true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

1 Dec 2025

Caution persists

VN30 performance

The VN30Index posted a growth session, rising 0.14% to 1,923 points. Accordingly, selling pressure emerged on FPT (-2.4%), GVR (-2.2%), LPB (-1.4%), STB (-1.4%), MSN (-1.4%), HPG (-1.3%), SSI (-1.2%), BID (-1.2%), and MBB (-1.1%). On the opposite side, buying interest appeared on VIC (+5.0%), VNM (+3.2%), and VRE (+1.8%).

VN30 Future chart: Caution persists

On the daily chart, the market maintained positive signals as it closed above the 10-period and 20-period moving averages and held the strong support level at 1,900 points. Additionally, the 10-period moving average crossed above the 20-period moving average.

However, market sentiment showed accumulation/caution in the short term as a Doji-like candlestick formed and volume continued to decline. Therefore, the market still needs additional breakout signals in upcoming sessions to confirm the current trend.

The short-term support level stands at the 1,900-point zone, while the resistance level will be the 1,950-1,960 point range.

Technical strategy

Despite caution in the previous week's final session, the market confirmed an upward trend. Therefore, traders may consider reopening long positions and capitalizing on corrective pullbacks to optimize profits.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,923.9	0.1				
VN30F1M	1,923.0	0.1	205,292.0	34,075.0	1,931.7	12/18/2025
VN30F2M	1,915.3	-0.1	443.0	468.0	1,938.6	1/15/2026
VN30F1Q	1,919.7	0.1	26.0	359.0	1,961.9	3/19/2026
VN30F2Q	1,915.3	-0.2	4.0	216.0	1,968.3	6/18/2026

Source: Bloomberg, KIS

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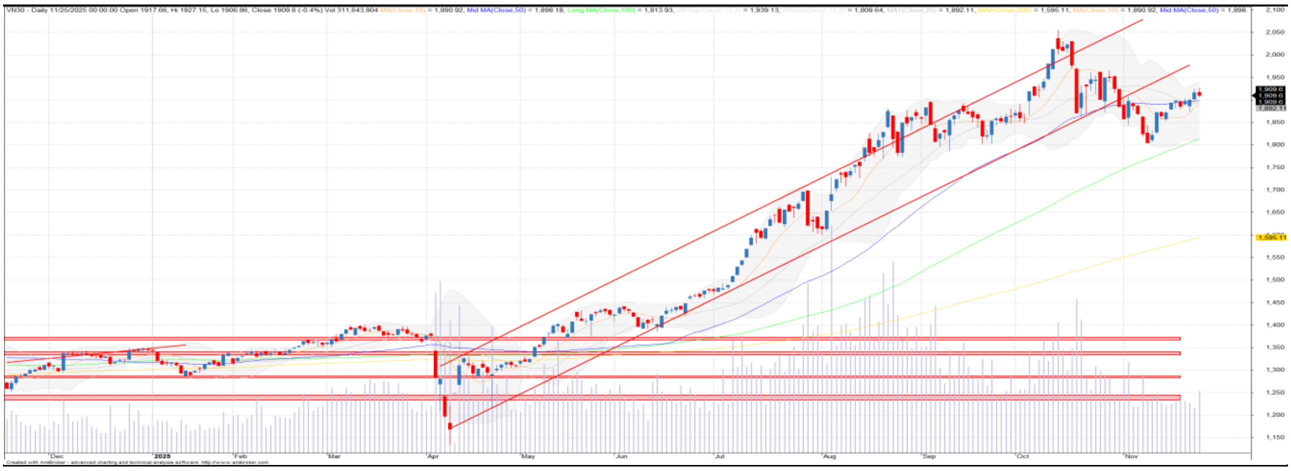
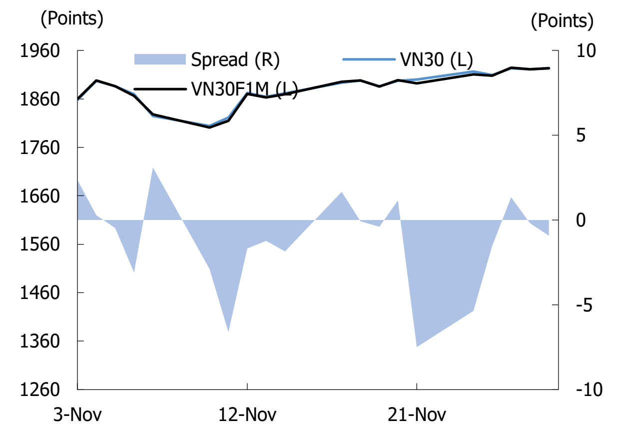
Figure 1. VN30 Generics daily chart



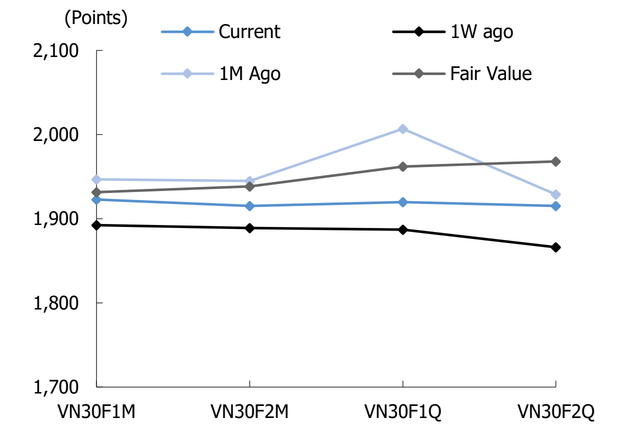
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



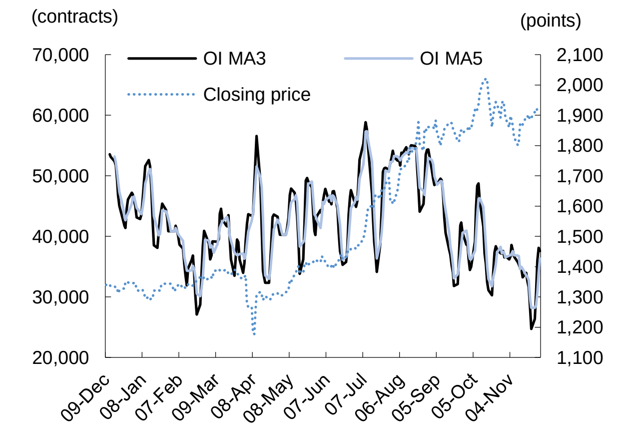
Source: Bloomberg, KIS

Figure 3. Future price curve



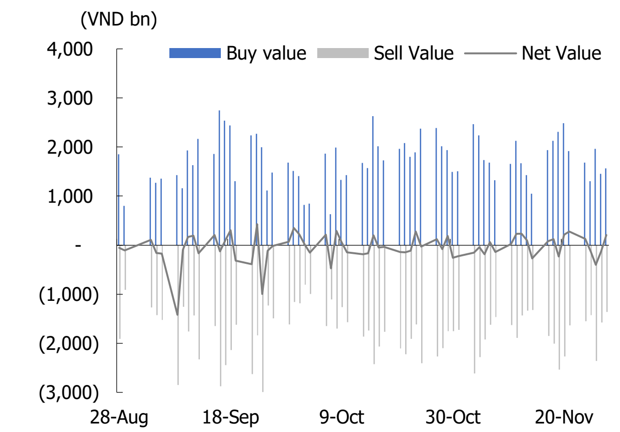
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	124,563.9	2.4	24,250	-0.4	7.2	1.4	13.3	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,931.0	1.3	66,600	0.3	18.8	3.2	0.3	1.4	82,400	49,800
BID	BIDV	Financials	260,492.5	4.9	37,100	-1.2	9.8	1.6	4.0	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	38,675.0	0.7	52,100	-1.5	14.4	1.6	0.4	26.4	65,500	39,100
CTG	VietinBank	Information Technology	263,129.6	5.0	49,000	0.3	7.9	1.6	9.0	26.1	56,500	33,800
FPT	FPT Corp	Utilities	165,410.5	3.1	96,100	-2.4	18.2	4.6	9.9	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	152,981.0	2.9	63,400	0.6	12.6	2.4	0.7	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	109,200.0	2.1	27,300	-2.2	17.4	1.9	2.6	0.5	35,600	21,700
HDB	HDBank	Materials	123,501.3	2.3	32,000	0.0	7.7	1.7	16.9	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	203,783.6	3.9	26,550	-1.3	14.2	1.6	50.8	24.6	30,850	17,750
MBB	MBBank	Financials	187,278.7	3.6	23,250	-1.1	7.7	1.5	28.8	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	111,913.9	2.1	77,400	-1.4	34.9	3.5	9.0	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	118,128.7	2.2	79,900	-0.1	20.2	3.8	7.6	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	43,073.1	0.8	33,900	-0.3	17.3	1.7	1.6	17.7	44,550	30,950
LPB	LPBank	Financials	145,181.9	2.8	48,600	-1.4	14.0	3.3	2.6		54,700	27,697
SAB	SABECO	Energy	59,510.9	1.1	46,400	0.0	14.1	2.6	0.7	60.8	58,500	41,500
SHB	SH Bank	Financials	77,174.2	1.5	16,800	0.3	6.5	1.2	87.0	3.1	19,450	8,012
SSB	SeABank	Utilities	49,218.5	0.9	17,300	-0.3	7.6	1.2	2.9	0.1	23,800	16,450
SSI	SSI Securities Corp.	Consumer Staples	68,090.0	1.3	32,800	-1.2	17.5	2.2	38.2	42.7	44,150	20,600
STB	Sacombank	Financials	91,621.5	1.7	48,600	-1.4	7.5	1.5	8.5	23.1	61,300	32,150
TCB	Techcombank	Financials	239,160.6	4.5	33,750	0.0	10.8	1.5	16.3	21.7	42,500	22,300
TPB	TPBank	Financials	47,991.0	0.9	17,300	-0.3	7.3	1.2	17.1	28.3	21,714	10,571
VCB	Vietcombank	Financials	479,615.8	9.1	57,400	-0.9	13.7	2.2	5.0	23.3	70,600	52,000
VHM	Vinhomes	Financials	422,652.7	8.0	102,900	0.4	16.2	1.9	5.8	16.0	131,500	37,600
VIB	VIBBank	Real Estate	62,974.1	1.2	18,500	-0.8	8.3	1.4	8.9	20.5	24,800	14,298
VIC	VinGroup	Real Estate	1,003,325.2	19.0	260,400	5.0	109.4	6.9	3.5	11.2	262,800	39,700
VJC	Vietjet Air	Industrials	110,217.9	2.1	203,500	0.7	70.0	4.9	2.4	16.5	220,000	77,100
VNM	Vinamilk	Consumer Staples	133,757.1	2.5	64,000	3.2	17.2	3.9	4.9	50.0	66,200	51,400
VPB	VPBank	Financials	232,067.3	4.4	29,250	0.5	11.2	1.5	30.7	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	77,826.9	1.5	34,250	1.8	16.0	1.7	10.7	24.9	45,200	16,100

Source: Bloomberg, KIS

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