.9	13.9	1.7	33.3	32.4
STB	Sacombank	Banks	122,350.5	2.0	64,900	-0.8	20.6	2.0	9.9	14.7
TCB	Techcombank	Banks	242,703.7	3.9	34,250	2.9	9.3	1.4	12.7	22.5
TPB	TPBank	Banks	45,217.0	0.7	16,300	0.0	6.1	1.1	12.0	25.0
VCB	Vietcombank	Banks	506,353.9	8.1	60,600	-3.5	14.4	2.3	9.3	20.8
VHM	Vinhomes	Real Estate	579,966.6	9.3	141,200	-5.2	13.8	2.4	6.5	8.1
VIB	VIBBank	Banks	58,719.1	0.9	17,250	0.3	8.1	1.3	6.1	4.8
VIC	VinGroup	Real Estate	1,634,449.2	26.2	212,100	-1.1	140.3	10.9	4.8	2.8
VJC	Vietjet Air	Travel & Leisure	106,785.8	1.7	180,500	3.2	47.3	4.3	1.3	6.6
VNM	Vinamilk	Food & Beverage	128,323.3	2.1	61,400	-1.0	15.2	4.2	6.2	50.4
VPB	VPBank	Banks	216,199.4	3.5	27,250	-0.5	8.2	1.2	16.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	146,154.0	2.3	81,500	-2.4		4.1	0.8	1.0
VRE	Vincom Retail	Real Estate	65,442.8	1.0	28,800	-0.9	9.5	1.3	7.0	11.7

Source: Bloomberg, KIS Research

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