

9 Apr 2026

Breakout session

VN30 performance

The VN30 Index posted an impressive session, surging 4.89% to reach 1,931 points. A total of 29 out of 30 index constituents recorded gains, with VRE, STB, TCB, VIC, VHM, SSI, and FPT as the highlights - all hitting their daily price ceiling. In addition, capital flow drove VPB, GVR, CTG, BID, and MWG to gains of over 5%. On the downside, LPB (-1.04%) stood as the only stock to close in negative territory.

VN30 Future chart: Breakout session

The market produced a breakout session, with a price gap that appeared at the open. This gap is identified as a "Runaway Gap" - a pattern that typically appears in the middle of an established uptrend or downtrend.

In addition, the contract closed above both the 10-period and 20-period moving averages, accompanied by an increase in volume. This provided confirmation of the short-term recovery trend.

In the next session, the 1,940-1,960 point range acts as strong short-term resistance, a zone that also coincides with the 50-period and 100-period moving averages. Meanwhile, the 1,830-1,850 point range serves as strong support, a zone that coincides with the 10-period and 20-period moving averages.

Technical strategy

The uptrend remained intact following the breakout session. Traders may consider opening long positions and take advantage of short-term pullbacks to optimize returns.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,931.0	4.9				
VN30F1M	1,942.0	5.1	291,108.0	38,990.0	1,935.4	4/16/2026
VN30F2M	1,939.0	4.7	1,009.0	922.0	1,946.5	5/21/2026
VN30F1Q	1,948.5	5.3	562.0	1,697.0	1,950.4	6/18/2026
VN30F2Q	1,938.0	5.0	112.0	289.0	1,980.4	9/17/2026

Source: Bloomberg, KIS Research

Research Dept

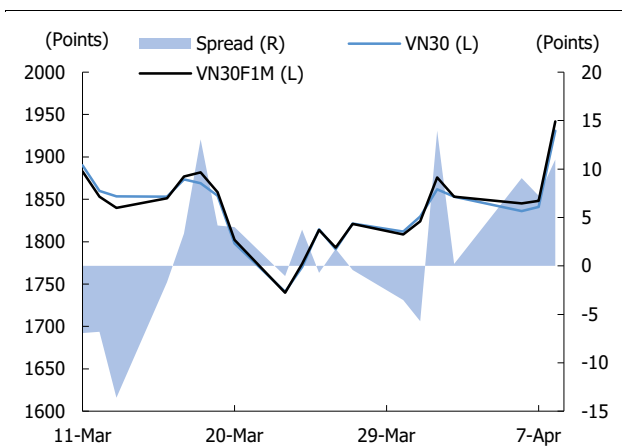
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Figure 1. VN30F1M Generics daily chart



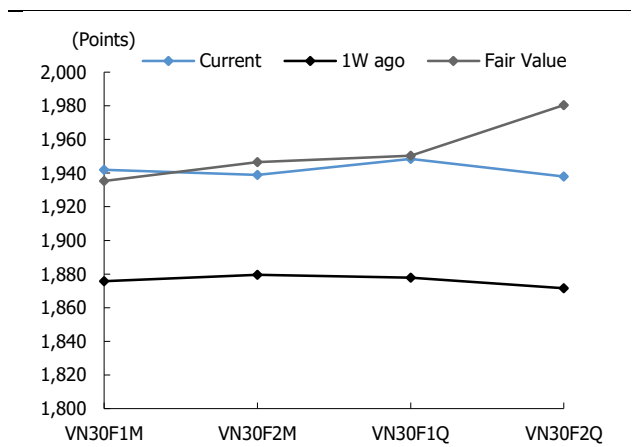
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



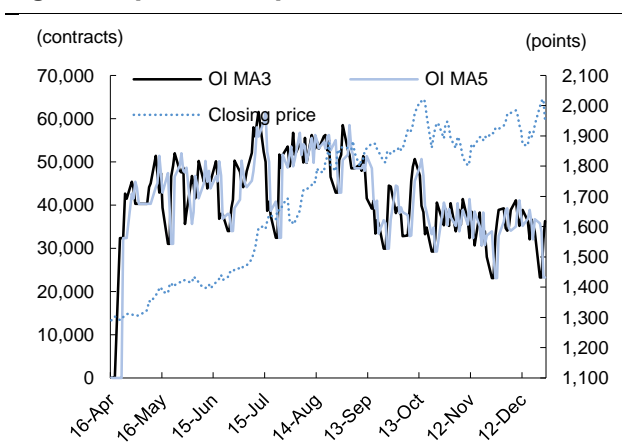
Source: Bloomberg, KIS Research

Figure 3. Future price curve



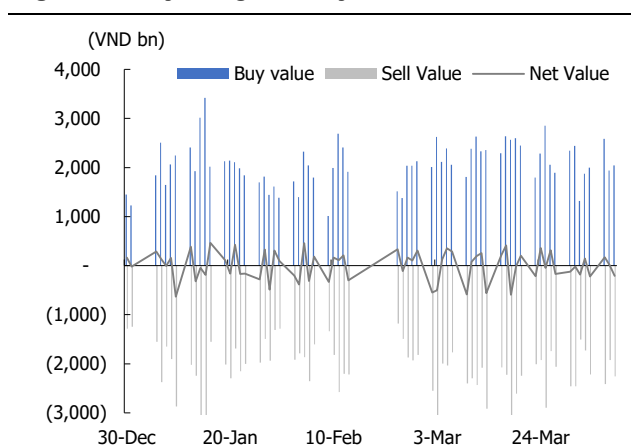
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	123,793.4	2.2	24,100	3.9	7.9	1.3	15.1	27.2
BID	BIDV	Banks	301,758.7	5.3	41,450	5.2	9.7	1.7	10.6	17.3
CTG	VietinBank	Banks	275,726.5	4.8	35,500	5.3	8.0	1.5	15.4	25.4
DGC	Ducgiang Chemicals	Chemicals	21,153.7	0.4	55,700	2.8	7.4	1.4	5.6	6.4
FPT	FPT Corp	Technology	134,747.4	2.4	79,100	6.9	14.3	3.7	12.5	38.8
GAS	PetroVietnam Gas	Utilities	192,794.7	3.4	79,900	3.4	16.9	2.9	3.6	2.3
GVR	Viet Nam Rubber Group	Chemicals	132,800.0	2.3	33,200	5.4	24.1	2.3	7.1	0.7
HDB	HDBank	Banks	131,889.0	2.3	26,350	5.0	7.3	1.7	16.9	22.9
HPG	Hoa Phat Group	Basic Resources	214,913.0	3.8	28,000	4.5	13.9	1.7	45.5	20.9
LPB	LPBank	Banks	141,895.9	2.5	47,500	-1.0	12.4	3.0	1.8	0.8
MBB	MBBank	Banks	214,263.0	3.7	26,600	3.9	8.0	1.6	28.4	23.2
MSN	Masan Group	Food & Beverage	112,347.6	2.0	77,700	3.5	28.7	3.3	7.5	23.1
MWG	Mobile World Investment	Retail	120,263.9	2.1	81,900	5.0	17.1	3.7	8.2	47.5
PLX	Petrolimex	Oil & Gas	51,459.0	0.9	40,500	4.9	20.5	2.0	8.6	15.2
SAB	SABECO	Food & Beverage	58,228.3	1.0	45,400	3.1	13.6	2.8	1.4	58.4
SHB	SHB	Banks	77,312.0	1.3	15,300	4.1	5.9	1.0	66.6	3.5
SSB	SeABank	Banks	48,365.0	0.8	17,000	1.2	9.0	1.2	2.1	0.2
SSI	SSI Securities	Financial Services	73,238.3	1.3	29,400	6.9	15.7	2.1	36.1	32.4
STB	Sacombank	Banks	124,424.2	2.2	66,000	7.0	21.0	2.1	12.9	14.7
TCB	Techcombank	Banks	217,547.6	3.8	30,700	7.0	8.6	1.3	13.3	22.5
TPB	TPBank	Banks	45,771.8	0.8	16,500	4.8	6.2	1.1	14.0	25.0
VCB	Vietcombank	Banks	503,011.6	8.8	60,200	3.8	14.3	2.2	11.6	20.8
VHM	Vinhomes	Real Estate	505,211.7	8.8	123,000	7.0	12.1	2.1	7.3	8.1
VIB	VIBBank	Banks	59,059.5	1.0	17,350	3.9	8.1	1.3	6.5	4.8
VIC	VinGroup	Real Estate	1,182,105.2	20.6	153,400	7.0	101.5	7.9	5.0	2.8
VJC	Vietjet Air	Travel & Leisure	100,278.1	1.8	169,500	3.7	45.0	4.0	1.4	6.6
VNM	Vinamilk	Food & Beverage	130,831.2	2.3	62,600	2.6	15.5	4.3	7.7	50.4
VPB	VPBank	Banks	218,976.3	3.8	27,600	6.0	9.1	1.3	20.9	24.9
VPL	Vinpearl Jsc	Travel & Leisure	152,430.5	2.7	85,000	3.8		4.2	0.8	1.0
VRE	Vincom Retail	Real Estate	62,716.0	1.1	27,600	7.0	9.7	1.3	7.9	11.7

Source: Bloomberg, KIS

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