

7 Apr 2026

Capital flow returns

VN30 performance

The VN30Index posted its third consecutive session of decline, though the drop remained modest as investor sentiment turned cautious. The index edged down 0.06% to 1,836 points. Selling pressure appeared mainly on DGC (-6.19%), PLX (-3.23%), VRE (-2.83%), SHB (-2.68%), and TCB (-2.35%). On the upside, LPB stood out as the session's highlight, hitting its daily price ceiling, while capital flow also moved into VNM (+1.50%) and VJC (+1.37%).

VN30 Future chart: Capital flow returns

The Bearish Engulfing candlestick pattern from the prior session became invalidated following yesterday's advance, which implied short-term accumulation. The increase in liquidity during the session indicated that capital provided support at lower price levels.

In addition, the contract closed above both the 10-period and 20-period moving averages, which confirmed that the short-term uptrend remained intact - and that the pullback over the final two sessions of last week represented only a consolidation phase.

In the next session, the 1,900-point level acts as strong short-term resistance, while the 1,830-1,840 point range serves as strong support, a zone that also coincides with the 20-period moving average.

Technical strategy

The uptrend remained intact as volume increased in the first session of the week. Traders may monitor short-term reversal signals as an opportunity to re-enter long positions.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,836.3	-0.1				
VN30F1M	1,845.3	0.5	268,046.0	42,741.0	1,843.9	4/16/2026
VN30F2M	1,841.0	0.1	366.0	403.0	1,858.2	5/21/2026
VN30F1Q	1,840.7	0.2	74.0	1,424.0	1,860.7	6/18/2026
VN30F2Q	1,840.1	0.2	18.0	299.0	1,888.7	9/17/2026

Source: Bloomberg, KIS

Research Dept

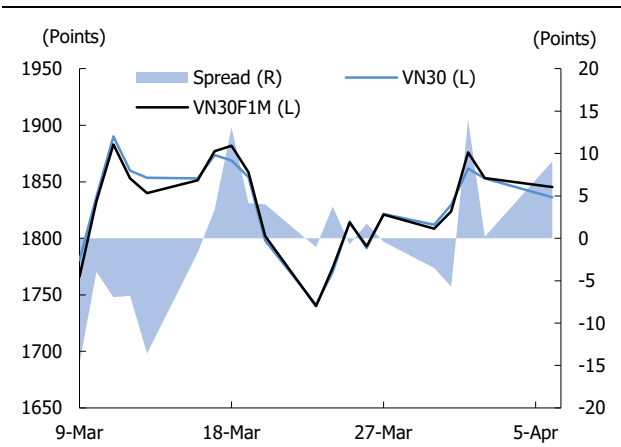
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Figure 1. VN30F1M Generics daily chart



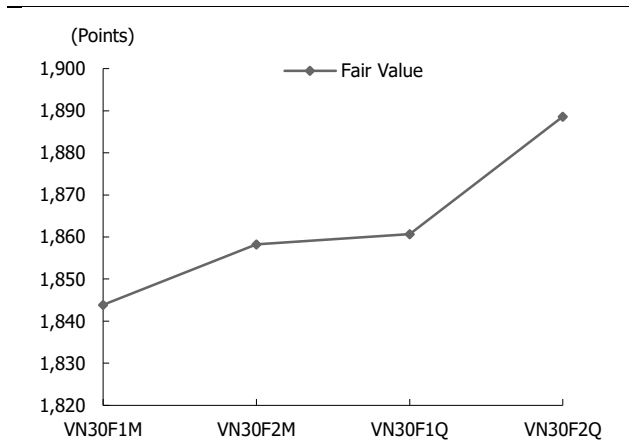
Source: Bloomberg, KIS Research

Figure 2. Basis spread



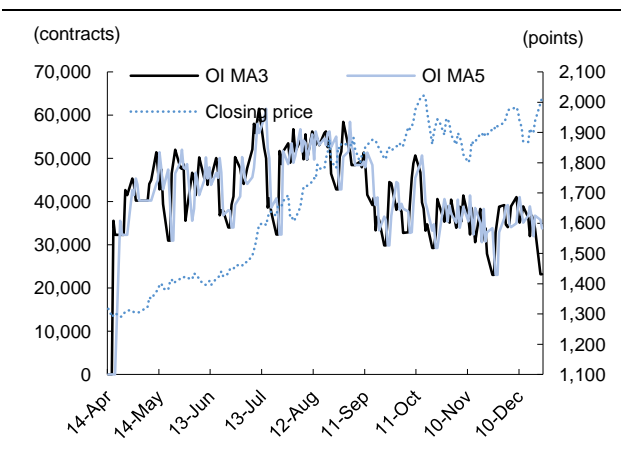
Source: Bloomberg, KIS Research

Figure 3. Future price curve



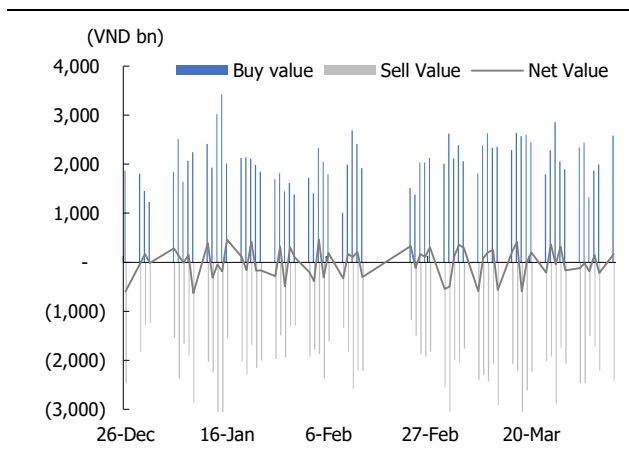
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	119,427.3	2.2	23,250	-1.1	7.6	1.3	15.2	27.2
BID	BIDV	Banks	286,470.6	5.3	39,350	0.8	9.2	1.6	10.5	17.3
CTG	VietinBank	Banks	261,746.0	4.8	33,700	-0.3	7.6	1.5	15.7	25.4
DGC	Ducgiang Chemicals	Chemicals	20,128.3	0.4	53,000	-6.2	7.1	1.3	5.7	6.4
FPT	FPT Corp	Technology	125,889.2	2.3	73,900	-0.1	13.4	3.5	12.6	38.8
GAS	PetroVietnam Gas	Utilities	189,416.6	3.5	78,500	-1.5	16.6	2.9	3.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	125,800.0	2.3	31,450	-1.9	22.8	2.2	7.1	0.7
HDB	HDBank	Banks	128,135.1	2.4	25,600	0.0	7.1	1.7	17.1	22.9
HPG	Hoa Phat Group	Basic Resources	206,086.3	3.8	26,850	0.8	13.3	1.6	46.4	20.9
LPB	LPBank	Banks	137,713.7	2.5	46,100	7.0	12.1	2.9	1.8	0.8
MBB	MBBank	Banks	206,610.7	3.8	25,650	-1.2	7.7	1.5	29.8	23.2
MSN	Masan Group	Food & Beverage	108,877.4	2.0	75,300	0.0	27.8	3.2	7.5	23.1
MWG	Mobile World Investment	Retail	114,977.6	2.1	78,300	-1.3	16.4	3.5	8.3	47.5
PLX	Petrolimex	Oil & Gas	49,426.0	0.9	38,900	-3.2	19.7	1.9	8.9	15.2
SAB	SABECO	Food & Beverage	56,945.8	1.0	44,400	0.7	13.3	2.7	1.5	58.4
SHB	SHB	Banks	73,269.6	1.3	14,500	-2.7	5.6	1.0	67.5	3.5
SSB	SeABank	Banks	47,653.8	0.9	16,750	-0.3	8.9	1.2	2.1	0.2
SSI	SSI Securities	Financial Services	67,135.1	1.2	26,950	-0.2	14.5	2.1	36.4	32.4
STB	Sacombank	Banks	115,375.2	2.1	61,200	0.7	19.4	1.9	13.3	14.7
TCB	Techcombank	Banks	205,855.3	3.8	29,050	-2.4	8.1	1.2	13.4	22.5
TPB	TPBank	Banks	43,968.6	0.8	15,850	-0.9	5.9	1.0	14.1	25.0
VCB	Vietcombank	Banks	484,629.2	8.9	58,000	0.5	13.8	2.2	11.6	20.8
VHM	Vinhomes	Real Estate	480,567.2	8.8	117,000	-1.8	11.5	2.0	7.5	8.1
VIB	VIBBank	Banks	56,676.7	1.0	16,650	0.0	7.8	1.2	6.5	4.8
VIC	VinGroup	Real Estate	1,091,174.0	20.1	141,600	0.4	93.7	7.3	5.1	2.8
VJC	Vietjet Air	Travel & Leisure	96,610.1	1.8	163,300	1.4	43.3	3.9	1.4	6.6
VNM	Vinamilk	Food & Beverage	127,278.3	2.3	60,900	1.5	15.1	4.1	7.8	50.4
VPB	VPBank	Banks	203,108.4	3.7	25,600	-0.8	8.5	1.2	21.2	24.9
VPL	Vinpearl Jsc	Travel & Leisure	148,126.6	2.7	82,600	-0.7		4.1	0.8	1.0
VRE	Vincom Retail	Real Estate	58,512.2	1.1	25,750	-2.8	9.1	1.2	8.4	11.7

Source: Bloomberg, KIS Research

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