true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

27 Oct 2025

Selling pressure returns

VN30 performance

After three consecutive recovery sessions, the VN30Index recorded a slight correction, falling 0.06% to close at 1,944 points. Selling pressure was observed in SSI (-4.00%), MBB (-3.17%), TCB (-3.09%), VPB (-2.67%), SHB (-2.40%), and VJC (-2.17%). Conversely, buying interest emerged in FPT (+2.84%) and VNM (+2.65%).

VN30 Future chart: Selling pressure returns

On the daily chart, the market's upward momentum slowed as it retested the 10-day moving average. The increase in trading volume suggests a higher likelihood that the short-term correction may resume, implying that the previous three-session rally could have been a bull trap.

At present, technical signals remain mixed - the contract continues to close above the 20- and 50-day moving averages, yet remains below the 10-day moving average. Therefore, additional confirmation signals are needed to determine the current trend.

Technical strategy

The lack of consistency among technical indicators makes it difficult to clearly define the short-term market trend. Hence, traders should remain cautious and closely monitor market movements before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,977.1	-2.2				
VN30F1M	1,968.0	-2.2	280,514.0	32,373.0	1,990.5	11/20/2025
VN30F2M	1,969.7	-1.9	592.0	1,856.0	1,999.5	12/18/2025
VN30F1Q	1,940.4	-3.3	179.0	348.0	2,028.6	3/19/2026
VN30F2Q	1,962.1	-1.0	46.0	27.0	2,037.3	6/18/2026

Source: Bloomberg, KIS

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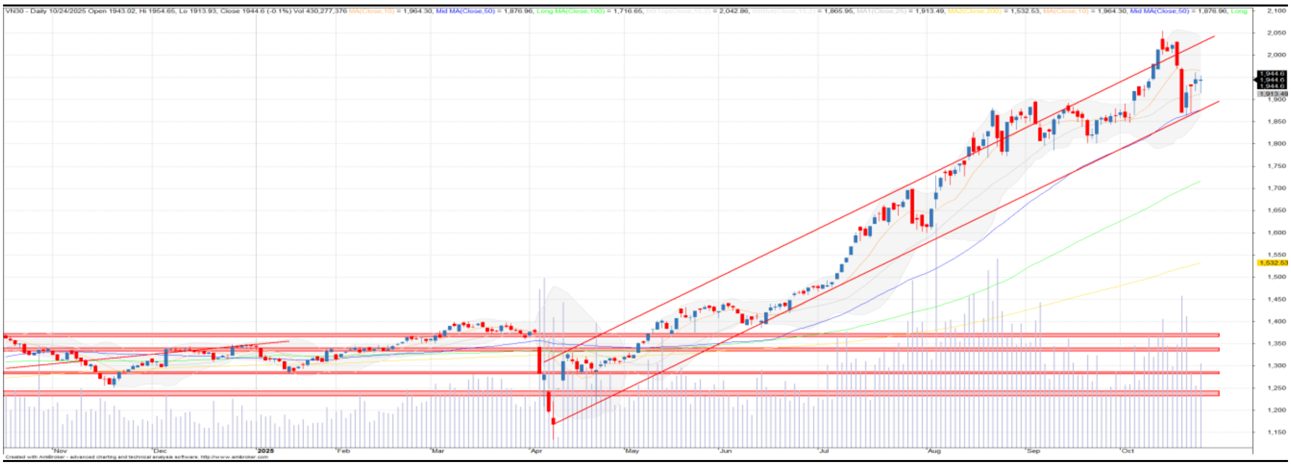
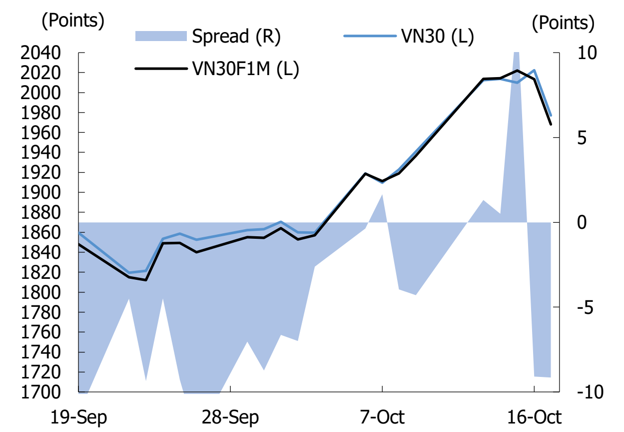
Figure 1. VN30 Generics daily chart



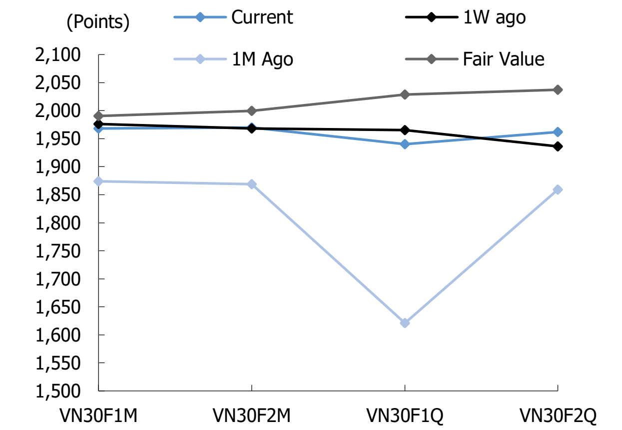
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



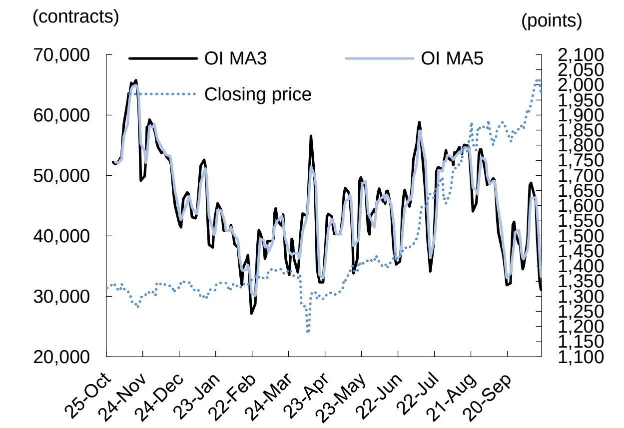
Source: Bloomberg, KIS

Figure 3. Future price curve



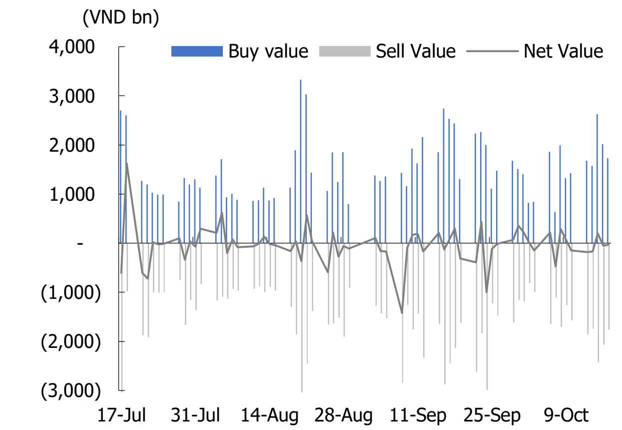
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, ‘000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	132,268.9	2.5	25,750	-2.1	7.8	1.5	19.1	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,206.5	1.3	65,900	0.6	18.8	3.2	0.5	1.4	82,400	49,800
BID	BIDV	Financials	274,184.2	5.1	39,050	-1.8	10.6	1.7	8.3	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	37,487.3	0.7	50,500	-1.8	15.3	1.6	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	280,313.6	5.3	52,200	-3.0	9.3	1.7	11.3	26.1	56,500	32,700
FPT	FPT Corp	Utilities	150,079.0	2.8	88,100	-1.9	17.3	4.5	10.4	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	141,398.9	2.7	58,600	-0.2	11.8	2.1	1.0	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	108,400.0	2.0	27,100	-0.4	20.4	1.9	4.3	0.5	36,750	21,700
HDB	HDBank	Materials	124,940.9	2.3	32,500	-2.7	7.9	1.8	20.4	17.6	33,950	18,000
HPG	Hoa Phat Group	Materials	214,913.0	4.0	28,000	-0.9	16.0	1.8	72.1	24.6	30,850	17,750
MBB	MBBank	Financials	218,290.5	4.1	27,100	-0.4	8.9	1.8	39.2	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	127,240.6	2.4	88,000	-0.2	46.7	4.1	10.6	28.7	94,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	124,929.6	2.3	84,500	0.0	25.6	4.2	9.4	47.3	85,900	45,750
PLX	Petrolimex	Real Estate	42,628.4	0.8	33,550	-0.4	20.4	1.7	2.3	17.7	44,550	30,950
LPB	LPBank	Financials	147,870.5	2.8	49,500	-3.5	14.9	3.6	4.0		54,700	26,498
SAB	SABECO	Energy	58,035.9	1.1	45,250	0.1	14.5	2.7	1.1	60.8	58,500	41,500
SHB	SH Bank	Financials	83,146.0	1.6	18,100	-0.3	7.6	1.3	107.3	3.1	19,450	8,012
SSB	SeABank	Utilities	52,490.3	1.0	18,450	-2.9	7.9	1.3	3.2	0.1	23,800	16,200
SSI	SSI Securities Corp.	Consumer Staples	84,697.3	1.6	40,800	-1.3	26.1	2.8	50.3	42.7	44,150	20,600
STB	Sacombank	Financials	111,227.7	2.1	59,000	-0.8	9.6	1.9	12.0	23.1	61,300	31,300
TCB	Techcombank	Financials	288,055.7	5.4	40,650	-1.5	13.5	1.8	25.1	21.7	42,500	22,200
TPB	TPBank	Financials	50,857.7	1.0	19,250	-2.5	7.9	1.3	34.7	28.3	22,800	11,100
VCB	Vietcombank	Financials	517,216.3	9.7	61,900	-1.6	14.9	2.4	8.1	23.3	70,600	52,000
VHM	Vinhomes	Financials	476,459.8	8.9	116,000	-4.9	16.2	2.2	5.7	16.0	131,500	37,600
VIB	VIBBank	Real Estate	67,058.9	1.3	19,700	-1.5	8.9	1.5	17.8	20.5	24,800	14,298
VIC	VinGroup	Real Estate	786,015.2	14.7	204,000	-4.3	56.1	5.3	3.8	11.2	219,700	39,700
VJC	Vietjet Air	Industrials	94,782.0	1.8	175,000	0.9	51.2	4.4	2.4	16.5	179,000	77,100
VNM	Vinamilk	Consumer Staples	122,889.4	2.3	58,800	-3.9	16.1	3.9	5.7	50.0	69,000	51,400
VPB	VPBank	Financials	253,488.9	4.8	31,950	-3.8	12.3	1.6	46.1	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	93,165.1	1.7	41,000	-5.5	21.2	2.1	8.2	24.9	45,200	16,100

Source: Bloomberg, KIS

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