

6 Apr 2026

Increased selling pressure

VN30 performance

The VN30Index posted its second consecutive session of decline, falling 0.84% to 1,837 points. A total of 22 out of 30 stocks recorded losses, with MWG (-3.06%), VJC (-2.66%), VRE (-2.57%), HPG (-2.56%), and SSI (-2.00%) as the notable decliners. On the upside, capital flow concentrated in DGC (+4.63%), LPB (+3.11%), SHB (+1.71%), GAS (+1.27%), and VHM (+1.10%).

VN30 Future chart: Increased selling pressure

The contract formed a Bearish Engulfing candlestick in the session, which carried a negative implication for the trend. As a result, a technical correction could emerge in the near term.

However, this consolidation phase may not affect the short-term uptrend, as the contract still closed above both the 10-period and 20-period moving averages. In addition, the absence of a volume increase suggests that selling pressure remained relatively limited.

In the next session, the 1,900-point level acts as strong short-term resistance. Meanwhile, the 1,830-1,840 point range serves as strong support, a zone that also coincides with the 20-period moving average.

Technical strategy

Despite the corrective session at the end of last week, the uptrend remained intact. Traders may monitor short-term reversal signals as an opportunity to re-enter long positions.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,837.4	-0.8				
VN30F1M	1,835.4	-1.0	216,777.0	43,848.0	1,845.0	4/16/2026
VN30F2M	1,839.8	-0.6	370.0	325.0	1,858.4	5/21/2026
VN30F1Q	1,836.3	-0.8	197.0	1,408.0	1,860.8	6/18/2026
VN30F2Q	1,836.2	-0.5	38.0	297.0	1,890.0	9/17/2026

Source: Bloomberg, KIS Research

Research Dept

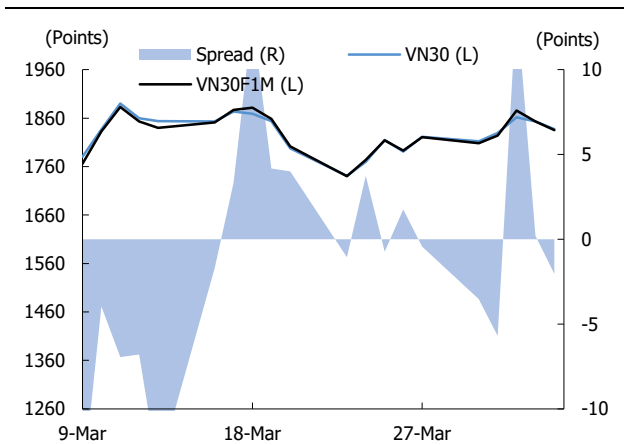
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Figure 1. VN30 Generics daily chart



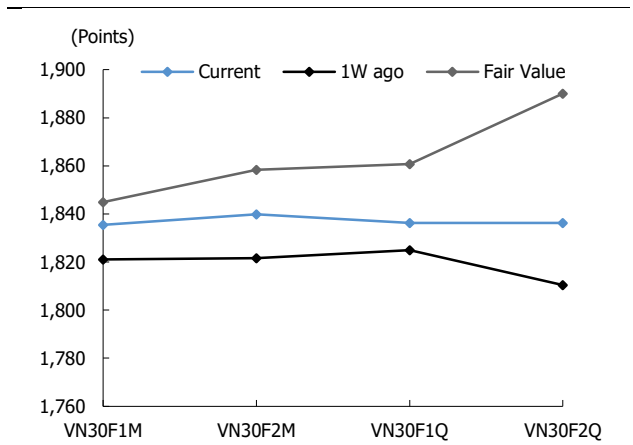
Source: Bloomberg, KIS Research

Figure 2. Basis spread



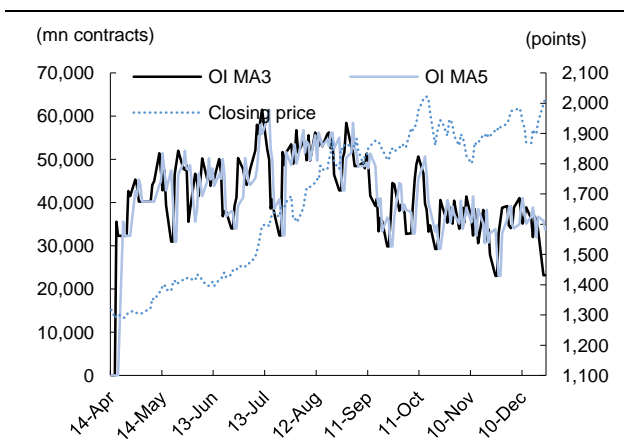
Source: Bloomberg, KIS Research

Figure 3. Future price curve



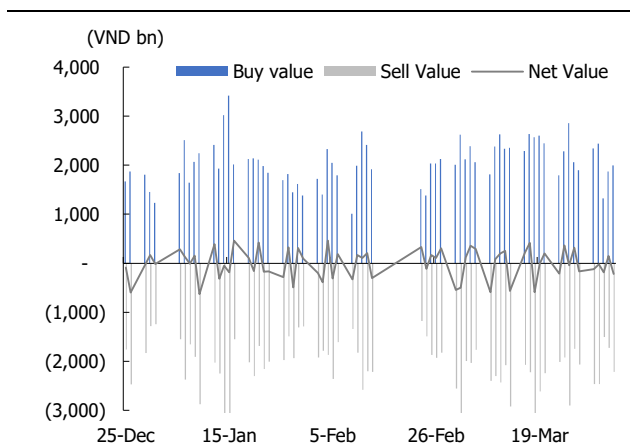
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W
ACB	Asia Commercial Bank	Banks	120,711.4	2.2	23,500	-0.4	7.7	1.3	15.2	27.2	29,500	18
BID	BIDV	Banks	284,286.5	5.2	39,050	-1.6	9.2	1.6	10.5	17.3	56,600	31
CTG	VietinBank	Banks	262,522.7	4.8	33,800	-1.5	7.6	1.5	15.7	25.4	43,500	23
DGC	Ducgiang Chemicals	Chemicals	21,457.5	0.4	56,500	4.6	7.5	1.4	5.7	6.4	110,900	48
FPT	FPT Corp	Technology	126,059.5	2.3	74,000	-0.9	13.4	3.5	12.6	38.8	112,800	71
GAS	PetroVietnam Gas	Utilities	192,312.1	3.5	79,700	1.3	16.8	2.9	3.7	2.3	131,500	49
GVR	Viet Nam Rubber Group	Chemicals	128,200.0	2.4	32,050	-0.2	23.3	2.3	7.1	0.7	46,500	21
HDB	HDBank	Banks	128,135.1	2.4	25,600	0.0	7.1	1.7	17.1	22.9	30,000	13
HPG	Hoa Phat Group	Basic Resources	204,551.2	3.8	26,650	-2.6	13.2	1.6	46.4	20.9	30,850	17
LPB	LPBank	Banks	128,751.9	2.4	43,100	3.1	11.3	2.7	1.8	0.8	54,700	30
MBB	MBBank	Banks	209,027.2	3.8	25,950	-1.3	7.8	1.5	29.8	23.2	29,500	14
MSN	Masan Group	Food & Beverage	108,877.4	2.0	75,300	-1.1	27.8	3.2	7.5	23.1	94,000	50
MWG	Mobile World Investment	Retail	116,446.0	2.1	79,300	-3.1	16.6	3.6	8.3	47.5	94,400	45
PLX	Petrolimex	Oil & Gas	51,077.8	0.9	40,200	-0.5	20.4	1.9	8.9	15.2	70,400	30
SAB	SABECO	Food & Beverage	56,561.0	1.0	44,100	-0.2	13.2	2.7	1.5	58.4	57,100	41
SHB	SHB	Banks	75,290.8	1.4	14,900	1.8	5.8	1.0	67.5	3.5	19,170	9
SSB	SeABank	Banks	47,796.0	0.9	16,800	-0.6	8.9	1.2	2.1	0.2	23,800	15
SSI	SSI Securities	Financial Services	67,259.6	1.2	27,000	-2.0	14.5	2.1	36.4	32.4	40,214	18
STB	Sacombank	Banks	114,621.1	2.1	60,800	-0.5	19.3	1.9	13.3	14.7	70,200	32
TCB	Techcombank	Banks	210,815.7	3.9	29,750	-2.0	8.3	1.2	13.4	22.5	42,500	22
TPB	TPBank	Banks	44,384.7	0.8	16,000	0.0	6.0	1.0	14.1	25.0	21,714	10
VCB	Vietcombank	Banks	482,122.5	8.8	57,700	-0.9	13.7	2.1	11.6	20.8	78,800	52
VHM	Vinhomes	Real Estate	489,603.5	9.0	119,200	1.1	11.7	2.1	7.5	8.1	150,900	45
VIB	VIBBank	Banks	56,676.7	1.0	16,650	-1.5	7.8	1.2	6.5	4.8	24,800	14
VIC	VinGroup	Real Estate	1,086,550.4	19.9	141,000	0.8	93.3	7.3	5.1	2.8	190,000	26
VJC	Vietjet Air	Travel & Leisure	95,308.6	1.7	161,100	-2.7	42.8	3.8	1.4	6.6	220,000	77
VNM	Vinamilk	Food & Beverage	125,397.3	2.3	60,000	-1.3	14.9	4.1	7.8	50.4	75,500	51
VPB	VPBank	Banks	204,695.2	3.8	25,800	-1.7	8.5	1.2	21.2	24.9	38,900	15
VPL	Vinpearl Jsc	Travel & Leisure	149,202.6	2.7	83,200	-0.8		4.2	0.8	1.0	111,000	67
VRE	Vincom Retail	Real Estate	60,216.4	1.1	26,500	-2.6	9.3	1.2	8.4	11.7	45,200	16

Source: Bloomberg, KIS Research

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