trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

31 Oct 2025

Selling pressure intensifies

VN30 performance

After two consecutive recovery sessions, the VN30Index returned to a correction phase, dropping 1.26% to 1,925 points. Selling pressure was concentrated mainly in real estate and financial stocks, including VRE (-3.76%), VIC (-3.73%), LPB (-3.53%), VPB (-2.18%), and SSI (-2.11%). On the other hand, buying interest was seen in FPT (+0.98%), GVR (+0.89%), and SHB (+0.60%).

VN30 Future chart: Selling pressure intensifies

On the daily chart, the market showed negative signals as the index declined with rising trading volume, suggesting a possible short-term correction. Although the index has not yet closed below the 10-period moving average, and the previous Bullish Piercing Pattern remains valid, the risk of a pullback has increased.

Current signals suggest that the recent rebound may have been a bull trap, as confirmation for an upward trend is still lacking.

In the upcoming session, the 1,960-2,000-point range is expected to act as strong resistance, while the 1,800-point level remains a key short-term support zone.

Technical strategy

Current signals remain inconsistent, so traders should stay cautious, continue to monitor market movements, and wait for clearer confirmation of the trend before reopening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,925.2	-1.3				
VN30F1M	1,927.0	-1.0	331,492.0	35,782.0	1,931.4	11/20/2025
VN30F2M	1,921.3	-1.2	792.0	3,119.0	1,937.8	12/18/2025
VN30F1Q	1,920.0	-0.5	81.0	282.0	1,967.0	3/19/2026
VN30F2Q	1,923.8	-0.9	26.0	110.0	1,977.4	6/18/2026

Source: Bloomberg, KIS

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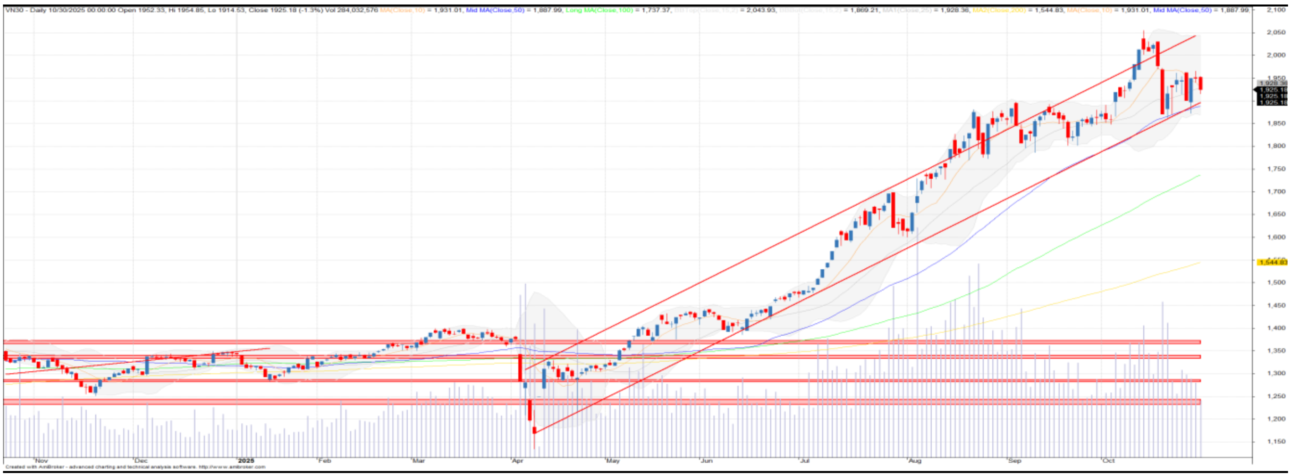
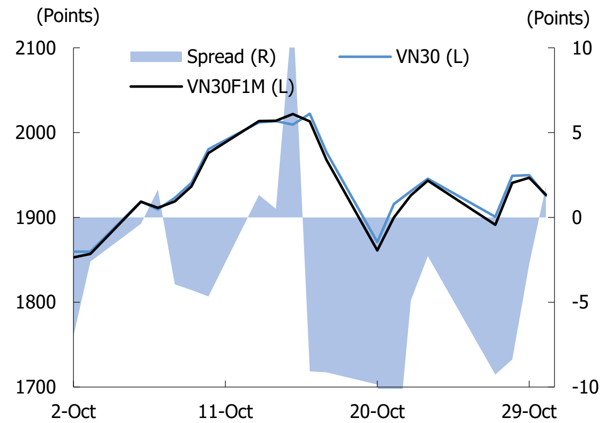
Figure 1. VN30 Generics daily chart



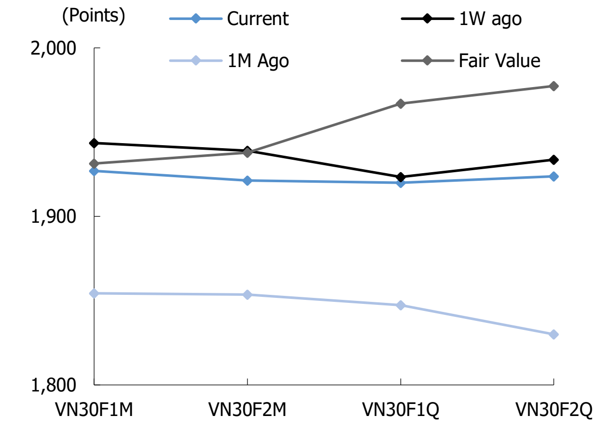
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



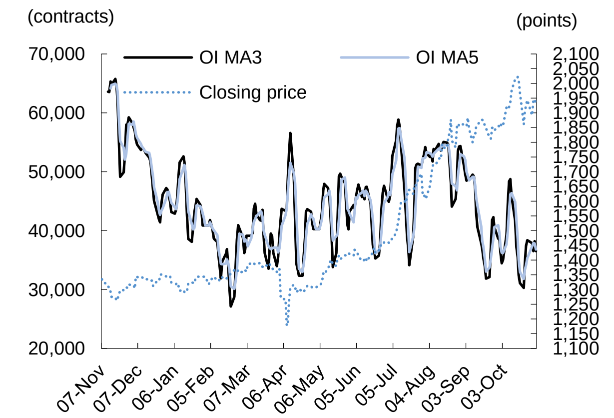
Source: Bloomberg, KIS

Figure 3. Future price curve



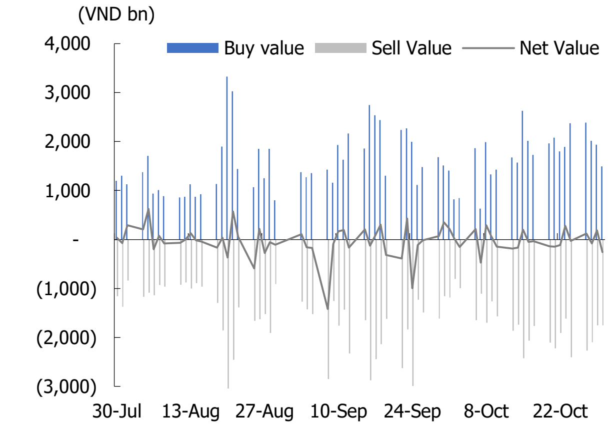
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	128,930.1	2.5	25,100	-1.2	7.4	1.4	19.0	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	69,241.5	1.3	66,900	0.3	18.9	3.2	0.4	1.4	82,400	49,800
BID	BIDV	Financials	266,109.6	5.2	37,900	0.3	10.3	1.7	7.7	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	37,561.5	0.7	50,600	0.8	15.4	1.6	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	264,203.6	5.1	49,200	-0.9	8.8	1.6	12.0	26.1	56,500	32,700
FPT	FPT Corp	Utilities	174,950.2	3.4	102,700	1.0	19.5	4.9	11.3	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	144,053.1	2.8	59,700	-0.8	12.0	2.1	0.9	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	113,400.0	2.2	28,350	0.9	18.1	2.0	3.8	0.5	35,600	21,700
HDB	HDBank	Materials	128,400.8	2.5	33,400	0.0	8.0		20.1	17.6	34,350	18,000
HPG	Hoa Phat Group	Materials	206,470.0	4.0	26,900	-1.3	14.3	1.6	71.1	24.6	30,850	17,750
MBB	MBBank	Financials	192,917.2	3.7	23,950	-1.6	7.9	1.5	41.1	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	114,661.1	2.2	79,300	0.1	35.8	3.6	11.6	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	124,042.5	2.4	83,900	-0.2	21.2	3.9	9.7	47.3	87,900	45,750
PLX	Petrolimex	Real Estate	43,899.0	0.9	34,550	0.1	21.0	1.8	2.2	17.7	44,550	30,950
LPB	LPBank	Financials	155,338.7	3.0	52,000	-3.5	15.0	3.6	3.8		54,700	26,498
SAB	SABECO	Energy	58,613.1	1.1	45,700	-0.1	13.9	2.6	0.9	60.8	58,500	41,500
SHB	SH Bank	Financials	77,633.6	1.5	16,900	0.6	6.6	1.2	109.1	3.1	19,450	8,012
SSB	SeABank	Utilities	50,925.5	1.0	17,900	-0.3	7.9		3.3	0.1	23,800	16,250
SSI	SSI Securities Corp.	Consumer Staples	72,345.6	1.4	34,850	-2.1	18.6	2.3	50.4	42.7	44,150	20,600
STB	Sacombank	Financials	107,268.8	2.1	56,900	-0.5	8.7	1.7	11.3	23.1	61,300	31,300
TCB	Techcombank	Financials	252,978.8	4.9	35,700	-1.9	11.5	1.5	24.6	21.7	42,500	22,200
TPB	TPBank	Financials	47,575.0	0.9	17,150	-0.8	7.4	1.2	34.6	28.3	21,714	10,571
VCB	Vietcombank	Financials	506,353.9	9.8	60,600	-0.2	14.6	2.4	7.8	23.3	70,600	52,000
VHM	Vinhomes	Financials	427,170.8	8.3	104,000	0.2	16.3		6.1	16.0	131,500	37,600
VIB	VIBBank	Real Estate	63,825.1	1.2	18,750	-1.3	8.5	1.5	16.5	20.5	24,800	14,298
VIC	VinGroup	Real Estate	786,400.5	15.3	204,100	-3.7	56.1	5.3	3.8	11.2	226,500	39,700
VJC	Vietjet Air	Industrials	105,885.0	2.1	195,500	0.2	67.3	4.7	2.5	16.5	201,200	77,100
VNM	Vinamilk	Consumer Staples	119,336.5	2.3	57,100	-0.7	15.6	3.8	5.3	50.0	67,300	51,400
VPB	VPBank	Financials	231,670.6	4.5	29,200	-2.2	11.2	1.5	43.4	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	78,622.2	1.5	34,600	-3.8	16.1	1.7	9.7	24.9	45,200	16,100

Source: Bloomberg, KIS

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