true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

3 Nov 2025

Sell signal

VN30 performance

The VN30Index recorded its second consecutive session of decline, falling 2.07% to 1,900 points. Twenty-one of the index's components dropped in value, led by VIC (-6.42%), VHM (-4.62%), VJC (-4.35%), HDB (-4.19%), and VRE (-3.76%). On the other hand, buying interest landed on a few select stocks.

VN30 Future chart: Sell signal

On the daily chart, the market signalled that the down-trend may return as the contract closed below the 10-day moving average. At the same time, trading volume rose over the past two sessions, reinforcing this bearish indication.

These signals suggest that the prior rebound might have been a bull trap. Should the contract drop below 1,850 points, a clearer negative signal will be confirmed.

In the upcoming week the 1,960-2,000 point range stands as a strong resistance area, while 1,800 points remains a significant short-term support level.

Technical strategy

Current signals indicate a progressively confirmed down-trend; however, additional technical confirmation is still required to fully validate this trajectory. Meanwhile, traders should exercise caution, carefully monitor market developments, and wait for clear confirmation before reopening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,885.4	-2.1				
VN30F1M	1,892.0	-1.8	341,853.0	35,782.0	1,892.3	11/20/2025
VN30F2M	1,886.0	-1.8	714.0	3,119.0	1,898.8	12/18/2025
VN30F1Q	1,882.0	-2.0	66.0	282.0	1,927.3	3/19/2026
VN30F2Q	1,888.4	-1.8	29.0	110.0	1,936.3	6/18/2026

Source: Bloomberg, KIS

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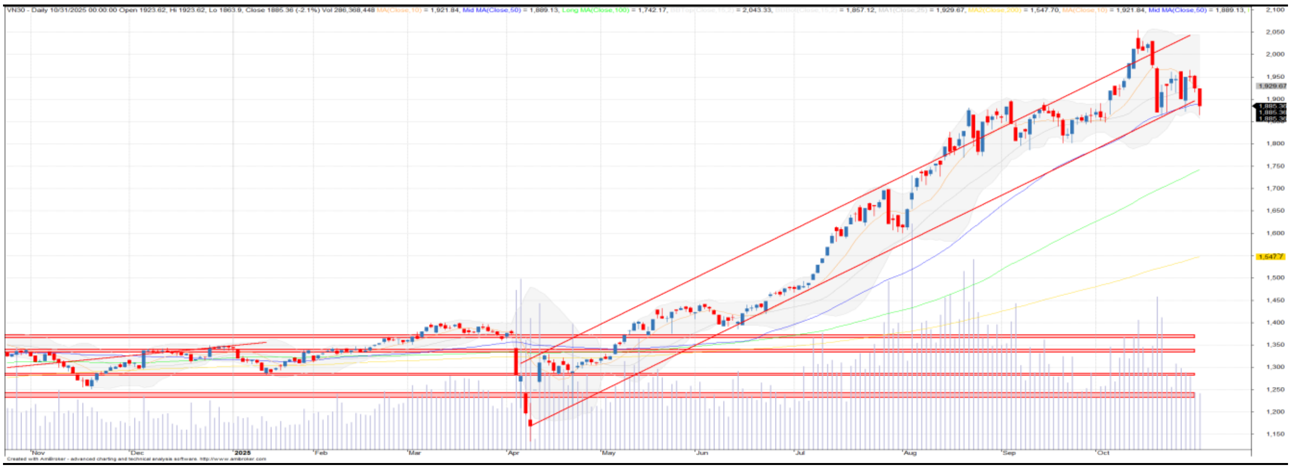
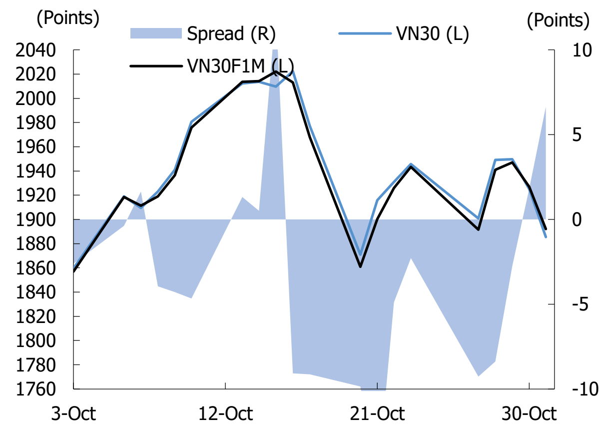
Figure 1. VN30 Generics daily chart



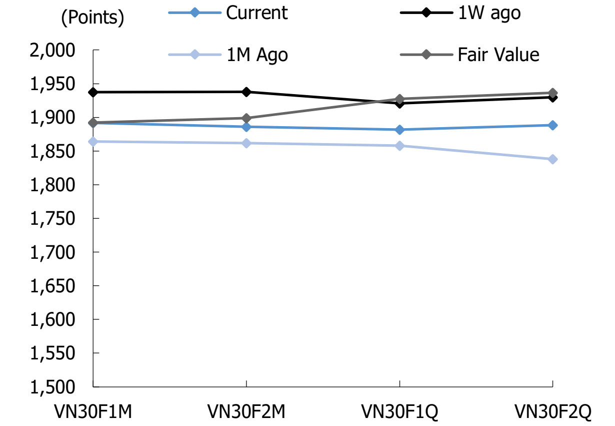
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



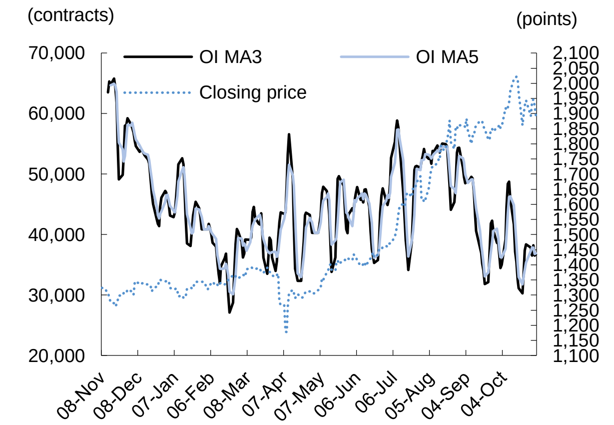
Source: Bloomberg, KIS

Figure 3. Future price curve



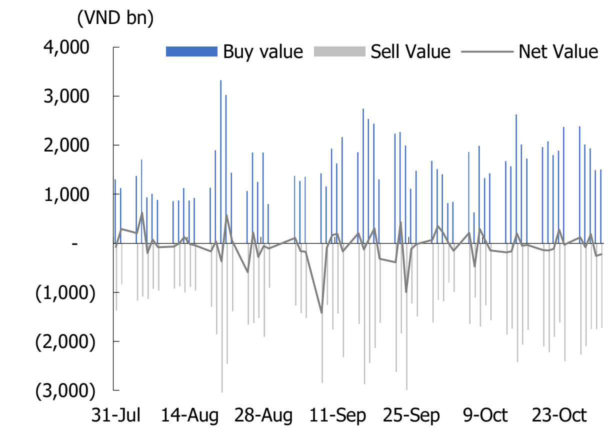
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, ‘000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	130,984.7	2.6	25,500	1.6	7.5	1.4	18.6	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,310.0	1.4	66,000	-1.3	18.6	3.2	0.4	1.4	82,400	49,800
BID	BIDV	Financials	262,598.9	5.2	37,400	-1.3	9.9		7.5	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	37,710.0	0.7	50,800	0.4	15.4	1.6	0.6	26.4	65,500	39,100
CTG	VietinBank	Information Technology	263,129.6	5.2	49,000	-0.4	7.9	1.6	11.8	26.1	56,500	32,700
FPT	FPT Corp	Utilities	176,994.4	3.5	103,900	1.2	19.7	4.9	11.2	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	148,637.7	2.9	61,600	3.2	12.3	2.3	0.9	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	116,200.0	2.3	29,050	2.5	18.6	2.0	3.7	0.5	35,600	21,700
HDB	HDBank	Materials	123,018.7	2.4	32,000	-4.2	8.3	1.7	19.9	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	204,934.9	4.1	26,700	-0.7	14.2	1.6	70.1	24.6	30,850	17,750
MBB	MBBank	Financials	190,098.0	3.8	23,600	-1.5	7.8	1.5	40.5	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	115,094.9	2.3	79,600	0.4	35.9	3.6	11.4	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	122,120.5	2.4	82,600	-1.5	20.9	3.9	9.5	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	43,899.0	0.9	34,550	0.0	17.6		2.1	17.7	44,550	30,950
LPB	LPBank	Financials	151,455.2	3.0	50,700	-2.5	14.6	3.5	3.8		54,700	26,498
SAB	SABECO	Energy	58,805.5	1.2	45,850	0.3	13.9	2.6	0.9	60.8	58,500	41,500
SHB	SH Bank	Financials	75,566.4	1.5	16,450	-2.7	6.4	1.1	107.6	3.1	19,450	8,012
SSB	SeABank	Utilities	50,356.5	1.0	17,700	-1.1	7.8		3.3	0.1	23,800	16,250
SSI	SSI Securities Corp.	Consumer Staples	71,203.9	1.4	34,300	-1.6	18.3	2.3	49.3	42.7	44,150	20,600
STB	Sacombank	Financials	104,629.5	2.1	55,500	-2.5	8.5	1.7	10.9	23.1	61,300	31,300
TCB	Techcombank	Financials	248,727.0	4.9	35,100	-1.7	11.3	1.5	24.1	21.7	42,500	22,200
TPB	TPBank	Financials	46,188.0	0.9	16,650	-2.9	7.2	1.2	33.9	28.3	21,714	10,571
VCB	Vietcombank	Financials	497,998.2	9.9	59,600	-1.7	14.2		7.7	23.3	70,600	52,000
VHM	Vinhomes	Financials	407,455.3	8.1	99,200	-4.6	15.6	1.9	6.1	16.0	131,500	37,600
VIB	VIBBank	Real Estate	63,144.3	1.3	18,550	-1.1	8.4	1.4	15.9	20.5	24,800	14,298
VIC	VinGroup	Real Estate	735,926.0	14.6	191,000	-6.4	80.3	5.1	3.8	11.2	226,500	39,700
VJC	Vietjet Air	Industrials	101,281.3	2.0	187,000	-4.3	64.4	4.5	2.5	16.5	201,200	77,100
VNM	Vinamilk	Consumer Staples	120,381.4	2.4	57,600	0.9	15.5	3.5	5.1	50.0	66,600	51,400
VPB	VPBank	Financials	227,703.6	4.5	28,700	-1.7	11.0	1.5	42.4	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	75,668.2	1.5	33,300	-3.8	15.5	1.7	9.8	24.9	45,200	16,100

Source: Bloomberg, KIS

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