trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

17 Oct 2025

Continued caution

VN30 performance

The VN30Index recorded a rebound, rising 0.63% to 2,022 points, led by MSN and VJC, both gaining more than 6%. In addition, capital inflows were also seen in VRE (+3.58%), VIC (+1.72%), BCM (+1.55%), MWG (+1.44%), and TCB (+1.10%). On the other hand, selling pressure appeared in CTG (-1.82%), VHM (-1.61%), VPB (-1.48%), and VIB (-1.23%).

VN30 Future chart: Continued caution

On the daily chart, investor sentiment remained cautious as a third small-bodied candle formed, particularly amid declining trading volume. This suggested hesitation among investors and possibly a consolidation phase following the strong breakout in previous sessions.

The uptrend remains intact in the short term as the contract closed above the 10-day and 20-day moving averages. Moreover, the index continued to hold above the 2,000-point level.

The contract has already reached the first target price of the rectangle pattern around 2,000 points, while the second target is projected near 2,200 points.

Technical strategy

Although the market displayed caution, the short-term uptrend remains intact. Therefore, traders may consider reopening long positions and taking advantage of intraday pullbacks to optimize profits.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,022.3	0.6				
VN30F1M	2,013.2	-0.4	226,174.0	29,265.0	2,036.3	11/20/2025
VN30F2M	2,008.5	-0.3	25,544.0	23,540.0	2,045.6	12/18/2025
VN30F1Q	2,007.0	-0.4	223.0	1,751.0	2,075.4	3/19/2026
VN30F2Q	1,982.1	-0.1	29.0	338.0	2,086.3	6/18/2026

Source: Bloomberg, KIS

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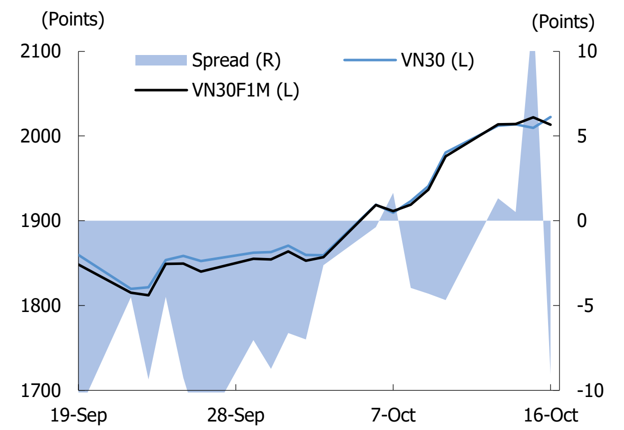
Figure 1. VN30 Generics daily chart

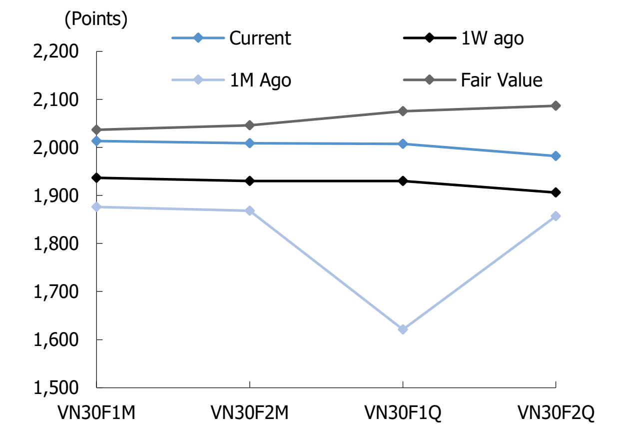
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



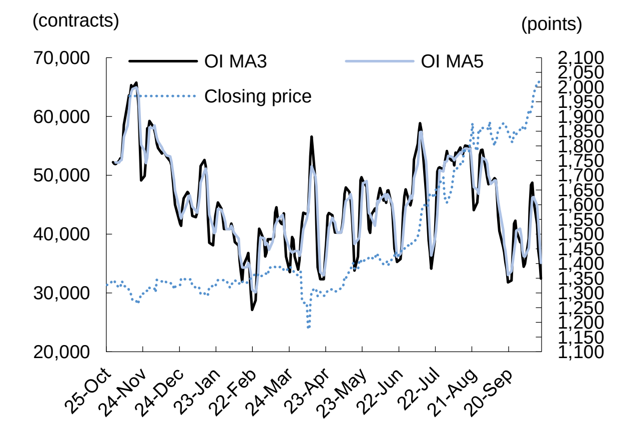
Source: Bloomberg, KIS

Figure 3. Future price curve



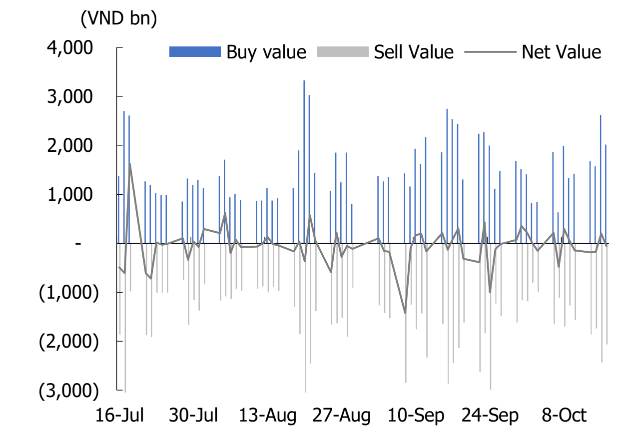
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	135,094.1	2.5	26,300	0.0	8.0	1.5	19.1	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	67,792.5	1.2	65,500	1.6	18.7	3.2	0.5	1.4	82,400	49,800
BID	BIDV	Financials	279,099.1	5.1	39,750	1.0	10.8	1.8	8.3	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	38,155.4	0.7	51,400	0.8	15.6	1.6	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	288,905.6	5.3	53,800	-1.8	9.6	1.8	11.3	26.1	56,500	32,700
FPT	FPT Corp	Utilities	152,974.9	2.8	89,800	0.2	17.6	4.6	10.4	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	141,640.2	2.6	58,700	-0.5	11.8	2.1	1.0	1.9	71,456	49,320
GVR	Viet Nam Rubber Group	Financials	108,800.0	2.0	27,200	-0.9	20.5	1.9	4.3	0.5	36,750	21,700
HDB	HDBank	Materials	128,400.8	2.4	33,400	0.9	8.2	1.9	20.4	17.6	33,950	18,000
HPG	Hoa Phat Group	Materials	216,831.9	4.0	28,250	0.0	16.1	1.8	72.1	24.6	30,850	17,750
MBB	MBBank	Financials	219,096.0	4.0	27,200	-0.2	8.9	1.8	39.2	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	127,529.7	2.3	88,200	6.9	46.8	4.1	10.6	28.7	89,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	124,929.6	2.3	84,500	1.4	25.6	4.2	9.4	47.3	85,000	45,750
PLX	Petrolimex	Real Estate	42,819.0	0.8	33,700	0.0	20.5	1.7	2.3	17.7	44,550	30,950
LPB	LPBank	Financials	153,247.6	2.8	51,300	-0.6	15.5	3.8	4.0		54,700	26,498
SAB	SABECO	Energy	57,971.8	1.1	45,200	-0.1	14.5	2.7	1.1	60.8	58,500	41,500
SHB	SH Bank	Financials	83,375.7	1.5	18,150	-0.3	7.6	1.3	107.3	3.1	19,450	8,012
SSB	SeABank	Utilities	54,055.0	1.0	19,000	0.0	8.1	1.4	3.2	0.1	23,800	16,200
SSI	SSI Securities Corp.	Consumer Staples	85,839.1	1.6	41,350	-0.2	26.4	2.9	50.3	42.7	44,150	20,600
STB	Sacombank	Financials	112,170.3	2.1	59,500	-0.8	9.7	1.9	12.0	23.1	61,300	31,300
TCB	Techcombank	Financials	292,307.4	5.4	41,250	1.1	13.7	1.8	25.1	21.7	42,500	22,200
TPB	TPBank	Financials	52,178.6	1.0	19,750	0.3	8.1	1.4	34.7	28.3	22,800	11,100
VCB	Vietcombank	Financials	525,572.0	9.6	62,900	0.6	15.2	2.5	8.1	23.3	70,600	52,000
VHM	Vinhomes	Financials	501,104.3	9.2	122,000	-1.6	17.1	2.4	5.7	16.0	131,500	37,600
VIB	VIBBank	Real Estate	68,080.1	1.2	20,000	-1.2	9.0	1.6	17.8	20.5	24,800	14,298
VIC	VinGroup	Real Estate	821,077.6	15.0	213,100	1.7	58.6	5.5	3.8	11.2	219,700	39,700
VJC	Vietjet Air	Industrials	93,969.6	1.7	173,500	6.4	50.7	4.3	2.4	16.5	173,500	77,100
VNM	Vinamilk	Consumer Staples	127,905.3	2.3	61,200	0.7	16.7	4.0	5.7	50.0	69,000	51,400
VPB	VPBank	Financials	263,406.3	4.8	33,200	-1.5	12.8	1.7	46.1	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	98,618.6	1.8	43,400	3.6	22.4	2.2	8.2	24.9	45,200	16,100

Source: Bloomberg, KIS

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