

6 Mar 2026

Supported around the MA50

VN30 performance

The VN30Index recorded a third consecutive correction session with a decline of 0.48% to 1,988 points. Accordingly, selling pressure mainly concentrated on VIC (-6.96%) and VHM (-6.17%); additionally, pressure persisted on GVR, BID, FPT, VJC, VCB, VPL, MSN, and GAS (these stocks fell over 1%). Conversely, buying interest emerged in HPG (+5.79%), SSI (+2.10%), LPB (+1.56%), TPB (+1.46%), STB (+1.27%), and DGC (+1.18%).

VN30 Future chart: Supported around the MA50

Capital flow appeared around the 50-period moving average (MA50), which helped the contract recover. This represents a positive signal in the short term as liquidity increased in yesterday's session.

However, additional confirmation signals of a reversal remain necessary as the downward trend still dominates in the short term. Accordingly, the contract still closed below the 10-period and 20-period moving averages (MA10, MA20), while the MA10 has crossed below the MA20.

In the next session, the 2,080-2,100 point zone (the previous peak from October 2025) will serve as strong resistance in the short term, while the 2,000 point zone (which coincides with the MA50) will act as strong support.

Technical strategy

Despite support around the MA50, the downward trend has been confirmed in the short term. Therefore, traders may consider opening short positions and capitalizing on recovery bounces to maximize profits.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,942.8	-0.7				
VN30F1M	1,924.4	-1.6	317,180.0	33,117.0	1,953.7	3/19/2026
VN30F2M	1,922.0	-1.6	987.0	1,398.0	1,962.8	4/16/2026
VN30F1Q	1,933.7	-0.3	186.0	383.0	1,969.2	6/18/2026
VN30F2Q	1,930.0	-1.1	60.0	233.0	1,993.9	9/17/2026

Source: Bloomberg, KIS Research

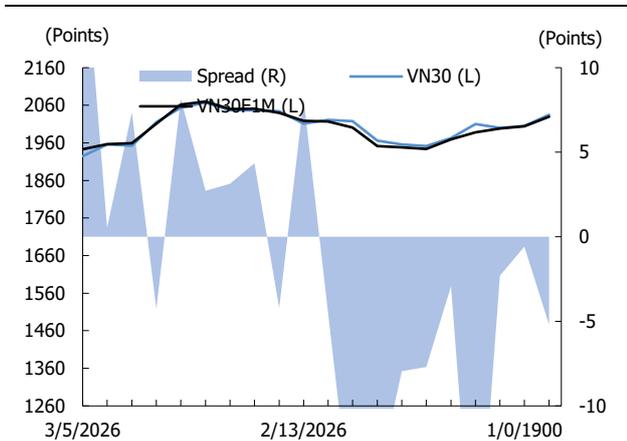
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Figure 1. VN30F1M Generics daily chart



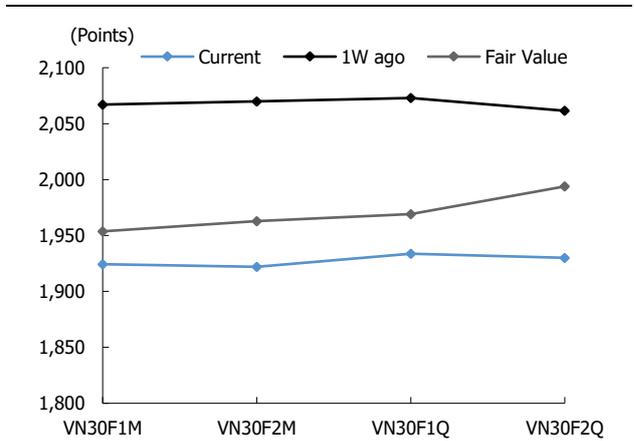
Source: Bloomberg, KIS Research.

Figure 2. Basis spread



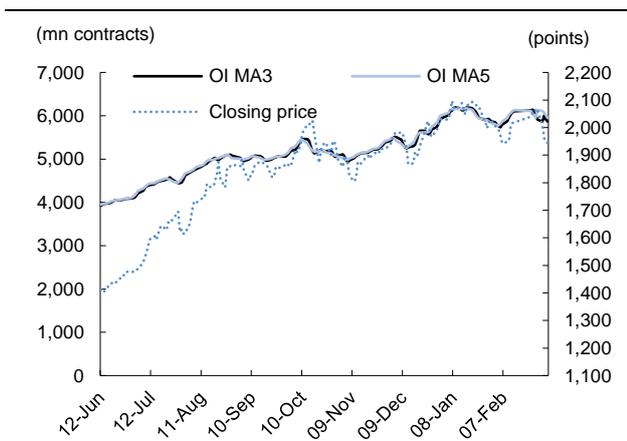
Source: Bloomberg, KIS Research

Figure 3. Future price curve



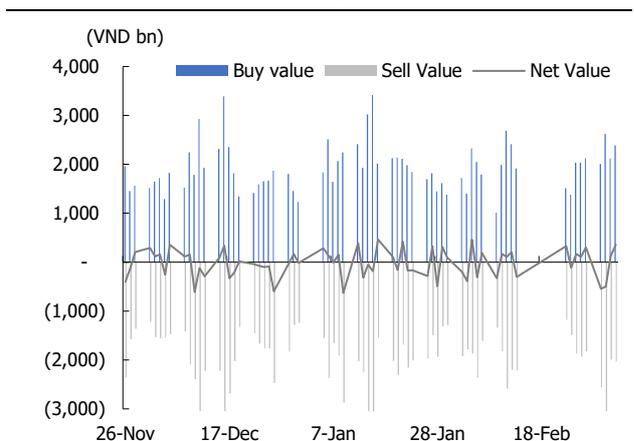
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	120,968.3	2.1	23,550	1.5	7.7	1.3	13.2	27.2
BID	BIDV	Banks	311,748.5	5.3	44,400	-2.6	10.4	1.9	8.8	17.3
CTG	VietinBank	Banks	281,163.4	4.8	36,200	-0.5	8.1	1.6	15.8	25.4
DGC	Ducgiang Chemicals	Chemicals	26,964.3	0.5	71,000	0.1	9.5	1.8	5.5	6.4
FPT	FPT Corp	Technology	143,776.0	2.5	84,400	-0.8	15.3	3.9	10.8	38.8
GAS	PetroVietnam Gas	Utilities	288,830.1	4.9	119,700	-7.0	25.3	4.4	3.3	2.3
GVR	Viet Nam Rubber Group	Chemicals	162,200.0	2.8	40,550	-7.0	29.4	2.9	6.2	0.7
HDB	HDBank	Banks	129,886.9	2.2	25,950	-1.5	7.3	1.7	20.3	22.9
HPG	Hoa Phat Group	Basic Resources	209,156.4	3.6	27,250	-1.6	13.5	1.6	42.9	20.9
LPB	LPBank	Banks	128,005.0	2.2	42,850	-0.6	11.2	2.7	2.0	0.8
MBB	MBBank	Banks	217,887.7	3.7	27,050	0.4	8.1	1.6	30.1	23.2
MSN	Masan Group	Food & Beverage	108,877.4	1.9	75,300	-0.9	27.8	3.2	6.7	23.1
MWG	Mobile World Investment	Retail	125,964.5	2.1	85,200	-4.1	17.8	3.8	7.6	47.5
PLX	Petrolimex	Oil & Gas	82,207.3	1.4	64,700	-6.9	34.4	3.1	7.4	15.2
SAB	SABECO	Food & Beverage	58,549.0	1.0	45,650	-0.8	13.7	2.8	1.8	58.4
SHB	SHB	Banks	70,054.0	1.2	15,250	-1.6	5.8	1.0	63.6	3.5
SSB	SeABank	Banks	48,365.0	0.8	17,000	1.2	9.0	1.2	2.3	0.2
SSI	SSI Securities	Financial Services	83,451.8	1.4	33,500	-0.6	17.6	2.2	31.1	32.4
STB	Sacombank	Banks	122,350.5	2.1	64,900	-2.7	20.6	2.0	13.3	14.7
TCB	Techcombank	Banks	228,176.9	3.9	32,200	-0.9	9.0	1.3	12.8	22.5
TPB	TPBank	Banks	47,297.5	0.8	17,050	-1.4	6.4	1.1	12.9	25.0
VCB	Vietcombank	Banks	522,229.7	8.9	62,500	-0.8	14.8	2.3	10.1	20.8
VHM	Vinhomes	Real Estate	390,204.1	6.7	95,000	1.6	9.5	1.7	8.0	8.1
VIB	VIBBank	Banks	57,357.5	1.0	16,850	0.0	7.9	1.2	6.3	4.8
VIC	VinGroup	Real Estate	1,269,953.9	21.7	164,800	5.9	92.2	8.4	6.4	2.8
VJC	Vietjet Air	Travel & Leisure	84,708.0	1.4	156,400	-4.2	41.5	3.7	1.6	6.6
VNM	Vinamilk	Food & Beverage	132,085.2	2.3	63,200	-2.6	15.7	4.3	7.2	50.4
VPB	VPBank	Banks	214,215.9	3.7	27,000	-0.6	8.9	1.3	20.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	135,394.2	2.3	75,500	1.6		3.8	1.1	1.0
VRE	Vincom Retail	Real Estate	61,352.6	1.0	27,000	-3.6	9.5	1.3	10.3	11.7

Source: Bloomberg, KIS

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