trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

26 Nov 2025

Throwback phenomenon

VN30 performance

After three consecutive growth sessions, the VN30 Index underwent a mild correction of 0.35% to 1,909 points. Accordingly, 24 out of 30 constituent stocks declined, led by SSI (-4.51%), VRE (-3.05%), VPB (-2.76%), GVR (-2.17%), and DGC (-2.08%). Additionally, 14 other stocks corrected by more than 1%. On the opposite side, buying interest concentrated on VJC (+6.98%), HDB (+2.25%), and VIC (+1.46%).

VN30 Future chart: Throwback phenomenon

On the daily chart, despite cautious sentiment, the market still confirmed an uptrend as it closed above the 10-period and 20-period moving averages, with the early-month bottom aligned with the 23.6% Fibonacci retracement level.

However, as liquidity remains at low levels, additional signals are needed to confirm this trend. Accordingly, the current recovery may still represent a technical rebound within a longer downtrend.

The short-term support level stands at the 1,900-point zone, while resistance lies in the 1,950-1,960 point range.

Technical strategy

The market confirmed an uptrend, but volume remains at low levels. Therefore, traders should continue to monitor additional trend confirmation signals before reopening positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,909.6	-0.4				
VN30F1M	1,908.1	-0.2	213,824.0	38,873.0	1,917.6	12/18/2025
VN30F2M	1,906.2	0.0	297.0	226.0	1,925.8	1/15/2026
VN30F1Q	1,904.0	0.0	57.0	348.0	1,948.1	3/19/2026
VN30F2Q	1,909.3	-0.1	31.0	223.0	1,957.7	6/18/2026

Source: Bloomberg, KIS

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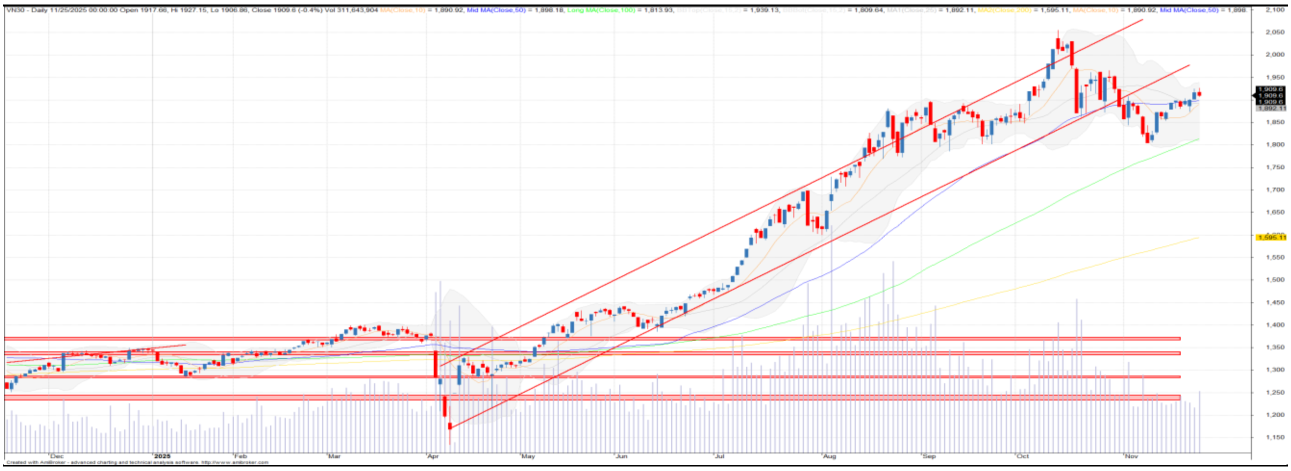
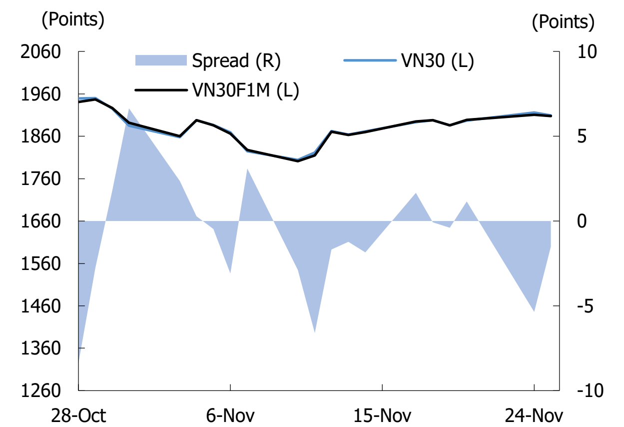
Figure 1. VN30 Generics daily chart



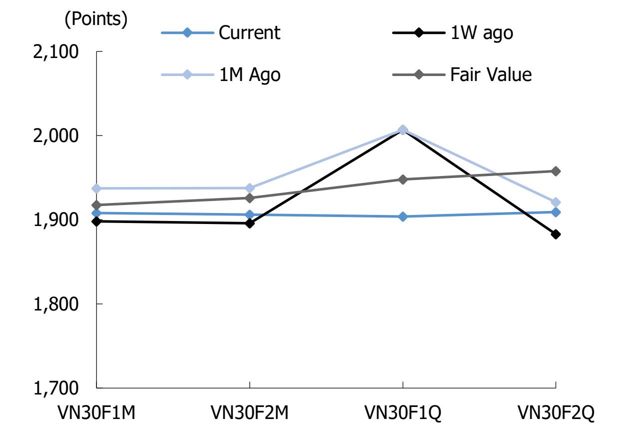
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



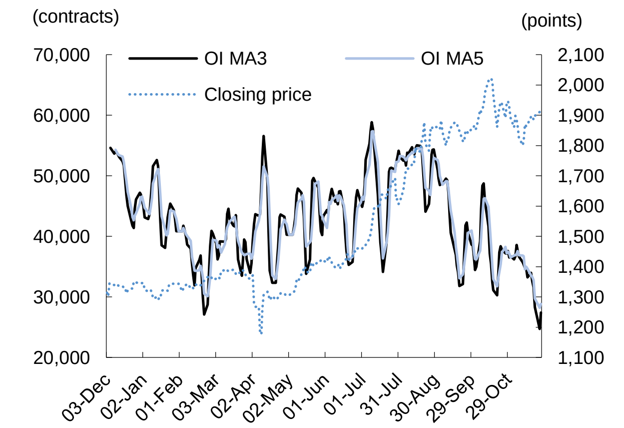
Source: Bloomberg, KIS

Figure 3. Future price curve



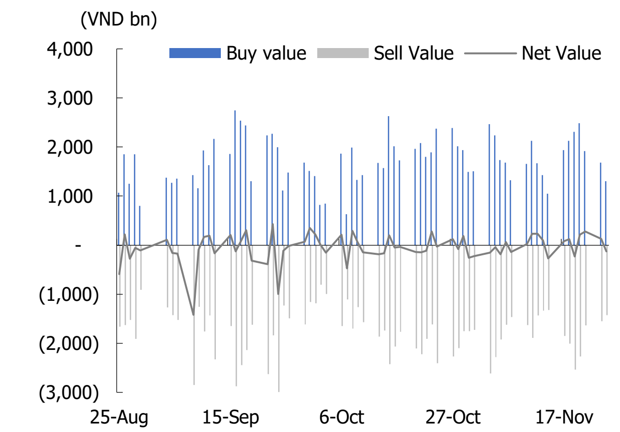
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	124,307.1	2.4	24,200	-1.6	7.2	1.4	14.1	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	67,792.5	1.3	65,500	-1.8	18.5	3.2	0.3	1.4	82,400	49,800
BID	BIDV	Financials	259,790.4	5.0	37,000	-1.7	9.8	1.6	4.6	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	38,526.6	0.7	51,900	-2.4	14.4	1.6	0.4	26.4	65,500	39,100
CTG	VietinBank	Information Technology	258,565.1	5.0	48,150	-1.3	7.8	1.5	9.5	26.1	56,500	33,800
FPT	FPT Corp	Utilities	169,839.7	3.3	99,700	-0.5	18.9	4.7	10.2	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	146,707.3	2.8	60,800	-0.3	12.1	2.3	0.7	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	108,400.0	2.1	27,100	-2.2	17.3	1.9	2.7	0.5	35,600	21,700
HDB	HDBank	Materials	122,729.4	2.4	31,800	2.3	7.7	1.7	16.9	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	206,470.0	4.0	26,900	-0.7	14.3	1.6	53.6	24.6	30,850	17,750
MBB	MBBank	Financials	184,056.7	3.5	22,850	-1.3	7.6	1.4	30.2	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	111,335.5	2.1	77,000	-1.0	34.7	3.5	9.3	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	116,058.9	2.2	78,500	-1.0	19.9	3.7	8.1	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	42,564.8	0.8	33,500	-1.0	17.1	1.7	1.6	17.7	44,550	30,950
LPB	LPBank	Financials	146,376.8	2.8	49,000	0.9	14.1	3.4	2.7		54,700	27,183
SAB	SABECO	Energy	59,382.6	1.1	46,300	0.3	14.0	2.6	0.8	60.8	58,500	41,500
SHB	SH Bank	Financials	75,336.7	1.5	16,400	-0.9	6.4	1.1	88.9	3.1	19,450	8,012
SSB	SeABank	Utilities	48,649.5	0.9	17,100	-1.7	7.6	1.2	2.9	0.1	23,800	16,450
SSI	SSI Securities Corp.	Consumer Staples	68,193.8	1.3	32,850	-4.5	17.5	2.2	40.2	42.7	44,150	20,600
STB	Sacombank	Financials	94,260.8	1.8	50,000	0.0	7.7	1.5	9.1	23.1	61,300	32,150
TCB	Techcombank	Financials	237,034.7	4.6	33,450	-1.5	10.7	1.4	17.5	21.7	42,500	22,300
TPB	TPBank	Financials	47,020.1	0.9	16,950	-1.7	7.2	1.2	19.7	28.3	21,714	10,571
VCB	Vietcombank	Financials	486,300.3	9.4	58,200	-1.0	13.8	2.2	5.6	23.3	70,600	52,000
VHM	Vinhomes	Financials	421,420.5	8.1	102,600	-0.1	16.1	1.9	5.9	16.0	131,500	37,600
VIB	VIBBank	Real Estate	62,293.3	1.2	18,300	-1.1	8.2	1.4	10.1	20.5	24,800	14,298
VIC	VinGroup	Real Estate	936,282.8	18.0	243,000	1.5	102.1	6.4	3.5	11.2	248,800	39,700
VJC	Vietjet Air	Industrials	118,667.0	2.3	219,100	7.0	75.4	5.3	2.3	16.5	219,100	77,100
VNM	Vinamilk	Consumer Staples	129,368.2	2.5	61,900	-1.7	16.7	3.8	4.8	50.0	66,200	51,400
VPB	VPBank	Financials	223,736.6	4.3	28,200	-2.8	10.8	1.5	32.9	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	75,895.4	1.5	33,400	-3.0	15.6	1.7	10.6	24.9	45,200	16,100

Source: Bloomberg, KIS

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