

Uptrend sustained

VN30 performance

The VN30 Index recorded its second consecutive growth session, rising 0.5% to 1,933 points. Capital flows moved into SAB (+5.60%), VIC (+3.65%), GAS (+3.15%), and VHM (+2.72%). On the opposite side, selling pressure emerged on SSI (-2.44%), GVR (-2.20%), TPB (-1.73%), TCB (-1.63%), HDB (-1.56%), and BCM (-1.50%).

VN30 Future chart: Uptrend sustained

On the daily chart, the market dispelled the previous session's caution with a growth candlestick. The market maintained positive signals as it closed above the 10-period and 20-period moving averages, and the 10-period moving average crossed above the 50-period moving average.

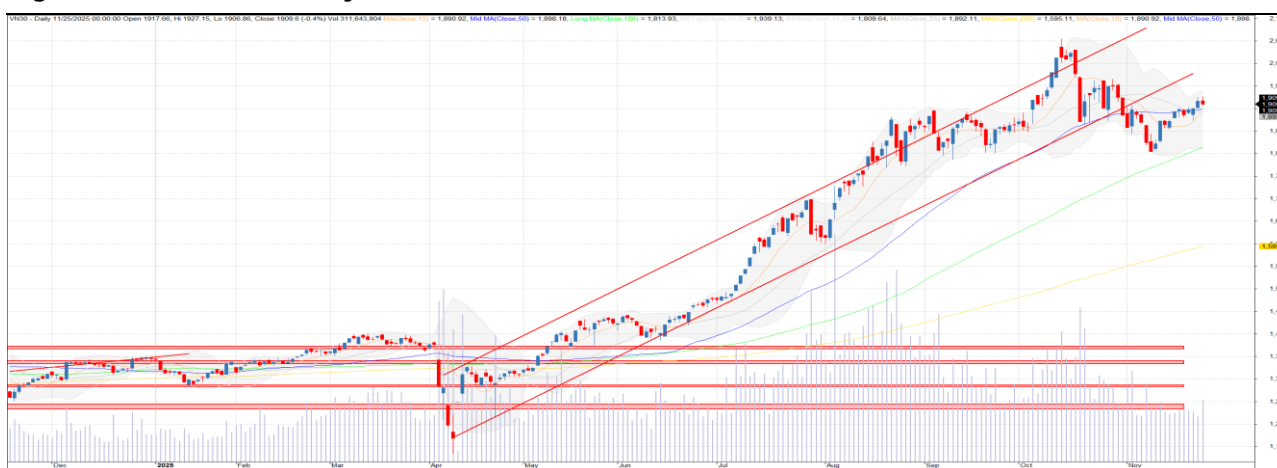
However, further monitoring of growth signals remains necessary as volume stayed at low levels and the 1,960-point zone represents strong resistance in upcoming sessions, coinciding with the previous peak from Oct 2025. On the other hand, the short-term support level stands at the 1,900-point zone.

Technical strategy

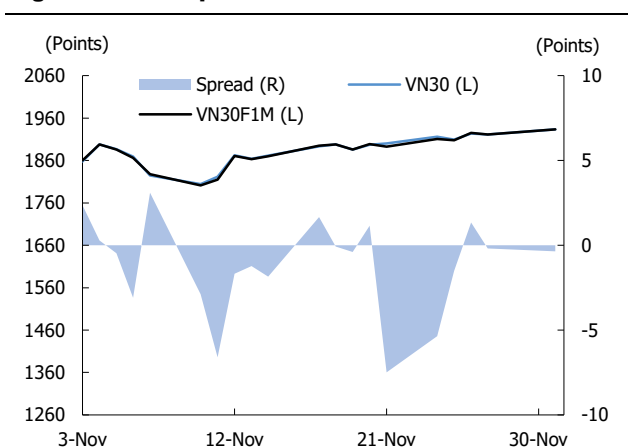
The market continues to confirm an upward trend. Therefore, traders may consider reopening long positions and capitalizing on corrective pullbacks to optimize profits.

Table 1. Future statistics			(points, %, contracts)			
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,933.6	0.5				
VN30F1M	1,933.2	0.5	196,937.0	35,010.0	1,940.4	12/18/2025
VN30F2M	1,932.7	0.9	404.0	630.0	1,948.0	1/15/2026
VN30F1Q	1,928.1	0.4	23.0	357.0	1,970.8	3/19/2026
VN30F2Q	1,928.2	0.7	19.0	218.0	1,980.9	6/18/2026

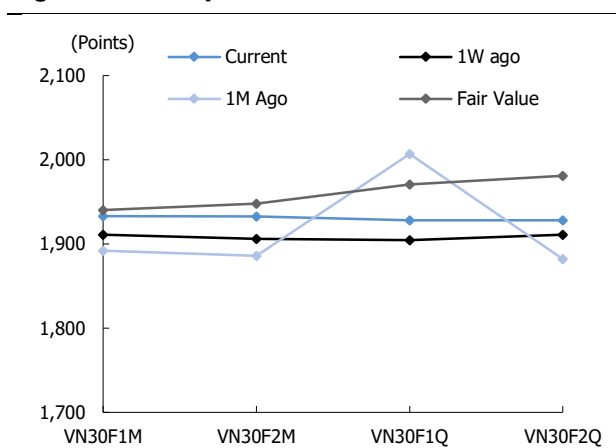
Source: Bloomberg, KIS

Figure 1. VN30 Generics daily chart

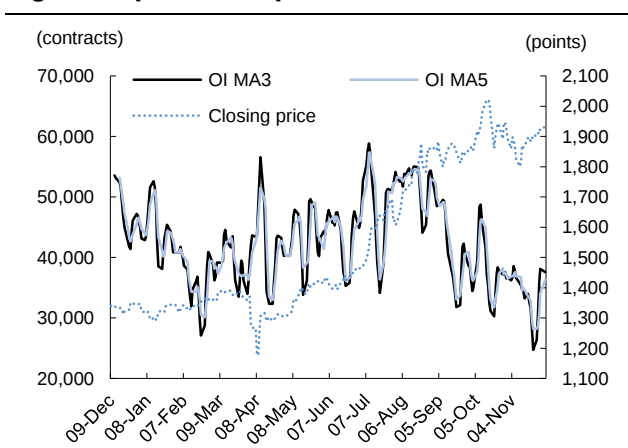
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

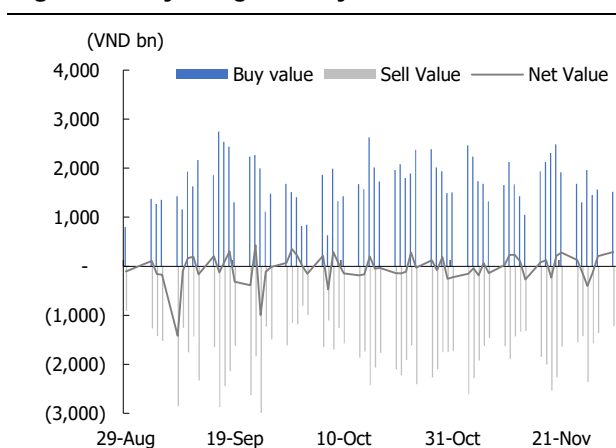
Source: Bloomberg, KIS

Figure 3. Future price curve

Source: Bloomberg, KIS

Figure 4. Open interest pattern

Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
BCM	Becamex IDC Corp.	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
BID	BIDV	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
BVH	Bao Viet Group	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
CTG	VietinBank	Information Technology	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
FPT	FPT Corp	Utilities	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
GAS	PetroVietnam Gas	Materials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
GVR	Viet Nam Rubber Group	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
HDB	HDBank	Materials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
HPG	Hoa Phat Group	Materials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
MBB	MBBank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
MSN	Masan Group	Consumer Staples	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
MWG	Mobile World Investment	Consumer Discretionary	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
PLX	Petrolimex	Real Estate	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
LPB	LPBank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
SAB	SABECO	Energy	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
SHB	SH Bank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
SSB	SeABank	Utilities	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
SSI	SSI Securities Corp.	Consumer Staples	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
STB	Sacombank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
TCB	Techcombank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
TPB	TPBank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VCB	Vietcombank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VHM	Vinhomes	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VIB	VIBBank	Real Estate	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VIC	VinGroup	Real Estate	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VJC	Vietjet Air	Industrials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VNM	Vinamilk	Consumer Staples	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VPB	VPBank	Financials	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0
VRE	Vincom Retail	Real Estate	0.0	0.0	0	0.0	0.0	0.0	0.0	0.0	0	0

Source: Bloomberg, KIS

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