

15 Apr 2026

Accumulation phase ends

VN30 performance

The VN30 Index made a recovery, rising 1.08% to 1,946 points. A total of 21 out of 30 index constituents recorded gains, with VHM (+4.88%), DGC (+3.68%), VIC (+3.44%), and HPG (+2.70%) as the highlights. On the downside, selling pressure appeared on STB (-1.78%), GAS (-1.73%), PLX (-1.35%), and VNM (-1.27%).

VN30 Future chart: Accumulation phase ends

The market produced a breakout session, with the contract pushing above the prior accumulation range. This confirmed the end of the accumulation phase. This phase can be interpreted as a Rectangle pattern; therefore, the short-term target for the contract may extend to the 2,000-2,050 point range.

In addition, the market maintained positive signals as the contract continued to close above both the 10-period and 20-period moving averages (MA10 and MA20), with the MA10 already crossed above the MA20.

In the next session, the 1,940-1,960 point range acts as strong short-term resistance, a zone that also coincides with the 50-period and 100-period moving averages. Meanwhile, the 1,850-1,880 point range serves as strong support, corresponding to the 10-period and 20-period moving averages.

Technical strategy

The short-term uptrend received confirmation through the breakout session following the accumulation phase. Traders may monitor short-term reversal signals as an opportunity to re-enter long positions.

Table 1. Future statistics

(points, %, contracts)

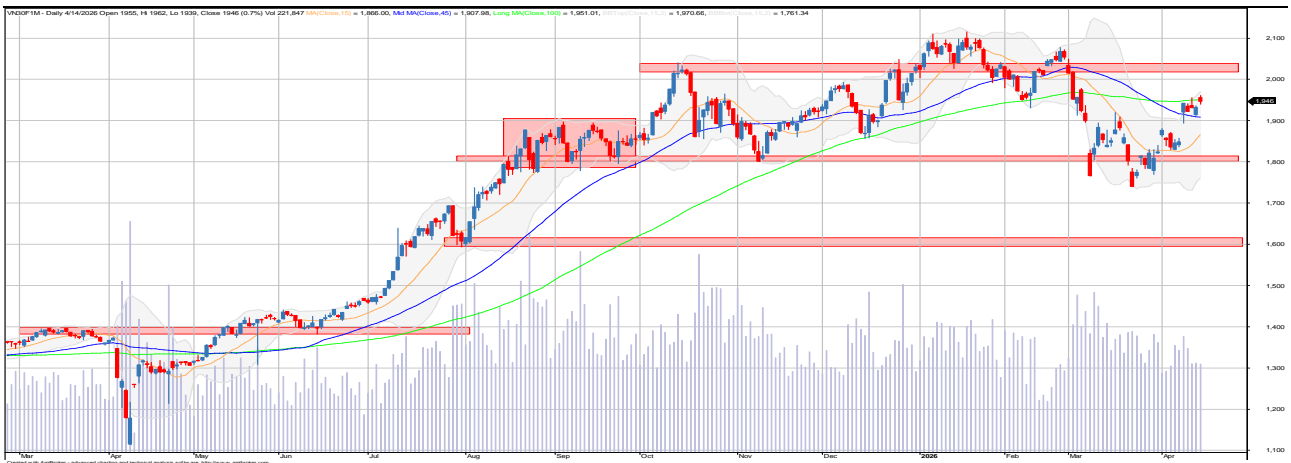
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,946.6	1.1				
VN30F1M	1,946.3	0.7	221,835.0	23,830.0	1,948.0	4/16/2026
VN30F2M	1,944.9	0.5	5,987.0	5,653.0	1,957.2	5/21/2026
VN30F1Q	1,918.0	-0.7	605.0	1,744.0	1,962.6	6/18/2026
VN30F2Q	1,943.8	1.2	41.0	308.0	1,994.1	9/17/2026

Source: Bloomberg, KIS

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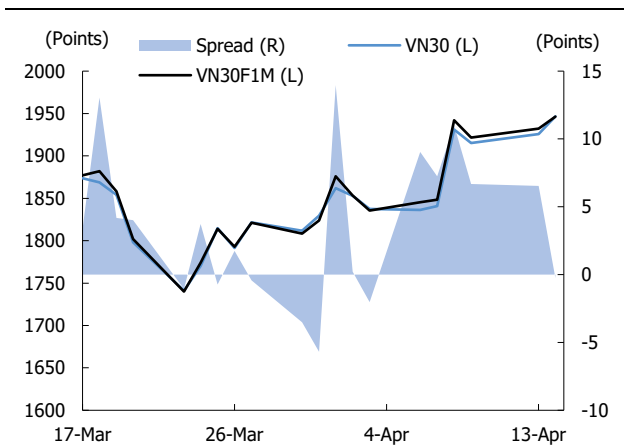
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Figure 1. VN30F1M Generics daily chart



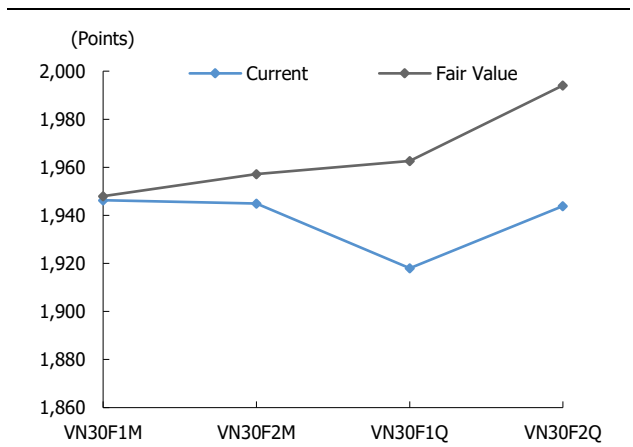
Source: Bloomberg, KIS Research

Figure 2. Basis spread



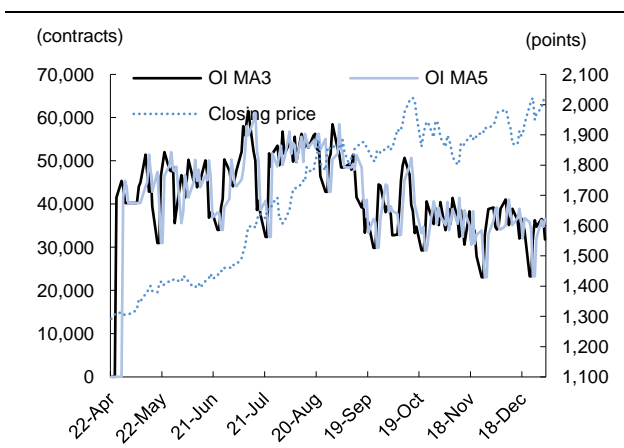
Source: Bloomberg, KIS Research

Figure 3. Future price curve



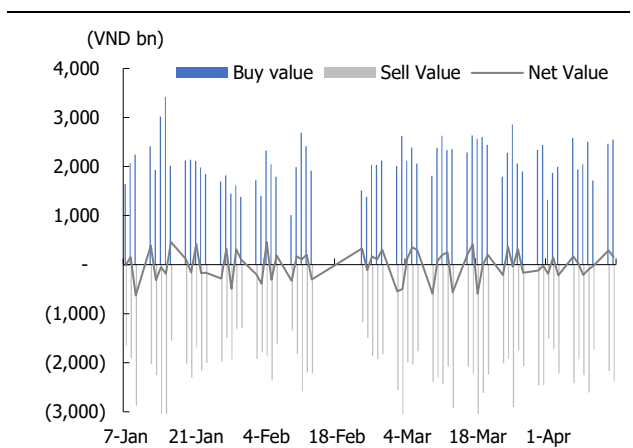
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	123,279.8	2.1	24,000	1.1	7.9	1.3	14.4	27.2
BID	BIDV	Banks	294,114.6	5.1	40,400	0.1	9.5	1.7	10.0	17.3
CTG	VietinBank	Banks	271,066.4	4.7	34,900	0.3	7.8	1.5	13.8	25.4
DGC	Ducgiang Chemicals	Chemicals	21,381.5	0.4	56,300	3.7	7.5	1.4	5.6	6.4
FPT	FPT Corp	Technology	129,807.2	2.2	76,200	0.3	13.8	3.6	12.5	38.8
GAS	PetroVietnam Gas	Utilities	191,346.9	3.3	79,300	-1.7	16.8	2.9	3.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	130,800.0	2.2	32,700	0.3	23.7	2.3	6.6	0.7
HDB	HDBank	Banks	130,637.7	2.2	26,100	0.8	7.2	1.7	16.3	22.9
HPG	Hoa Phat Group	Basic Resources	219,134.6	3.8	28,550	2.7	14.2	1.7	45.3	20.9
LPB	LPBank	Banks	143,389.5	2.5	48,000	0.1	12.6	3.0	1.8	0.8
MBB	MBBank	Banks	215,068.5	3.7	26,700	0.9	8.0	1.6	26.6	23.2
MSN	Masan Group	Food & Beverage	112,203.0	1.9	77,600	0.8	28.7	3.3	7.4	23.1
MWG	Mobile World Investment	Retail	119,823.4	2.1	81,600	0.4	17.1	3.7	8.1	47.5
PLX	Petrolimex	Oil & Gas	51,014.3	0.9	40,150	-1.4	20.3	1.9	8.1	15.2
SAB	SABECO	Food & Beverage	57,907.7	1.0	45,150	-0.7	13.5	2.7	1.4	58.4
SHB	SHB	Banks	76,301.4	1.3	15,100	0.7	5.9	1.0	66.4	3.5
SSB	SeABank	Banks	48,365.0	0.8	17,000	-0.6	9.0	1.2	2.1	0.2
SSI	SSI Securities	Financial Services	71,494.5	1.2	28,700	1.1	15.4	2.0	35.9	32.4
STB	Sacombank	Banks	124,612.8	2.1	66,100	-1.8	21.0	2.1	11.6	14.7
TCB	Techcombank	Banks	227,114.0	3.9	32,050	0.5	9.0	1.3	13.2	22.5
TPB	TPBank	Banks	45,633.1	0.8	16,450	0.6	6.2	1.1	12.8	25.0
VCB	Vietcombank	Banks	495,491.5	8.5	59,300	0.2	14.1	2.2	10.5	20.8
VHM	Vinhomes	Real Estate	529,445.4	9.1	128,900	4.9	12.6	2.2	6.8	8.1
VIB	VIBBank	Banks	59,910.5	1.0	17,600	-0.8	8.2	1.3	6.4	4.8
VIC	VinGroup	Real Estate	1,275,348.1	21.9	165,500	3.4	109.5	8.5	4.7	2.8
VJC	Vietjet Air	Travel & Leisure	98,680.8	1.7	166,800	0.0	44.3	4.0	1.3	6.6
VNM	Vinamilk	Food & Beverage	129,577.2	2.2	62,000	-1.3	15.4	4.2	7.8	50.4
VPB	VPBank	Banks	216,992.8	3.7	27,350	1.7	9.0	1.3	19.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	143,464.0	2.5	80,000	-0.2		4.0	0.7	1.0
VRE	Vincom Retail	Real Estate	63,397.7	1.1	27,900	1.3	9.8	1.3	7.1	11.7

Source: Bloomberg, KIS Research

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