

Sustained upward momentum

VN30 performance

The VN30Index continued to rise with a strong breakthrough session, surging 1.98% to reach 2,096 points. Twenty-eight out of 30 constituent stocks of the index posted gains, with focal points including PLX, GVR, BCM, and GAS, all of which hit their ceiling prices. On the contrary, selling pressure only appeared on two stocks: STB (-5.82%) and VJC (-1.23%).

VN30 Future chart: Sustained upward momentum

On the technical chart, the market experienced its second breakthrough session and formed a new all-time high. Additionally, although volume did not increase, it remained at high levels, indicating that the uptrend has been confirmed again.

Furthermore, the contract still closed above important short-term moving averages such as the 10-period, 20-period, and 50-period moving averages. The Momentum indicator group has not yet shown warning signals about potential peak formation, so the contract will continue to rise in upcoming sessions.

In the next session, the 2,100-point threshold will serve as strong resistance while the 2,000-point zone will act as strong support.

Technical strategy

With the second breakthrough session, the uptrend continues to be confirmed. Therefore, traders can reopen long positions and take advantage of correction phases to optimize profits.

Table 1. Future statistics

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date	(points, %, contracts)
VN30 Index	2,096.8	2.0					
VN30F1M	2,088.2	1.3	262,808.0	33,406.0	2,099.7	1/15/2026	
VN30F2M	2,088.9	1.5	1,635.0	2,030.0	2,113.9	2/13/2026	
VN30F1Q	2,088.9	1.8	77.0	539.0	2,131.3	3/19/2026	
VN30F2Q	2,080.7	1.5	63.0	278.0	2,150.0	6/18/2026	

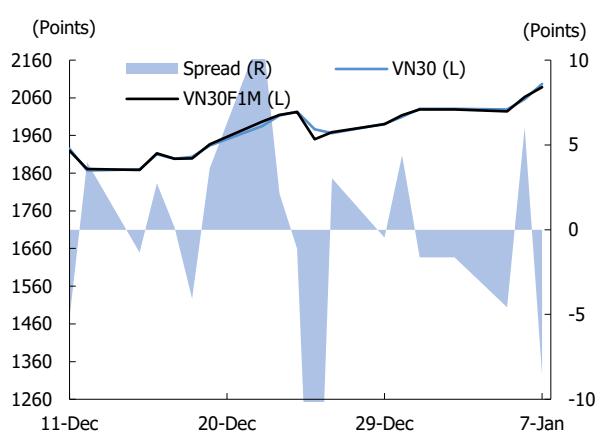
Source: Bloomberg, KIS Research

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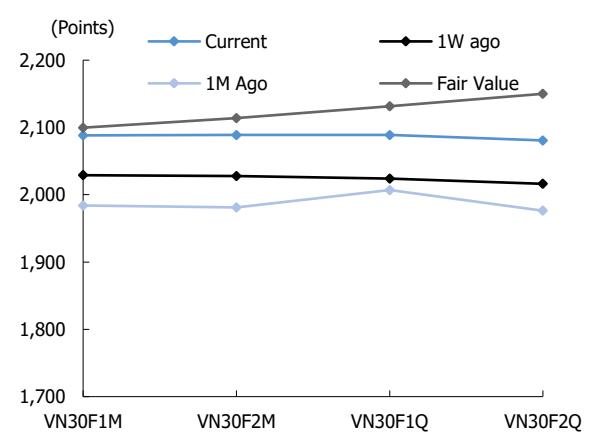
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Figure 1. VN30F1M Generics daily chart

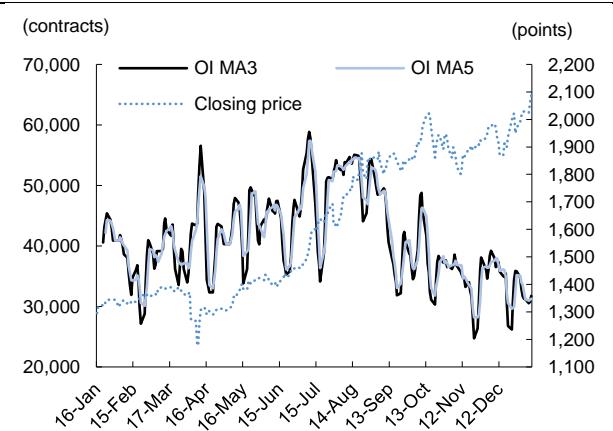
Source: Bloomberg, KIS Research .

Figure 2. Basis spread

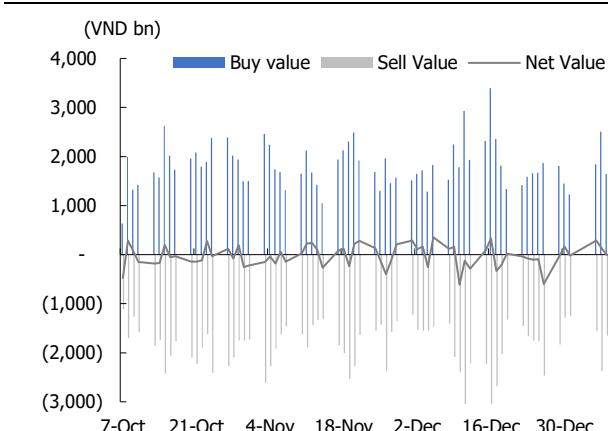
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Financials	126,618.6	2.1	24,650	2.7	7.3	1.4	10.5	30.0
BCM	Becamex IDC Corp.	Financials	70,587.0	1.2	68,200	6.9	19.3	3.3	0.3	1.4
BID	BIDV	Financials	287,524.8	4.7	40,950	5.3	10.9	1.8	3.0	17.1
BVH	Bao Viet Group	Financials	48,622.1	0.8	65,500	6.9	18.1	2.0	0.5	26.4
CTG	VietinBank	Information Technology	290,872.1	4.8	37,450	3.5	8.7	1.7	12.4	26.1
FPT	FPT Corp	Utilities	166,091.9	2.7	97,500	3.7	18.5	4.6	7.9	46.0
GAS	PetroVietnam Gas Viet Nam	Materials	213,546.1	3.5	88,500	6.9	17.7	3.3	1.2	1.9
GVR	Rubber Group	Financials	117,800.0	1.9	29,450	6.9	18.8	2.0	2.6	0.5
HDB	HDBank	Materials	145,653.5	2.4	29,100	0.2	9.1	2.0	23.3	17.6
HPG	Hoa Phat Group	Materials	204,167.4	3.4	26,600	2.5	14.2	1.6	34.9	24.6
MBB	MBBank	Financials	215,068.5	3.5	26,700	0.2	8.9	1.7	27.8	23.2
MSN	Masan Group	Consumer Staples	113,359.8	1.9	78,400	1.8	35.4	3.5	7.6	28.7
MWG	Mobile World Investment	Consumer Discretionary	132,765.4	2.2	89,800	1.1	22.7	4.2	7.0	47.3
PLX	Petrolimex	Real Estate	52,666.0	0.9	41,450	7.0	21.2	2.1	2.1	17.7
LPB	LPBank	Financials	125,764.6	2.1	42,100	1.0	12.1	2.9	2.4	
SAB	SABECO	Energy	62,204.3	1.0	48,500	2.0	14.7	2.7	1.3	60.8
SHB	SH Bank	Financials	75,796.1	1.2	16,500	1.9	6.4	1.2	76.2	3.1
SSB	SeABank	Utilities	49,360.8	0.8	17,350	0.3	7.7	1.2	2.8	0.1
SSI	SSI Securities Corp.	Consumer Staples	74,982.0	1.2	30,100	1.5	17.6	2.2	34.1	42.7
STB	Sacombank	Financials	100,670.5	1.7	53,400	-5.8	8.2	1.6	9.7	23.1
TCB	Techcombank	Financials	257,939.2	4.2	36,400	1.1	11.7	1.6	13.5	21.7
TPB	TPBank	Financials	48,407.1	0.8	17,450	2.3	7.4	1.2	11.3	28.3
VCB	Vietcombank	Financials	497,998.2	8.2	59,600	4.0	14.2	2.2	4.0	23.3
VHM	Vinhomes	Financials	614,058.1	10.1	149,500	5.4	23.5	2.8	6.7	16.0
VIB	VIBBank	Real Estate	61,442.3	1.0	18,050	1.7	8.1	1.4	6.2	20.5
VIC	VinGroup	Real Estate	1,379,379.6	22.6	179,000	3.4	150.5	9.5	7.7	11.2
VJC	Vietjet Air	Industrials	113,521.7	1.9	209,600	-1.2	72.1	5.1	2.4	16.5
VNM	Vinamilk	Consumer Staples	127,278.3	2.1	60,900	0.2	16.4	3.7	4.5	50.0
VPB	VPBank	Financials	232,067.3	3.8	29,250	1.4	11.2	1.5	22.4	26.7
VRE	Vincom Retail	Real Estate	87,597.9	1.4	38,550	1.3	18.0	1.9	12.6	24.9

Source: Bloomberg, KIS

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