

9 Mar 2026

A new 2026 low

VN30 performance

The VN30Index posted its sixth consecutive session of decline, falling sharply by 1.99% to close at 1,904 points. Of the 30 constituent stocks, 23 retreated, with notable losses recorded in GVR (-6.91%), GAS (-6.35%), SSI (-5.97%), VIC (-5.04%), and PLX (-4.17%). On the positive side, only three stocks closed in the green: DGC (+2.96%), VPL (+1.59%), and one stock that remained flat or posted a marginal gain (please verify the ticker SHB).

VN30 Future chart: A new 2026 low

The downtrend received confirmation as the futures contract closed below key short-term moving averages - specifically the 10-period, 20-period, and 50-period MAs. Additionally, the 10-period MA crossed below both the 20-period and 50-period MAs, reinforcing the bearish signal.

Trading volume rose during the final session of the week and held at elevated levels, lending further weight to the prevailing signals - particularly given that the index formed its lowest point of 2026 in this session.

Looking ahead, the 1,900-point level serves as a near-term resistance zone. On the downside, the 1,840–1,850 range represents strong support, as this area corresponds to the bottom formed in December 2025.

Technical strategy

The short-term downtrend is confirmed, backed by sell signals and rising volume. Traders are advised to exercise caution and may consider opening short positions in upcoming sessions. Technical rebounds also present opportunities to optimize returns.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,904.2	-2.0				
VN30F1M	1,898.9	-1.3	354,758.0	32,091.0	1,908.7	3/19/2026
VN30F2M	1,901.0	-1.1	1,022.0	1,576.0	1,918.2	4/16/2026
VN30F1Q	1,911.0	-1.2	59.0	390.0	1,924.7	6/18/2026
VN30F2Q	1,913.3	-0.9	29.0	234.0	1,948.6	9/17/2026

Source: Bloomberg, KIS Research

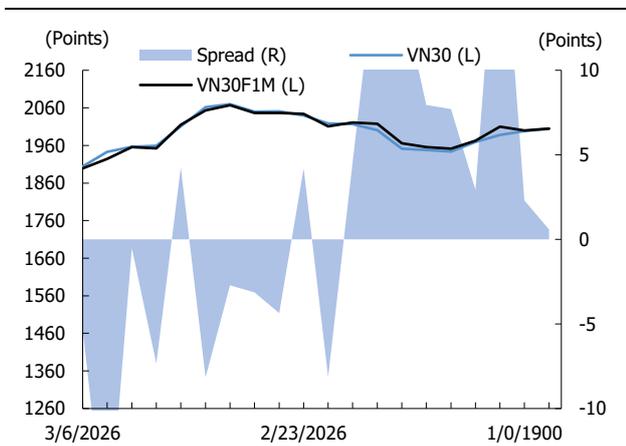
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Figure 1. VN30 Generics daily chart



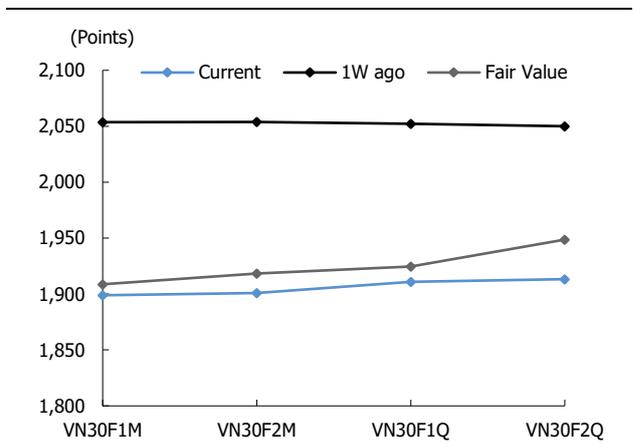
Source: Bloomberg, KIS Research

Figure 2. Basis spread



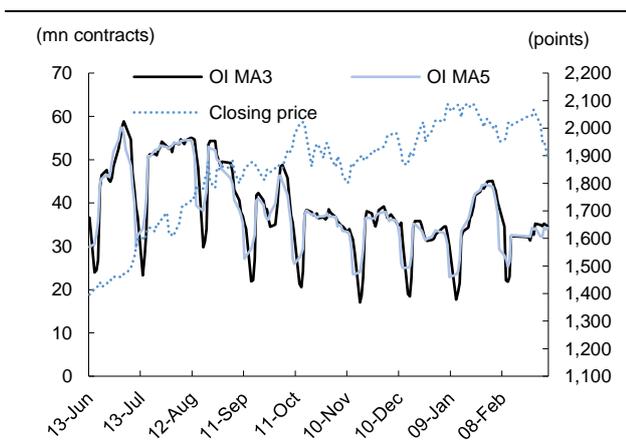
Source: Bloomberg, KIS Research

Figure 3. Future price curve



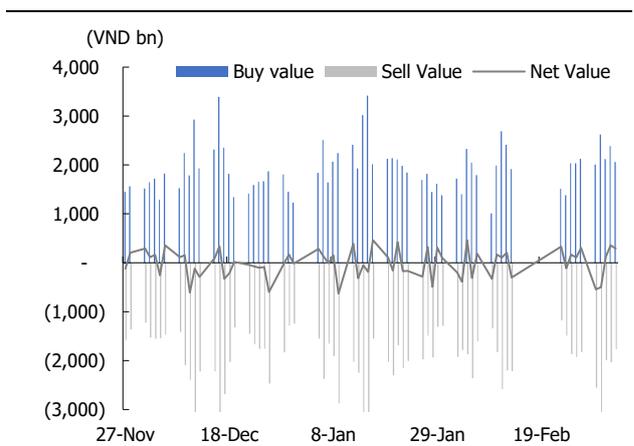
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	119,684.1	2.1	23,300	-1.1	7.7	1.3	13.3	27.2
BID	BIDV	Banks	305,780.3	5.3	43,550	-1.9	10.2	1.8	8.8	17.3
CTG	VietinBank	Banks	276,891.6	4.8	35,650	-1.5	8.0	1.6	15.8	25.4
DGC	Ducgiang Chemicals	Chemicals	27,761.8	0.5	73,100	3.0	9.8	1.8	5.6	6.4
FPT	FPT Corp	Technology	139,006.2	2.4	81,600	-3.3	14.8	3.8	11.1	38.8
GAS	PetroVietnam Gas	Utilities	270,491.7	4.7	112,100	-6.3	23.7	4.1	3.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	151,000.0	2.6	37,750	-6.9	27.4	2.7	6.2	0.7
HDB	HDBank	Banks	129,636.7	2.3	25,900	-0.2	7.3	1.7	20.3	22.9
HPG	Hoa Phat Group	Basic Resources	209,156.4	3.7	27,250	0.0	13.5	1.6	43.3	20.9
LPB	LPBank	Banks	126,212.7	2.2	42,250	-1.4	11.1	2.7	2.0	0.8
MBB	MBBank	Banks	215,068.5	3.8	26,700	-1.3	8.0	1.6	30.0	23.2
MSN	Masan Group	Food & Beverage	105,985.6	1.9	73,300	-2.7	27.1	3.2	6.7	23.1
MWG	Mobile World Investment	Retail	121,438.6	2.1	82,700	-2.9	17.3	3.7	7.7	47.5
PLX	Petrolimex	Oil & Gas	78,776.7	1.4	62,000	-4.2	33.0	3.0	7.5	15.2
SAB	SABECO	Food & Beverage	58,484.8	1.0	45,600	-0.1	13.6	2.8	1.8	58.4
SHB	SHB	Banks	70,743.0	1.2	15,400	1.0	5.9	1.0	63.8	3.5
SSB	SeABank	Banks	48,365.0	0.8	17,000	0.0	9.0	1.2	2.3	0.2
SSI	SSI Securities	Financial Services	78,469.6	1.4	31,500	-6.0	16.5	2.0	31.4	32.4
STB	Sacombank	Banks	120,276.8	2.1	63,800	-1.7	20.3	2.0	13.4	14.7
TCB	Techcombank	Banks	222,862.3	3.9	31,450	-2.3	8.8	1.3	12.9	22.5
TPB	TPBank	Banks	46,742.7	0.8	16,850	-1.2	6.3	1.1	13.0	25.0
VCB	Vietcombank	Banks	514,709.6	9.0	61,600	-1.4	14.6	2.3	10.2	20.8
VHM	Vinhomes	Real Estate	390,204.1	6.8	95,000	0.0	9.5	1.7	8.0	8.1
VIB	VIBBank	Banks	56,846.9	1.0	16,700	-0.9	7.8	1.2	6.3	4.8
VIC	VinGroup	Real Estate	1,205,993.9	21.1	156,500	-5.0	87.6	8.0	6.3	2.8
VJC	Vietjet Air	Travel & Leisure	92,528.0	1.6	156,400	0.0	41.5	3.7	1.6	6.6
VNM	Vinamilk	Food & Beverage	130,413.2	2.3	62,400	-1.3	15.5	4.3	7.3	50.4
VPB	VPBank	Banks	211,439.1	3.7	26,650	-1.3	8.8	1.3	20.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	137,546.1	2.4	76,700	1.6		3.8	1.0	1.0
VRE	Vincom Retail	Real Estate	59,648.4	1.0	26,250	-2.8	9.3	1.2	10.3	11.7

Source: Bloomberg, KIS Research

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