

27 Feb 2026

Testing the 2,100-point peak?

VN30 performance

The VN30Index returned to positive territory with a breakout gain of 0.98%, closing at 2,069 points. Capital flows moved into VIC (+6.90%), VRE (+4.20%), LPB (+2.01%), FPT (+1.57%), and TCB (+1.25%). On the downside, selling pressure emerged in GAS (-3.64%), GVR (-3.32%), DGC (-3.16%), VNM (-2.35%), and TPB (-1.61%).

VN30 Future chart: Testing the 2,100-point peak?

Following the deceleration in the prior session, the market confirmed a resumption of the uptrend through yesterday's breakout. The contract continued to close above key short-term moving averages, including the 10-period, 20-period, and 50-period MAs.

Furthermore, continued improvement in liquidity lends additional support to this trend. Of particular note, the contract approaches the 2,100-point peak zone, which represents strong resistance in the sessions ahead. Meanwhile, the 2,000-point level remains a firm support base.

Technical strategy

The short-term uptrend remained intact. Traders may consider opening long positions in the next session and taking advantage of technical pullbacks to optimize returns.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,069	0.98				
VN30F1M	2,067	1.01	220,628	28,123	2,077.5	3/19/2026
VN30F2M	2,070	1.01	567	309	2,087.3	4/16/2026
VN30F1Q	2,072	1.27	32	349	2,093.8	6/18/2026
VN30F2Q	2,070	0.94	10	196	2,119.5	9/17/2026

Source: Bloomberg, KIS Research

Research Dept

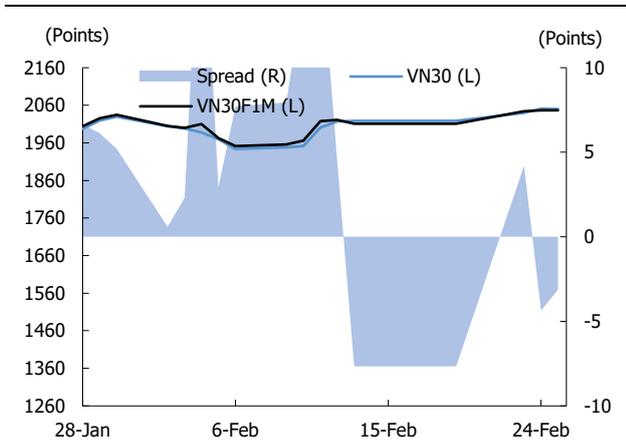
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Figure 1. VN30F1M Generics daily chart



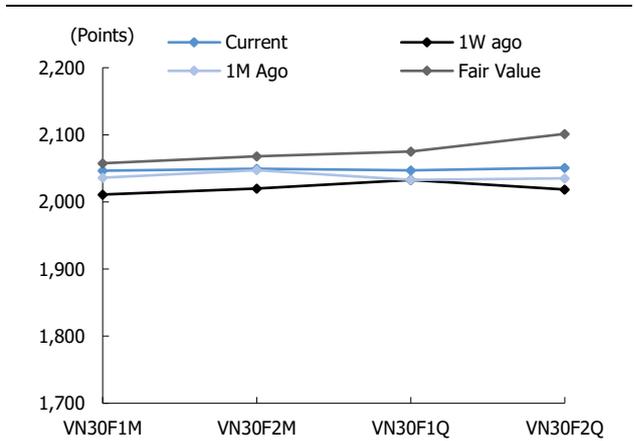
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



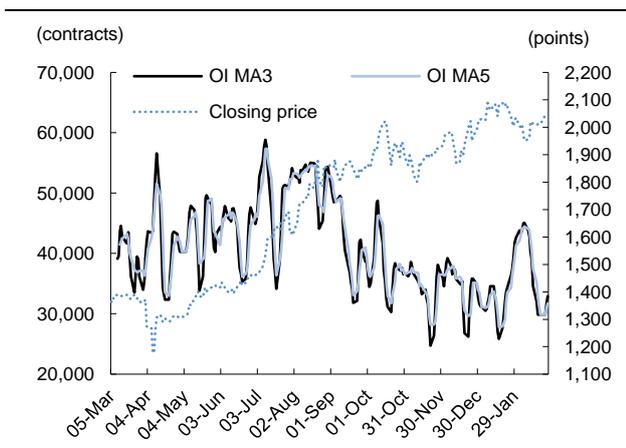
Source: Bloomberg, KIS Research

Figure 3. Future price curve



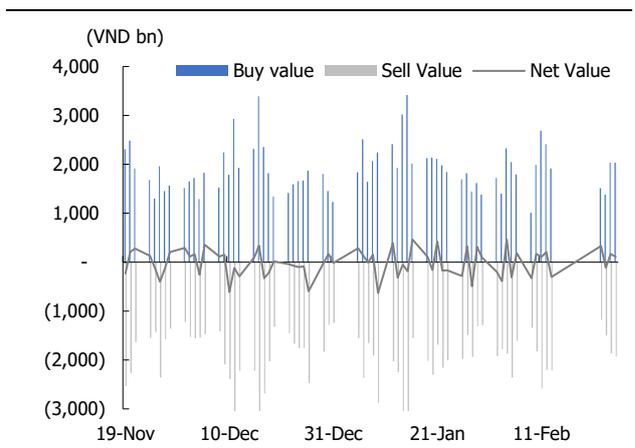
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol
ACB	Asia Commercial Bank	Banks	125,591.3	2.0	24,450	0.0	8.0	1.3	12.8
BID	BIDV	Banks	340,185.0	5.5	48,450	-0.1	11.4	2.0	7.8
CTG	VietinBank	Banks	299,027.4	4.9	38,500	0.0	8.6	1.7	15.4
DGC	Ducgiang Chemicals	Chemicals	27,951.7	0.5	73,600	-3.2	9.8	1.9	5.1
FPT	FPT Corp	Technology	154,167.4	2.5	90,500	1.6	16.4	4.2	9.6
GAS	PetroVietnam Gas	Utilities	255,772.7	4.2	106,000	-3.6	22.4	3.9	3.0
GVR	Viet Nam Rubber Group	Chemicals	163,200.0	2.6	40,800	-3.3	29.6	2.9	5.3
HDB	HDBank	Banks	142,149.8	2.3	28,400	-0.2	8.0	1.9	20.1
HPG	Hoa Phat Group	Basic Resources	225,658.7	3.7	29,400	0.3	14.6	1.7	38.7
LPB	LPBank	Banks	128,901.2	2.1	43,150	2.0	11.3	2.7	2.0
MBB	MBBank	Banks	231,984.0	3.8	28,800	0.2	8.7	1.7	30.0
MSN	Masan Group	Food & Beverage	116,251.6	1.9	80,400	0.1	29.7	3.5	6.5
MWG	Mobile World Investment	Retail	138,383.6	2.2	93,600	0.6	19.6	4.2	7.2
PLX	Petrolimex	Oil & Gas	73,059.1	1.2	57,500	-0.9	30.6	2.8	6.3
SAB	SABECO	Food & Beverage	62,973.8	1.0	49,100	-0.2	14.7	3.0	1.9
SHB	SHB	Banks	74,188.3	1.2	16,150	-0.3	6.2	1.1	63.3
SSB	SeABank	Banks	48,365.0	0.8	17,000	0.3	9.0	1.2	2.4
SSI	SSI Securities	Financial Services	80,711.6	1.3	32,400	0.8	17.0	2.1	27.7
STB	Sacombank	Banks	126,309.5	2.1	67,000	0.4	21.3	2.1	12.4
TCB	Techcombank	Banks	258,293.5	4.2	36,450	1.3	10.2	1.5	12.1
TPB	TPBank	Banks	50,903.8	0.8	18,350	-1.6	6.9	1.2	11.3
VCB	Vietcombank	Banks	546,461.2	8.9	65,400	0.5	15.5	2.4	9.3
VHM	Vinhomes	Real Estate	441,957.5	7.2	107,600	0.6	10.8	1.9	7.4
VIB	VIBBank	Banks	59,229.7	1.0	17,400	0.0	8.1	1.3	6.2
VIC	VinGroup	Real Estate	1,301,548.6	21.1	168,900	6.9	94.5	8.7	6.6
VJC	Vietjet Air	Travel & Leisure	96,677.6	1.6	178,500	0.0	47.4	4.3	1.8
VNM	Vinamilk	Food & Beverage	147,550.9	2.4	70,600	-2.4	17.5	4.8	6.7
VPB	VPBank	Banks	229,290.4	3.7	28,900	0.2	9.6	1.4	20.1
VPL	Vinpearl Jsc	Travel & Leisure	146,512.6	2.4	81,700	0.9		4.1	1.2
VRE	Vincom Retail	Real Estate	67,601.5	1.1	29,750	4.2	10.5	1.4	10.4

Source: Bloomberg, KIS

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