true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

11 Nov 2025

Selling pressure persists

VN30 performance

The VN30Index recorded its fourth consecutive decline, as selling pressure intensified during the afternoon session. The index dropped sharply by 1.13%, closing at 1,804 points. Out of the 30 constituent stocks, 21 declined, led by VHM (-5.54%), VRE (-4.94%), and FPT (-4.75%). On the other hand, buying interest appeared in SSI (+1.97%), HPG (+1.54%), and TCB (+1.21%).

VN30 Future chart: Selling pressure persists

On the daily chart, the market continued to display bearish signals, closing below the 10-, 20-, and 50-period moving averages. Additionally, the futures contract formed a new low - the lowest level since Oct 2025, confirming that the short-term downtrend remains intact.

Although trading volume did not increase, it remained relatively high, implying that further downside movement could occur in upcoming sessions, with support around 1,800 points and strong resistance near 1,900 points.

Given the sharp decline over the past three sessions, a short-term technical rebound may emerge.

Technical strategy

The contract has confirmed a downward trend by establishing a new low. Therefore, traders may consider reopening short positions and taking advantage of technical rebounds to optimize profits.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,804.2	-1.1				
VN30F1M	1,801.3	-1.4	290,363.0	35,103.0	1,808.2	11/20/2025
VN30F2M	1,800.0	-1.1	1,405.0	4,305.0	1,813.3	12/18/2025
VN30F1Q	1,799.9	-0.8	154.0	283.0	1,839.8	3/19/2026
VN30F2Q	1,797.0	-2.5	93.0	116.0	1,848.0	6/18/2026

Source: Bloomberg, KIS

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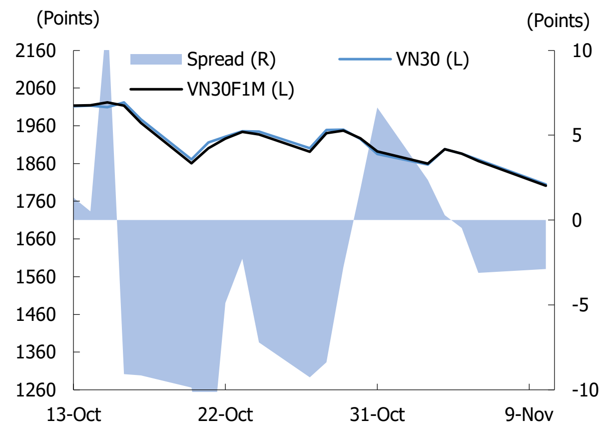
Figure 1. VN30 Generics daily chart

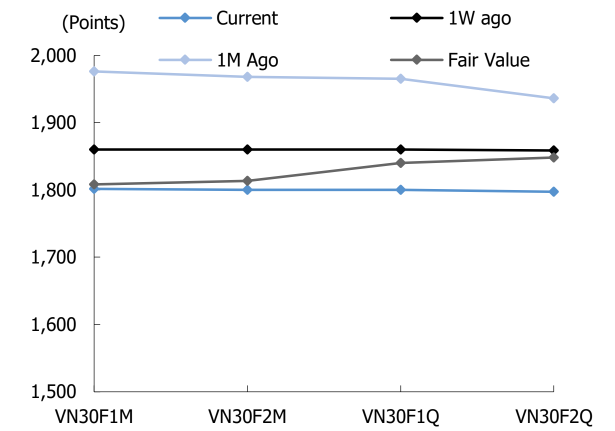
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



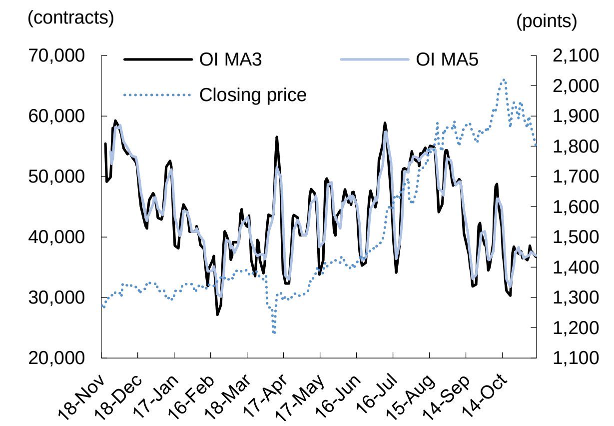
Source: Bloomberg, KIS

Figure 3. Future price curve



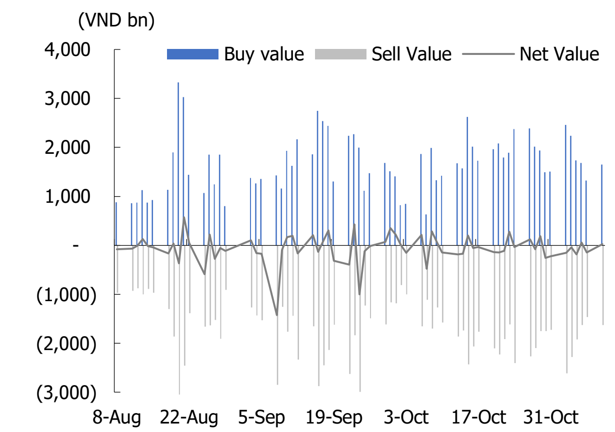
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	127,389.1	2.6	24,800	-0.4	7.3	1.4	18.1	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,310.0	1.4	66,000	-2.9	18.6	3.2	0.4	1.4	82,400	49,800
BID	BIDV	Financials	262,598.9	5.4	37,400	-0.3	9.9	1.6	6.8	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	39,343.1	0.8	53,000	1.9	16.1	1.7	0.6	26.4	65,500	39,100
CTG	VietinBank	Information Technology	257,759.6	5.3	48,000	-2.0	7.7	1.5	11.1	26.1	56,500	32,700
FPT	FPT Corp	Utilities	163,877.4	3.4	96,200	-4.8	18.2	4.6	11.5	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	147,672.5	3.0	61,200	-2.7	12.2	2.3	0.9	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	111,800.0	2.3	27,950	0.5	17.9	1.9	3.7	0.5	35,600	21,700
HDB	HDBank	Materials	114,238.7	2.3	29,600	-1.3	7.1	1.6	19.7	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	203,016.1	4.2	26,450	1.5	14.1	1.6	64.7	24.6	30,850	17,750
MBB	MBBank	Financials	186,070.5	3.8	23,100	-0.9	7.7	1.5	38.5	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	109,889.6	2.2	76,000	-1.0	34.3	3.4	11.3	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	113,545.5	2.3	76,800	0.4	19.4	3.6	9.0	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	43,073.1	0.9	33,900	-0.3	17.3	1.7	2.1	17.7	44,550	30,950
LPB	LPBank	Financials	144,285.7	2.9	48,300	-2.0	13.9	3.3	3.6		54,700	26,498
SAB	SABECO	Energy	58,997.9	1.2	46,000	-0.2	14.0	2.6	0.8	60.8	58,500	41,500
SHB	SH Bank	Financials	70,283.7	1.4	15,300	0.0	5.9	1.1	99.6	3.1	19,450	8,012
SSB	SeABank	Utilities	47,938.3	1.0	16,850	-2.0	7.4	1.2	3.2	0.1	23,800	16,350
SSI	SSI Securities Corp.	Consumer Staples	69,750.7	1.4	33,600	2.0	17.9	2.2	47.1	42.7	44,150	20,600
STB	Sacombank	Financials	91,433.0	1.9	48,500	0.3	7.4	1.5	10.1	23.1	61,300	31,300
TCB	Techcombank	Financials	236,680.4	4.8	33,400	1.2	10.7	1.4	22.0	21.7	42,500	22,200
TPB	TPBank	Financials	45,771.9	0.9	16,500	0.0	7.0	1.1	30.5	28.3	21,714	10,571
VCB	Vietcombank	Financials	491,313.7	10.0	58,800	-0.8	14.0	2.2	7.3	23.3	70,600	52,000
VHM	Vinhomes	Financials	356,934.1	7.3	86,900	-5.5	13.7	1.6	6.0	16.0	131,500	37,600
VIB	VIBBank	Real Estate	62,123.1	1.3	18,250	-0.3	8.2	1.4	14.2	20.5	24,800	14,298
VIC	VinGroup	Real Estate	766,750.1	15.7	199,000	-0.4	83.6	5.3	3.7	11.2	226,500	39,700
VJC	Vietjet Air	Industrials	95,594.4	2.0	176,500	-0.8	60.7	4.3	2.4	16.5	201,200	77,100
VNM	Vinamilk	Consumer Staples	119,127.5	2.4	57,000	-1.0	15.4	3.5	4.8	50.0	66,200	51,400
VPB	VPBank	Financials	218,182.9	4.5	27,500	0.0	10.6	1.4	39.3	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	67,715.1	1.4	29,800	-4.9	13.9	1.5	10.3	24.9	45,200	16,100

Source: Bloomberg, KIS

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