Chart of the day

Uptrend confirmed

1 Dec 2025

Market performance

The market recorded its third consecutive week of growth, driven by several large-cap stocks, though liquidity remained at low levels.

Chart: Uptrend confirmed

The short-term uptrend returned as the index broke above the 50-period moving average. Additionally, the 10-period moving average crossed above the 20-period moving average. These represent important signals that confirm the trend.

However, these signals lack strong confirmation as liquidity failed to increase and the VNIndex has not yet surpassed its previous short-term peak in Oct 2025. This suggests that correction risk remains present.

In this context, further observation of additional signals remains necessary to determine whether the uptrend will continue. This week, the key resistance level stands at 1,750-1,800 points, while the support zone to monitor is the 1,600-point area.

→ The uptrend has been confirmed in the short term, but liquidity has not grown correspondingly. Therefore, investors need to observe additional confirmation signals before reopening new positions.

Technical strategy: Maintain current equity allocation

In this situation, investors should maintain their current equity allocation in portfolios and wait for further trend confirmation signals before reopening large positions and using margin.

Figure 1. Daily candlestick chart - VNIndex

Source: Fiinpro, AmiBroker, KIS

Table 1. Index statistics

Điểm số	1,690
% thay đổi theo tuần	1.3
KLGDTB 1 tuần (CP)	642
Thấp/Cao 52 tuần	1794-1073
Vốn hoá (Ngàn tỷ đồng)	7,498
PER (x)	16.4
PBR (x)	2.0

Sources: Bloomberg

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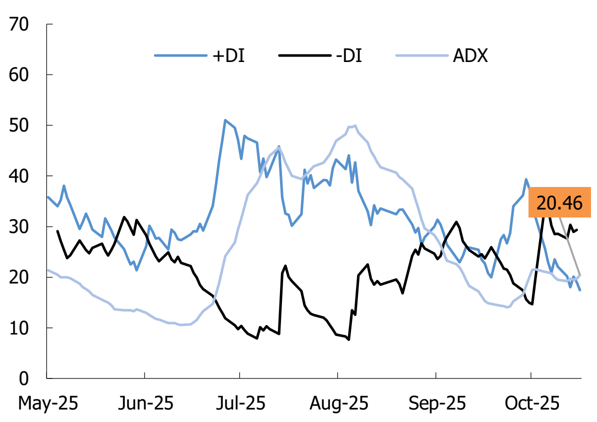
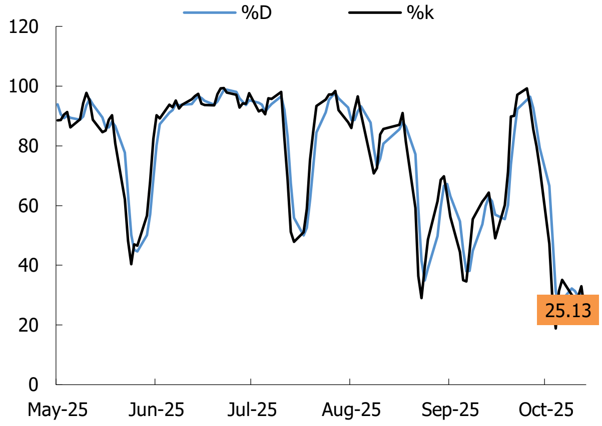
Figure 2. Directional movement indicator - VNIndex



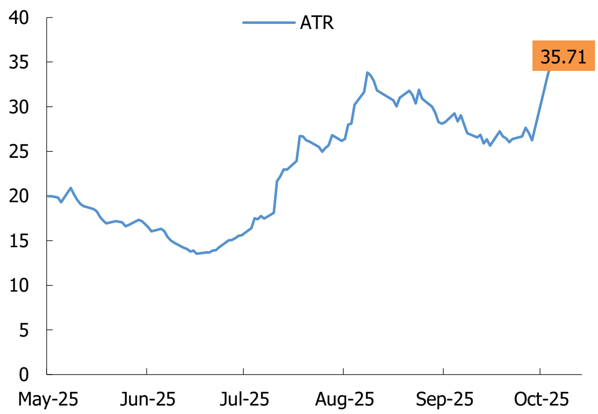
Source: Fiinpro, AmiBroker, KIS

Figure 3. Momentum indicators (Stochastic) - VNIndex



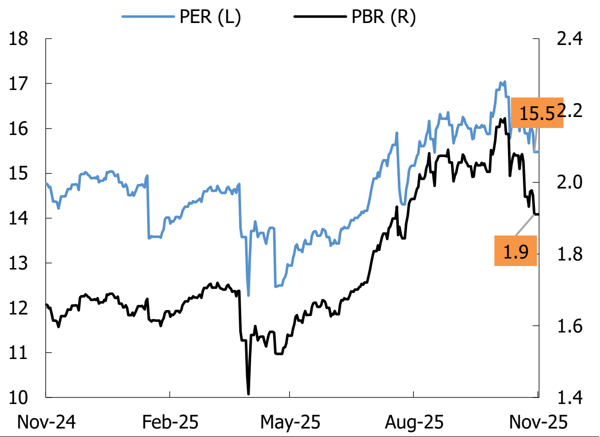
Source: Fiinpro, AmiBroker, KIS

Figure 4. Volatility indicators (ART) - VNIndex



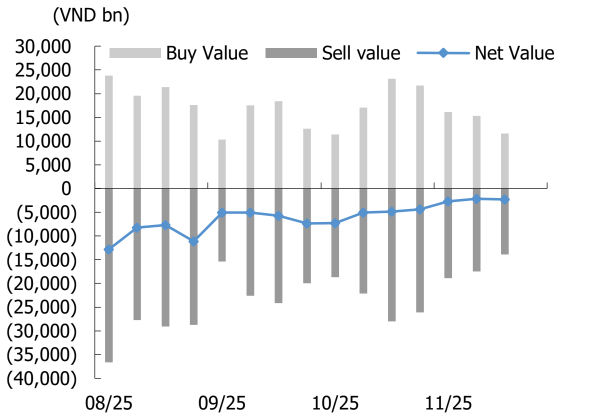
Source: Fiinpro, AmiBroker, KIS

Figure 5. PE and PB - VNIndex



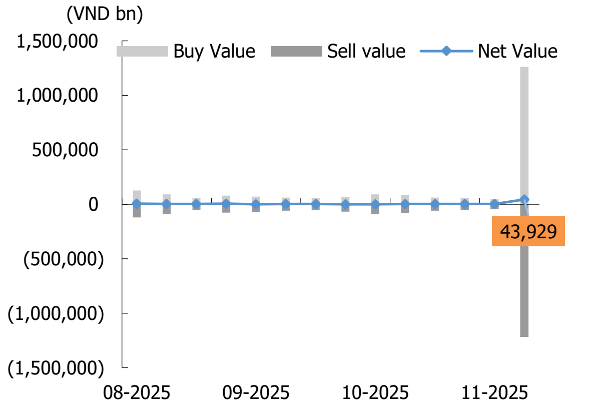
Source: KIS, Bloomberg

Figure 6. Weekly foreign net buy / sell



Source: Fiinpro, KIS

Figure 7. Weekly domestic institution net buy / sell



Source: Fiinpro, KIS

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