

24 Feb 2026

Short-term uptrend

VN30 performance

The VN30-Index posted its fifth consecutive session of gains, advancing 1.05% to close at 2,039 points. A total of 26 out of 30 constituent stocks finished in positive territory, with GAS, PLX, and GVR as the standout performers - all three hit their daily upper price limits. Capital flows also moved into BID (+4.69%), VJC (+3.37%), and VCB (+3.11%). On the downside, selling pressure emerged in FPT (-1.87%), VPL (-1.05%), and MWG (-0.86%).

VN30 Future chart: Short-term uptrend

The contract recorded a breakout session, clearing the 20-period moving average and closing above key short-term moving averages - a confirmed bullish signal.

Although volume did not expand notably, the breakout alone provides sufficient confirmation of the market's near-term direction. In the next session, the 2,050-point level represents strong short-term resistance, while the 2,000-point zone serves as a solid support base.

Technical strategy

The uptrend was confirmed by yesterday's breakout. Investors may consider opening long positions in the next session and taking advantage of technical pullbacks to optimize returns.

Table 1. Future statistics

(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,039.8	1.0				
VN30F1M	2,044.0	1.6	128,143.0	35,662.0	2,051.6	3/19/2026
VN30F2M	2,046.0	1.3	184.0	117.0	2,062.3	4/16/2026
VN30F1Q	2,044.5	0.6	62.0	367.0	2,065.7	6/18/2026
VN30F2Q	2,040.2	1.1	13.0	191.0	2,092.3	9/17/2026

Source: Bloomberg, KIS

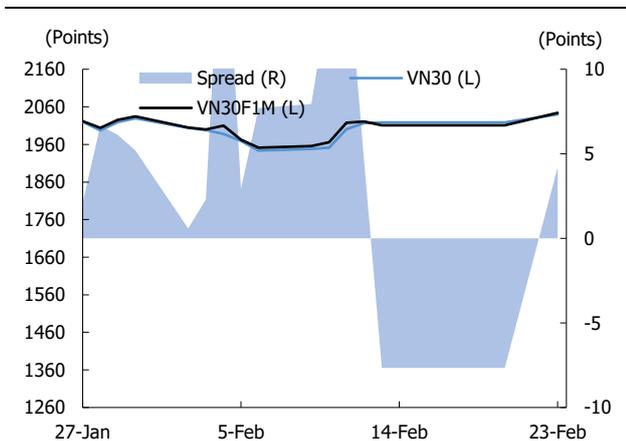
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Figure 1. VN30F1M Generics daily chart



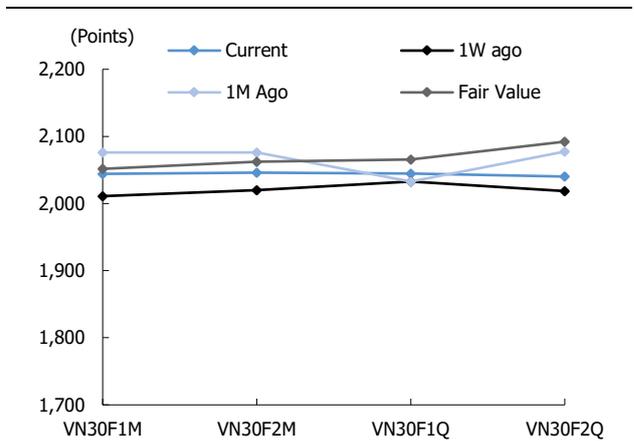
Source: Bloomberg, KIS Research

Figure 2. Basis spread



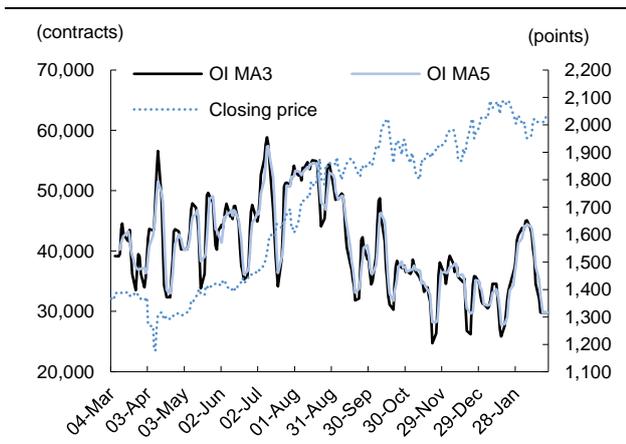
Source: Bloomberg, KIS Research

Figure 3. Future price curve



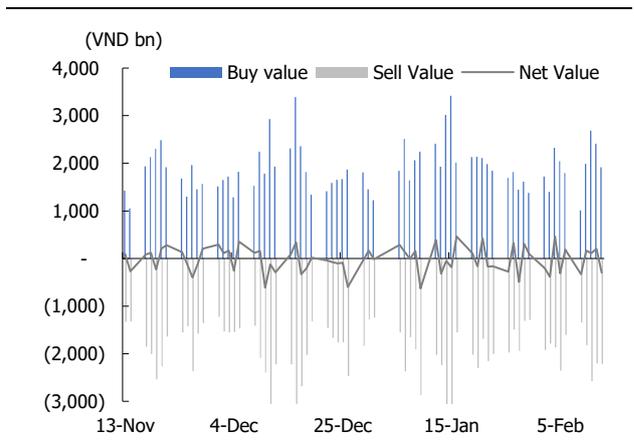
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Financials	123,536.6	2.0	24,050	0.8	7.9	1.3	12.6	30.0
BCM	Becamex IDC Corp.	Financials	66,550.5	1.1	64,300	1.6	19.3	2.9	1.0	1.4
BID	BIDV	Financials	344,748.9	5.7	49,100	4.7	11.5	2.1	7.7	17.1
BVH	Bao Viet Group	Financials	60,350.8	1.0	81,300	7.0	20.3	2.5	1.0	26.4
CTG	VietinBank	Information Technology	300,580.8	5.0	38,700	0.3	8.7	1.7	15.3	26.1
FPT	FPT Corp	Utilities	160,981.4	2.7	94,500	-1.9	17.2	4.4	8.3	46.0
GAS	PetroVietnam Gas	Materials	262,287.6	4.3	108,700	7.0	23.0	4.0	2.8	1.9
GVR	Viet Nam Rubber Group	Financials	155,600.0	2.6	38,900	6.9	28.2	2.7	5.0	0.5
HDB	HDBank	Materials	141,148.8	2.3	28,200	0.0	7.9	1.9	20.3	17.6
HPG	Hoa Phat Group	Materials	211,075.3	3.5	27,500	2.4	13.7	1.6	35.1	24.6
MBB	MBBank	Financials	228,359.2	3.8	28,350	0.2	8.5	1.7	29.8	23.2
MSN	Masan Group	Consumer Staples	114,516.5	1.9	79,200	1.5	29.3	3.4	6.4	28.7
MWG	Mobile World Investment	Consumer Discretionary	136,018.0	2.2	92,000	-0.9	19.2	4.1	7.1	47.3
PLX	Petrolimex	Real Estate	70,644.9	1.2	55,600	6.9	29.6	2.7	6.1	17.7
LPB	LPBank	Financials	127,108.9	2.1	42,550	1.2	11.1	2.7	1.9	
SAB	SABECO	Energy	62,653.2	1.0	48,850	0.7	14.6	3.0	1.9	60.8
SHB	SH Bank	Financials	72,580.5	1.2	15,800	2.3	6.0		63.1	3.1
SSB	SeABank	Utilities	48,649.5	0.8	17,100	0.6	9.1		2.4	0.1
SSI	SSI Securities Corp.	Consumer Staples	78,718.7	1.3	31,600	0.6	16.6	2.1	27.4	42.7
STB	Sacombank	Financials	118,580.1	2.0	62,900	0.5	20.0	2.0	12.2	23.1
TCB	Techcombank	Financials	254,041.7	4.2	35,850	1.1	10.0	1.5	12.1	21.7
TPB	TPBank	Financials	49,932.8	0.8	18,000	2.9	6.8	1.2	9.9	28.3
VCB	Vietcombank	Financials	554,816.8	9.2	66,400	3.1	15.8	2.4	9.1	23.3
VHM	Vinhomes	Financials	454,690.5	7.5	110,700	1.6	11.1	1.9	7.5	16.0
VIB	VIBBank	Real Estate	59,229.7	1.0	17,400	0.9	8.1	1.3	6.1	20.5
VIC	VinGroup	Real Estate	1,250,688.8	20.7	162,300	1.4	90.8	8.3	6.7	11.2
VJC	Vietjet Air	Industrials	94,727.8	1.6	174,900	3.4	46.4	4.2	1.8	16.5
VNM	Vinamilk	Consumer Staples	147,550.9	2.4	70,600	1.6	17.5	4.8	6.6	50.0
VPB	VPBank	Financials	228,497.0	3.8	28,800	1.8	9.5	1.4	20.1	26.7
VRE	Vincom Retail	Real Estate	68,169.6	1.1	30,000	0.7	10.6	1.4	10.9	24.9

Source: Bloomberg, KIS Research

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