

2 Apr 2026

Weakening liquidity

VN30 performance

The VN30 Index posted its second consecutive session of gains, recovering 1.76% to reach 1,861 points. A total of 28 stocks recorded advances, with VHM, VJC, and VRE as the highlights - all three hit their daily price ceiling. In addition, capital flow showed a tendency to move into VIC (+4.44%), SSI (+3.53%), GVR (+2.52%), GAS (+2.17%), and BID (+2.16%). On the downside, selling pressure emerged on SHB (-2.25%).

VN30 Future chart: Weakening liquidity

The contract further confirmed its uptrend after it broke above the 20-period moving average in the previous session, marking the second consecutive close above the 10-period moving average. This serves as an important short-term buy signal, despite the absence of a volume increase.

Given the strong breakout over the past two sessions, a technical correction could appear in the next session. However, the uptrend remains intact.

In the next session, the 1,900-point level acts as strong short-term resistance, while the 1,800-point level serves as strong support.

Technical strategy

The short-term uptrend received confirmation through two consecutive breakout sessions. As a result, traders may consider re-entering long positions and take advantage of any technical pullbacks to optimize returns.

Table 1. Future statistics

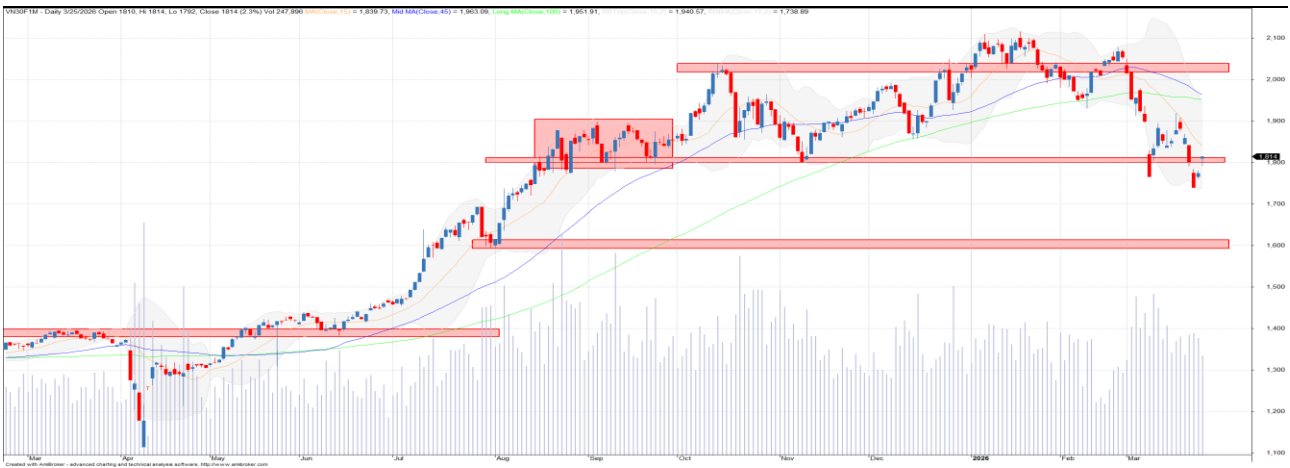
(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,861.8	1.8				
VN30F1M	1,875.8	2.8	199,096.0	38,935.0	1,872.7	4/16/2026
VN30F2M	1,879.6	2.9	381.0	336.0	1,885.0	5/21/2026
VN30F1Q	1,877.8	3.1	283.0	1,214.0	1,888.3	6/18/2026
VN30F2Q	1,871.5	2.8	44.0	290.0	1,917.0	9/17/2026

Source: Bloomberg, KIS Research

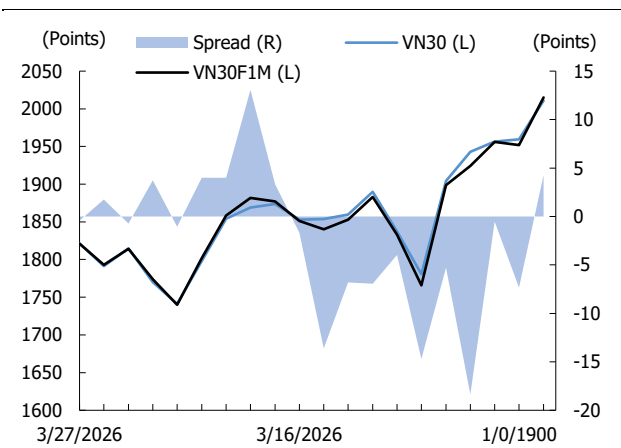
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Figure 1. VN30F1M Generics daily chart



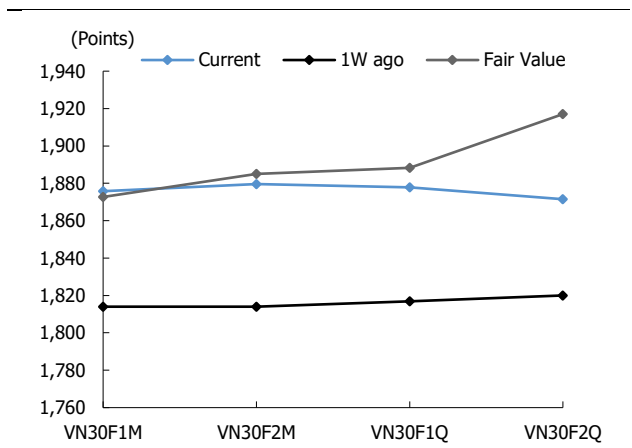
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



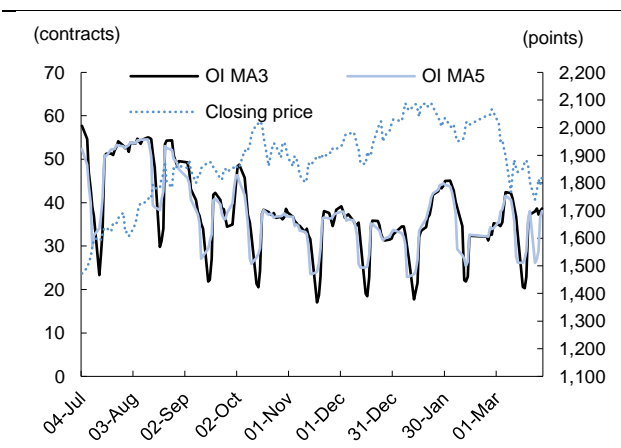
Source: Bloomberg, KIS Research

Figure 3. Future price curve



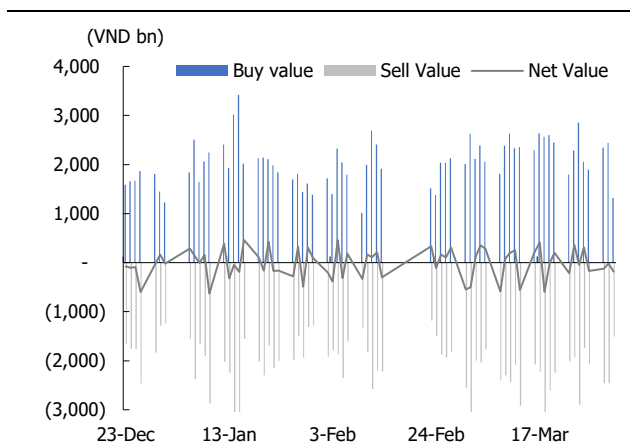
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	122,252.4	2.2	23,800	1.1	7.8	1.3	15.4	27.2
BID	BIDV	Banks	293,022.6	5.3	40,250	2.2	9.5	1.7	10.7	17.3
CTG	VietinBank	Banks	269,901.3	4.9	34,750	0.4	7.8	1.5	15.9	25.4
DGC	Ducgiang Chemicals	Chemicals	19,178.8	0.3	50,500	0.6	6.7	1.3	5.7	6.4
FPT	FPT Corp	Technology	128,274.1	2.3	75,300	0.8	13.7	3.5	12.8	38.8
GAS	PetroVietnam Gas	Utilities	193,036.0	3.5	80,000	2.2	16.9	2.9	3.8	2.3
GVR	Viet Nam Rubber Group	Chemicals	130,000.0	2.4	32,500	2.5	23.6	2.3	7.3	0.7
HDB	HDBank	Banks	128,135.1	2.3	25,600	0.6	7.2	1.7	17.2	22.9
HPG	Hoa Phat Group	Basic Resources	208,388.9	3.8	27,150	0.9	13.5	1.6	46.6	20.9
LPB	LPBank	Banks	126,660.8	2.3	42,400	1.2	11.1	2.7	1.8	0.8
MBB	MBBank	Banks	213,457.5	3.9	26,500	0.2	8.0	1.6	30.2	23.2
MSN	Masan Group	Food & Beverage	111,190.9	2.0	76,900	1.9	28.4	3.3	7.6	23.1
MWG	Mobile World Investment	Retail	120,998.1	2.2	82,400	0.7	17.2	3.7	8.3	47.5
PLX	Petrolimex	Oil & Gas	51,713.1	0.9	40,700	0.7	21.6	2.0	9.1	15.2
SAB	SABECO	Food & Beverage	57,074.0	1.0	44,500	0.5	13.3	2.7	1.5	58.4
SHB	SHB	Banks	69,824.3	1.3	15,200	-2.3	5.8	1.0	66.1	3.5
SSB	SeABank	Banks	48,365.0	0.9	17,000	0.3	9.0	1.2	2.2	0.2
SSI	SSI Securities	Financial Services	69,501.6	1.3	27,900	3.5	15.0	2.2	36.8	32.4
STB	Sacombank	Banks	117,260.4	2.1	62,200	0.0	19.7	2.0	13.5	14.7
TCB	Techcombank	Banks	218,256.2	4.0	30,800	0.3	8.6	1.3	13.6	22.5
TPB	TPBank	Banks	45,355.7	0.8	16,350	0.3	6.1	1.1	14.4	25.0
VCB	Vietcombank	Banks	492,984.8	9.0	59,000	1.5	14.0	2.2	11.8	20.8
VHM	Vinhomes	Real Estate	452,636.8	8.3	110,200	7.0	10.8	1.9	7.4	8.1
VIB	VIBBank	Banks	58,548.9	1.1	17,200	1.5	8.0	1.2	6.6	4.8
VIC	VinGroup	Real Estate	1,086,550.4	19.8	141,000	4.4	93.3	7.3	5.2	2.8
VJC	Vietjet Air	Travel & Leisure	98,739.9	1.8	166,900	7.0	44.3	4.0	1.4	6.6
VNM	Vinamilk	Food & Beverage	128,114.3	2.3	61,300	1.3	15.2	4.2	7.9	50.4
VPB	VPBank	Banks	212,629.2	3.9	26,800	0.4	8.9	1.3	21.4	24.9
VPL	Vinpearl Jsc	Travel & Leisure	150,457.9	2.7	83,900	0.6		4.2	0.8	1.0
VRE	Vincom Retail	Real Estate	62,602.4	1.1	27,550	7.0	9.7	1.3	8.5	11.7

Source: Bloomberg, KIS

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