trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

17 Dec 2025

Forms short-term bottom?

VN30 performance

The VN30Index recorded its second consecutive recovery session with strong growth of 2.14%, reaching 1,909 points. Accordingly, 26 out of 30 constituent stocks advanced, led by HDB (+7.00%), SSI (+6.51%), and MWG (+5.53%); additionally, 21 other stocks gained over 1%. Conversely, selling pressure appeared in DGC (-6.99%).

VN30 Future chart: Forms short-term bottom?

On the daily chart, market sentiment turned positive with a long green-bodied candle. This is considered a breakout candle, suggesting the upward trend may return. Although the contract still closed below the 10-, 20-, and 50-period moving averages, the volume increase in yesterday's session may imply support for the upward trend.

However, additional signals require monitoring to confirm the upward trend, as the recent breakout session could be a "bull trap" given the contract's sharp decline in Friday's session last week. In the next session, the 1,920-1,950 point range will serve as strong resistance, while the 1,850-point level will act as important support.

Technical strategy

Positive signals have emerged with the breakout session accompanied by increased volume. However, additional signals remain necessary for confirmation. Therefore, traders should exercise caution and wait for further trend confirmation signals before reopening positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,909.9	2.1				
VN30F1M	1,912.6	2.4	402,729.0	33,804.0	1,910.7	12/18/2025
VN30F2M	1,908.0	2.2	6,851.0	7,833.0	1,922.1	1/15/2026
VN30F1Q	1,904.4	2.2	161.0	475.0	1,949.4	3/19/2026
VN30F2Q	1,904.5	2.5	84.0	286.0	1,963.6	6/18/2026

Source: Bloomberg, KIS

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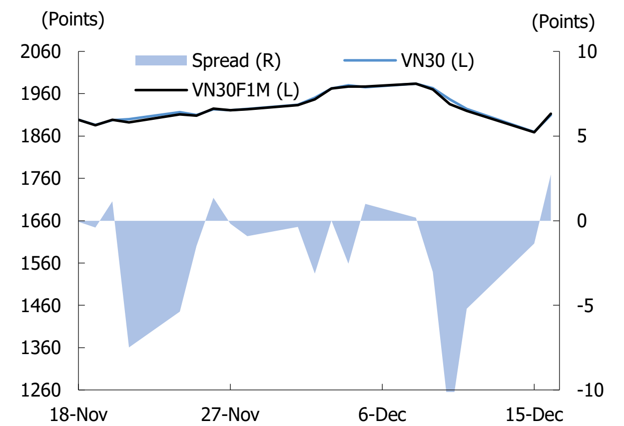
Figure 1. VN30 Generics daily chart

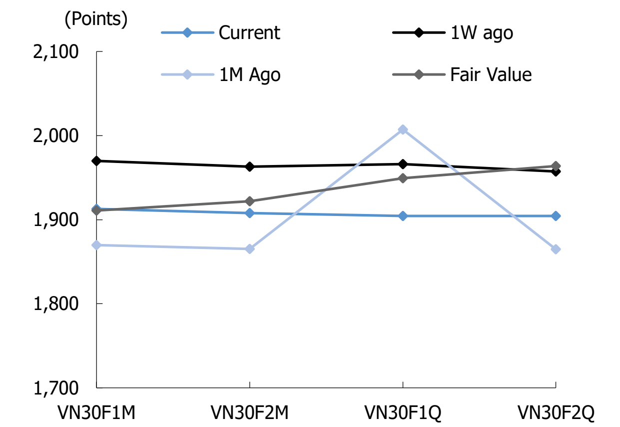
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



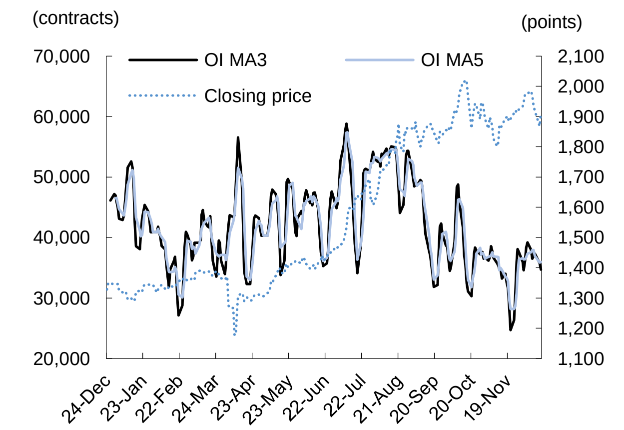
Source: Bloomberg, KIS

Figure 3. Future price curve



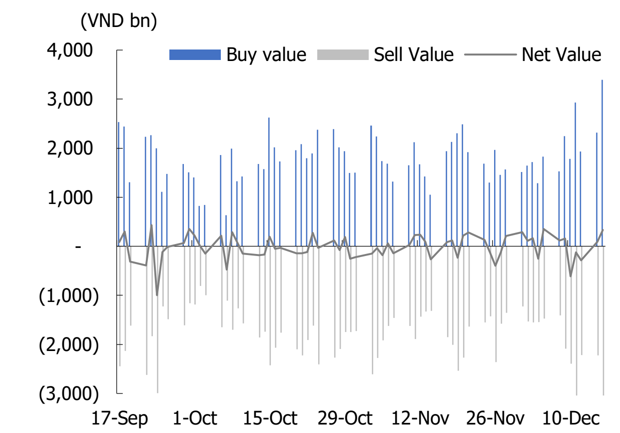
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	123,279.8	2.3	24,000	1.9	7.1	1.3	12.2	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	67,068.0	1.3	64,800	-0.8	18.3	3.1	0.2	1.4	82,400	49,800
BID	BIDV	Financials	262,598.9	4.9	37,400	1.1	9.9	1.6	3.1	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	39,640.0	0.7	53,400	1.3	14.8	1.6	0.4	26.4	65,500	39,100
CTG	VietinBank	Information Technology	273,869.6	5.2	51,000	2.6	8.2	1.6	8.7	26.1	56,500	33,800
FPT	FPT Corp	Utilities	161,662.8	3.0	94,900	1.2	18.0	4.5	9.4	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	155,152.7	2.9	64,300	3.5	12.8	2.4	0.8	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	106,000.0	2.0	26,500	3.5	16.9	1.8	2.4	0.5	35,600	21,700
HDB	HDBank	Materials	123,887.2	2.3	32,100	7.0	7.7	1.7	16.5	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	204,934.9	3.9	26,700	1.7	14.2	1.6	40.0	24.6	30,850	17,750
MBB	MBBank	Financials	196,944.7	3.7	24,450	2.9	8.1	1.5	27.3	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	107,720.7	2.0	74,500	1.4	33.6	3.4	8.3	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	121,233.5	2.3	82,000	5.5	20.7	3.9	7.0	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	43,708.4	0.8	34,400	1.5	17.6	1.7	1.5	17.7	44,550	30,950
LPB	LPBank	Financials	132,784.7	2.5	44,450	3.9	12.8	3.1	2.4		54,700	28,211
SAB	SABECO	Energy	66,308.5	1.2	51,700	2.4	15.7	2.9	1.1	60.8	58,100	41,500
SHB	SH Bank	Financials	73,039.9	1.4	15,900	0.0	6.2	1.1	80.9	3.1	19,450	8,012
SSB	SeABank	Utilities	49,929.8	0.9	17,550	2.0	7.8	1.2	2.9	0.1	23,800	16,450
SSI	SSI Securities Corp.	Consumer Staples	75,355.7	1.4	30,250	6.5	17.7	2.2	37.1	42.7	40,214	18,764
STB	Sacombank	Financials	88,699.4	1.7	47,050	0.5	7.2	1.4	8.0	23.1	61,300	32,400
TCB	Techcombank	Financials	233,845.9	4.4	33,000	3.1	10.6	1.4	14.3	21.7	42,500	22,300
TPB	TPBank	Financials	46,604.0	0.9	16,800	2.8	7.1	1.2	12.9	28.3	21,714	10,571
VCB	Vietcombank	Financials	475,437.9	9.0	56,900	0.2	13.5	2.1	4.2	23.3	70,600	52,000
VHM	Vinhomes	Financials	390,204.1	7.3	95,000	2.7	14.9	1.8	6.1	16.0	131,500	37,600
VIB	VIBBank	Real Estate	59,740.3	1.1	17,550	2.3	7.9	1.3	7.5	20.5	24,800	14,298
VIC	VinGroup	Real Estate	1,101,191.8	20.7	142,900	0.0	120.1	7.6	7.4	11.2	163,300	19,850
VJC	Vietjet Air	Industrials	103,718.6	2.0	191,500	3.0	65.9	4.6	2.3	16.5	220,000	77,100
VNM	Vinamilk	Consumer Staples	134,175.1	2.5	64,200	3.5	17.3	3.9	4.9	50.0	66,200	51,400
VPB	VPBank	Financials	224,133.3	4.2	28,250	2.7	10.9	1.5	26.9	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	67,260.6	1.3	29,600	2.4	13.8	1.5	11.4	24.9	45,200	16,100

Source: Bloomberg, KIS

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