trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

22 Dec 2025

Breakout session

VN30 performance

The VN30Index recorded its second consecutive gain with a strong advance of 1.57% to reach 1,933 points, driven by the Vingroup-affiliated stocks such as VHM (hit ceiling price), VRE (+4.45%), and VIC (+4.06%). Additionally, capital flows moved into SSI (+3.18%), VJC (+3.09%), MSN (+2.43%), and STB (+2.08%). On the downside, selling pressure concentrated primarily on DGC (-6.28%).

VN30 Future chart: Breakout session

On the daily chart, the market had a breakout session with a strong gain as the contract surpassed the 1,900-point threshold, which represents a positive signal. Moreover, the contract closed back above the 10, 20, and 50-period moving averages, which suggests the uptrend may return.

Although volume did not increase, the appearance of a runaway gap implies that a bottom likely formed last week. In the next session, the 1,950-point level will serve as strong resistance while the 1,900-point level will act as important support.

Technical strategy

The uptrend may return following the previous breakout session. Therefore, investors may reopen Long positions and take advantage of technical corrections to optimize short-term profits.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,933.3	1.6				
VN30F1M	1,936.9	2.0	217,700.0	32,126.0	1,944.6	1/15/2026
VN30F2M	1,932.5	1.3	498.0	216.0	1,925.2	2/13/2026
VN30F1Q	1,928.9	-3.9	116.0	497.0	1,962.8	3/19/2026
VN30F2Q	1,924.4	1.1	106.0	284.0	1,934.7	6/18/2026

Source: Bloomberg, KIS

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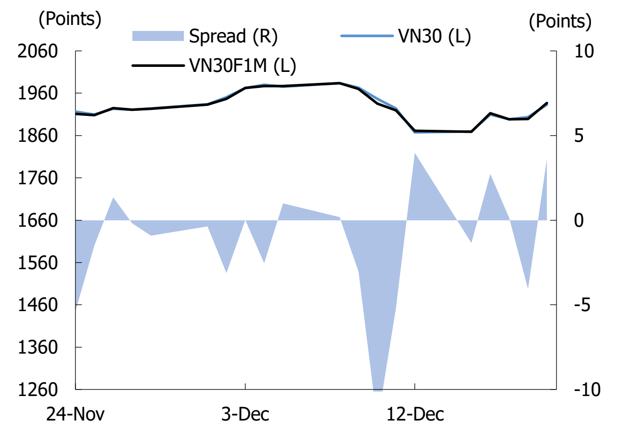
Figure 1. VN30 Generics daily chart

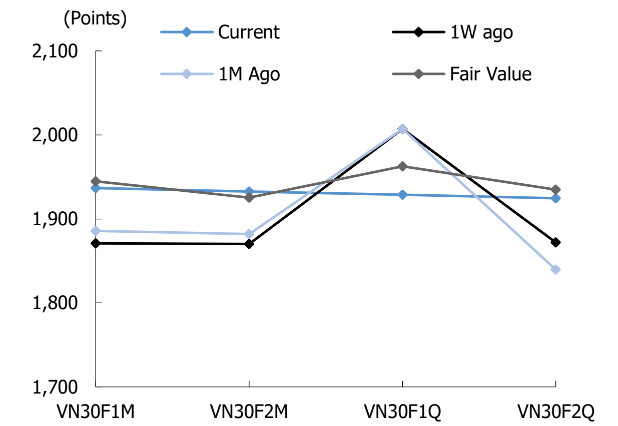
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



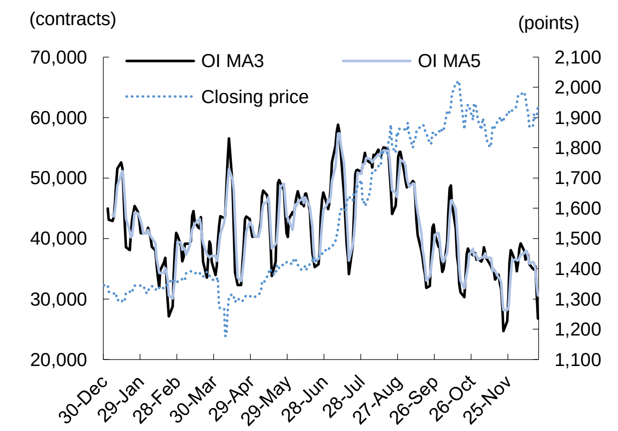
Source: Bloomberg, KIS

Figure 3. Future price curve



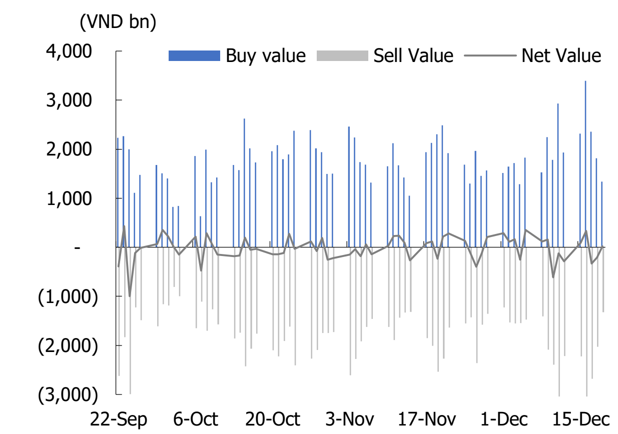
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	122,766.1	2.3	23,900	0.2	7.1	1.3	10.9	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	63,445.5	1.2	61,300	0.0	17.3	3.0	0.2	1.4	82,400	49,800
BID	BIDV	Financials	264,705.3	4.9	37,700	-0.8	10.0	1.6	2.9	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	40,085.4	0.7	54,000	1.1	15.0	1.6	0.4	26.4	65,500	39,100
CTG	VietinBank	Information Technology	267,572.2	5.0	34,450	0.3	8.0	1.6	12.2	26.1	39,063	23,369
FPT	FPT Corp	Utilities	159,959.3	3.0	93,900	-0.5	17.8	4.5	8.8	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	154,428.8	2.9	64,000	1.1	12.8	2.4	0.7	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	105,800.0	2.0	26,450	-0.4	16.9	1.8	2.4	0.5	35,600	21,700
HDB	HDBank	Materials	129,886.9	2.4	25,950	1.4	8.1	1.8	21.9	17.6	26,486	13,879
HPG	Hoa Phat Group	Materials	204,934.9	3.8	26,700	1.1	14.2	1.6	36.0	24.6	30,850	17,750
MBB	MBBank	Financials	198,958.5	3.7	24,700	0.2	8.2	1.6	26.5	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	109,600.4	2.0	75,800	2.4	34.2	3.4	7.8	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	122,564.1	2.3	82,900	1.6	21.0	3.9	6.8	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	44,280.1	0.8	34,850	0.1	17.8	1.7	1.5	17.7	44,550	30,950
LPB	LPBank	Financials	129,946.8	2.4	43,500	-0.7	12.5	3.0	2.3		54,700	28,339
SAB	SABECO	Energy	63,743.3	1.2	49,700	-1.0	15.1	2.8	1.1	60.8	58,100	41,500
SHB	SH Bank	Financials	74,188.3	1.4	16,150	0.3	6.3	1.1	79.7	3.1	19,450	8,012
SSB	SeABank	Utilities	49,787.5	0.9	17,500	0.3	7.7	1.2	2.9	0.1	23,800	16,450
SSI	SSI Securities Corp.	Consumer Staples	76,725.8	1.4	30,800	3.2	18.0	2.3	36.3	42.7	40,214	18,764
STB	Sacombank	Financials	92,375.6	1.7	49,000	2.1	7.5	1.5	7.9	23.1	61,300	32,400
TCB	Techcombank	Financials	238,097.7	4.4	33,600	1.8	10.8	1.4	13.8	21.7	42,500	22,300
TPB	TPBank	Financials	46,742.7	0.9	16,850	0.9	7.1	1.2	12.4	28.3	21,714	10,571
VCB	Vietcombank	Financials	480,451.3	8.9	57,500	1.2	13.7	2.2	4.0	23.3	70,600	52,000
VHM	Vinhomes	Financials	416,902.3	7.7	101,500	7.0	16.0	1.9	6.1	16.0	131,500	37,600
VIB	VIBBank	Real Estate	59,910.5	1.1	17,600	0.6	7.9	1.3	6.9	20.5	24,800	14,298
VIC	VinGroup	Real Estate	1,144,345.6	21.2	148,500	4.1	124.8	7.9	7.4	11.2	163,300	19,850
VJC	Vietjet Air	Industrials	108,268.1	2.0	199,900	3.1	68.8	4.8	2.3	16.5	220,000	77,100
VNM	Vinamilk	Consumer Staples	133,757.1	2.5	64,000	0.2	17.2	3.9	4.6	50.0	66,200	51,400
VPB	VPBank	Financials	225,720.1	4.2	28,450	0.5	10.9	1.5	24.6	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	72,032.5	1.3	31,700	4.4	14.8	1.6	11.7	24.9	45,200	16,100

Source: Bloomberg, KIS

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