true friend KIS Viet Nam Securities Corporation

Chart of the day

10 Nov 2025

Short-term downtrend

Market performance

The market registered a fourth consecutive week of correction, with selling pressure dominating the final trading session of the week.

Chart: Short-term downtrend

In the short term, the VNIndex confirmed a downward trend by falling below the 1,600-point level and forming a new November low. Although trading volume did not rise during the sharp decline, these signals offered sufficient evidence of negative investor sentiment.

Moreover, the index closed below the 10-, 20- and 50-period moving averages, and the 10-period moving average crossed below the 20- and 50-period averages, indicating that the downtrend may continue in the coming week.

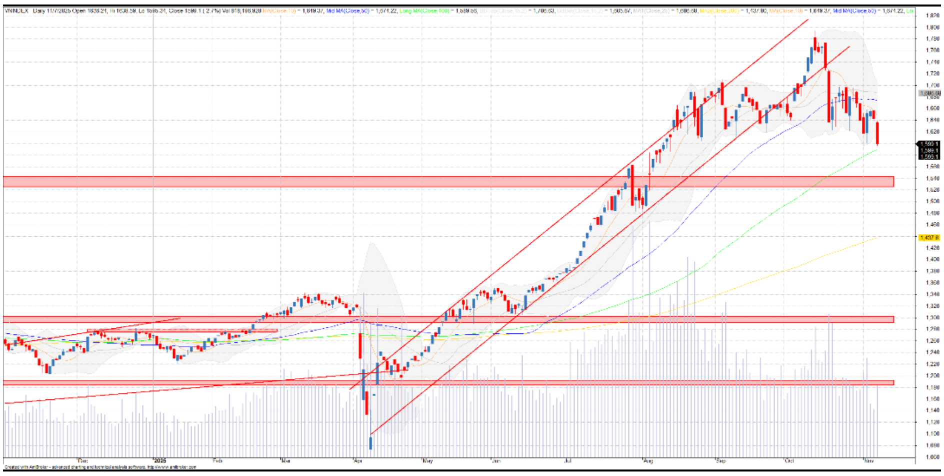
The 1,550-point area will act as strong short-term support, while the 1,640-1,650-point range is expected to serve as resistance in upcoming sessions.

→ The market confirmed a short-term correction trend. Investors need to remain cautious and maintain a safe equity weighting.

Technical strategy: Maintain safe equity exposure

In this context, investors should keep equity exposure at a safe level and wait for clear reversal signals before reopening new long positions.

Figure 1. Daily candlestick chart - VNIndex



Source: Fiinpro, AmiBroker, KIS

Table 1. Index statistics

Điểm số	1,599
% thay đổi theo tuần	(1.1)
KLGDTB 1 tuần (CP)	815
Thấp/Cao 52 tuần	1794-1073
Vốn hoá (Ngàn tỷ đồng)	7,072
PER (x)	15.5
PBR (x)	1.9

Sources: Bloomberg

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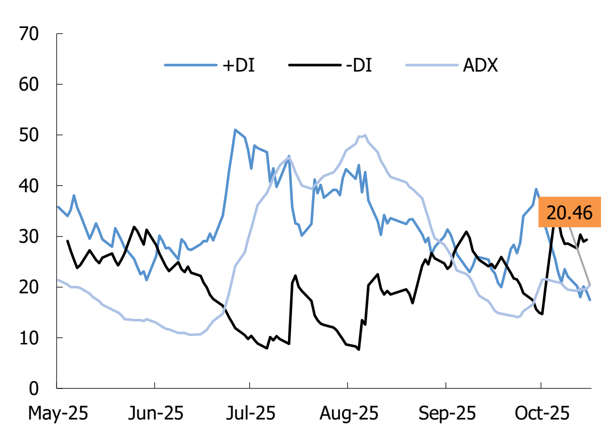
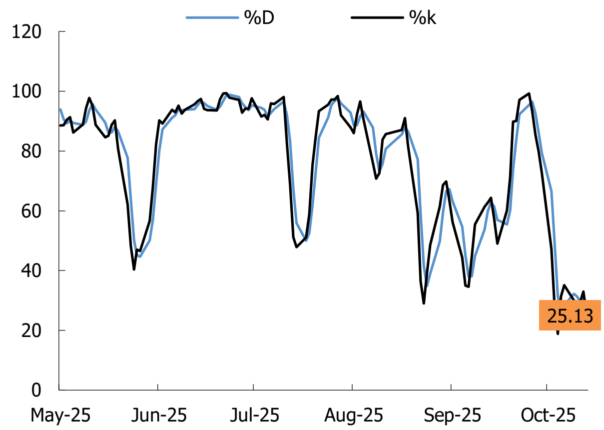
Figure 2. Directional movement indicator - VNIndex



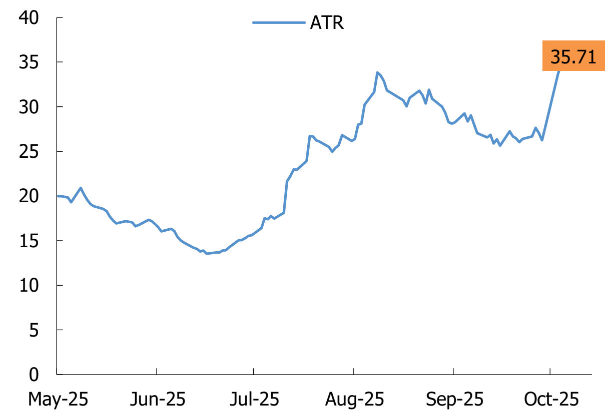
Source: Fiinpro, AmiBroker, KIS

Figure 3. Momentum indicators (Stochastic) - VNIndex



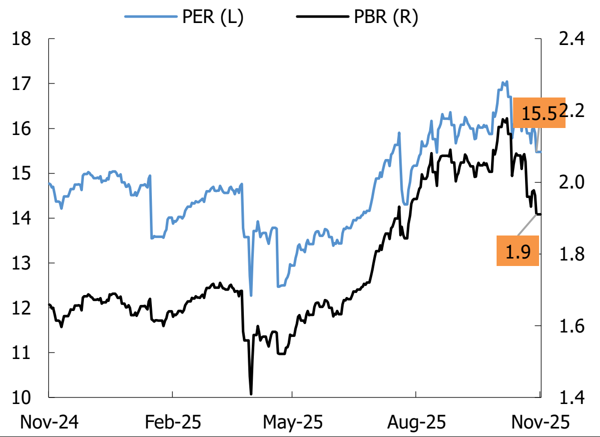
Source: Fiinpro, AmiBroker, KIS

Figure 4. Volatility indicators (ART) - VNIndex



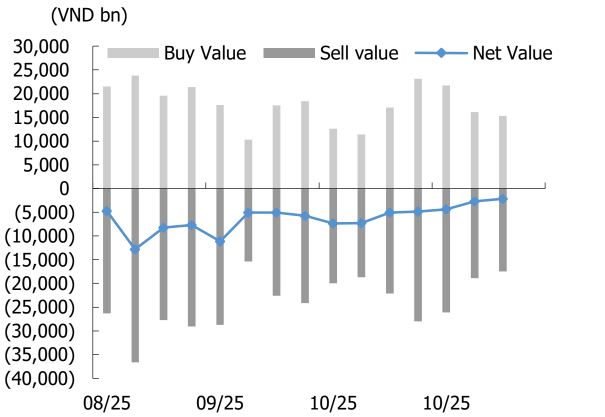
Source: Fiinpro, AmiBroker, KIS

Figure 5. PE and PB - VNIndex



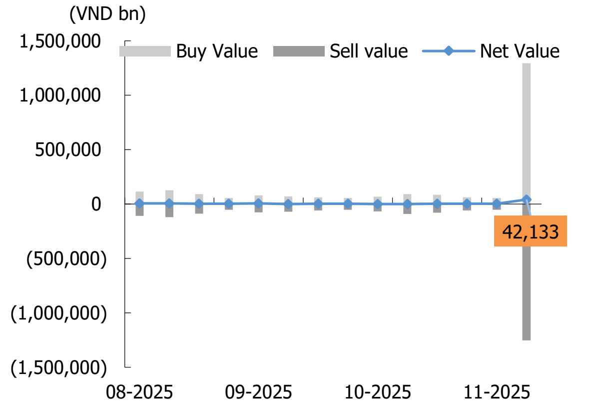
Source: KIS, Bloomberg

Figure 6. Weekly foreign net buy / sell



Source: Fiinpro, KIS

Figure 7. Weekly domestic institution net buy / sell



Source: Fiinpro, KIS

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