true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

6 Oct 2025

Signs of indecision

VN30 performance

The VN30Index continued to adjust but the decline was marginal, down 0.02% to 1,859 points. Selling pressure appeared on STB (-2.90%), GVR (-2.20%), VPB (-2.16%), and HDB (-2.11%). In addition, seven other stocks fell more than 1%, including MSN, SHB, PLX, HPG, SSB, CTG, and TCB. On the other hand, capital inflows favored certain stocks such as VIC (+3.22%), VRE (+3.15%), LPB (+1.74%), VHM (+1.42%), and FPT (+1.41%).

VN30 Future chart: Signs of indecision

On the daily chart, the market reflected indecision as both selling and buying pressure formed a candlestick with a small body and long upper and lower shadows. Although volume increased, the current movement indicated caution in investor sentiment.

Despite closing above the 10-day and 20-day moving averages, the contract showed inconsistent signals in confirming the trend. Therefore, further confirmation signals are required.

Moreover, the contract has not yet broken through the neckline, suggesting that the previously confirmed head-and-shoulders pattern may remain intact. As a result, additional signals in the next session should be monitored.

Technical strategy

Signals remain inconsistent, while investor sentiment reflects caution, making it difficult to define a short-term trend. Traders should monitor the market and wait for clearer signals before reopening positions in the upcoming session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,859.5	0.0				
VN30F1M	1,856.9	0.2	264,735.0	45,545.0	1,860.2	10/16/2025
VN30F2M	1,859.9	0.5	435.0	974.0	1,872.5	11/20/2025
VN30F1Q	1,854.9	0.4	357.0	1,406.0	1,881.2	12/18/2025
VN30F2Q	1,835.5	0.4	86.0	312.0	1,907.5	3/19/2026

Source: Bloomberg, KIS

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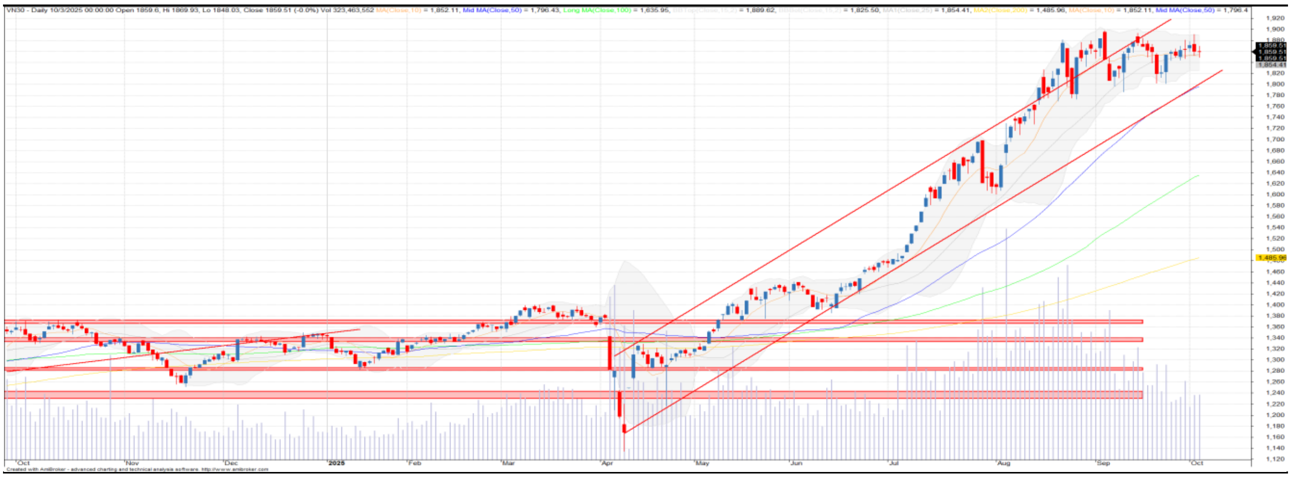
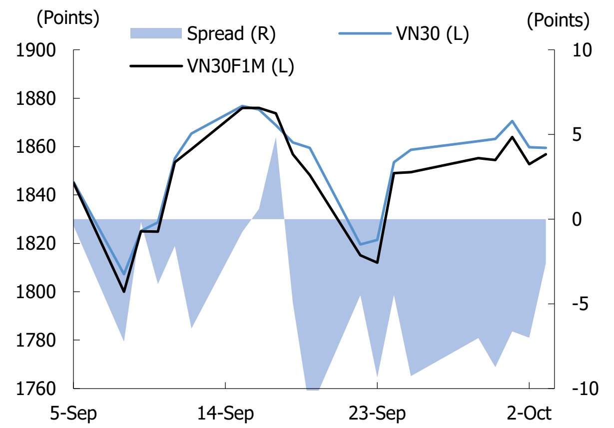
Figure 1. VN30 Generics daily chart



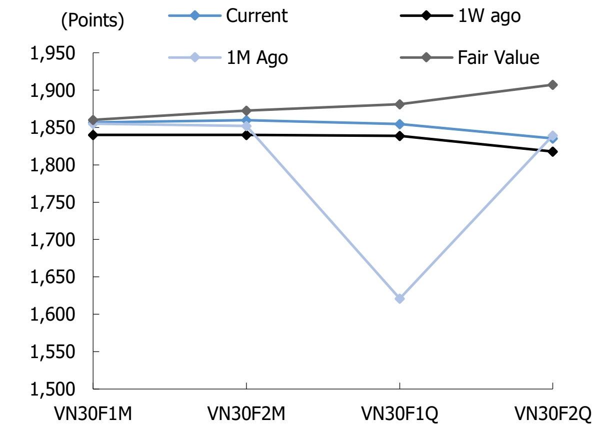
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



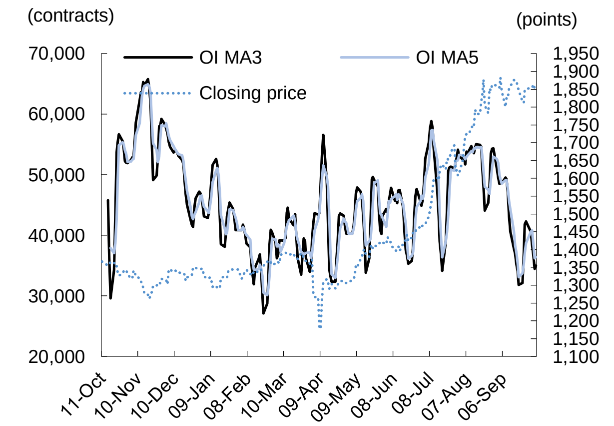
Source: Bloomberg, KIS

Figure 3. Future price curve



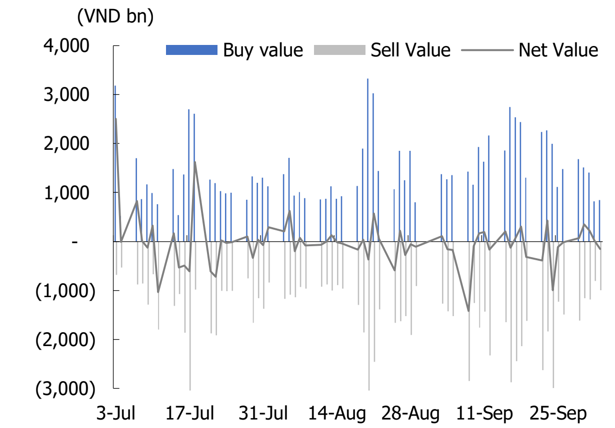
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	131,755.2	2.6	25,650	-0.4	7.8	1.5	19.0	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,724.0	1.4	66,400	0.3	18.9	3.3	0.6	1.4	82,400	49,800
BID	BIDV	Financials	279,450.2	5.5	39,800	-0.7	10.8	1.8	8.8	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	39,343.1	0.8	53,000	-2.0	16.1	1.7	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	272,795.6	5.4	50,800	-1.4	9.1	1.7	10.6	26.1	53,400	32,700
FPT	FPT Corp	Utilities	159,107.6	3.2	93,400	1.4	18.3	4.8	10.4	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	145,018.3	2.9	60,100	-0.3	12.1	2.2	1.0	1.9	71,553	49,320
GVR	Viet Nam Rubber Group	Financials	106,800.0	2.1	26,700	-2.2	20.1	1.9	4.7	0.5	36,750	21,700
HDB	HDBank	Materials	105,550.8	2.1	30,200	-2.1	7.4	1.7	20.6	17.6	33,950	18,000
HPG	Hoa Phat Group	Materials	212,226.6	4.2	27,650	-1.6	15.8	1.7	70.6	24.6	30,850	17,750
MBB	MBBank	Financials	213,860.2	4.2	26,550	-0.9	8.7	1.7	37.5	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	115,673.2	2.3	80,000	-1.8	42.4	3.7	10.1	28.7	89,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	113,841.2	2.3	77,000	-0.1	23.3	3.8	9.2	47.3	81,400	45,750
PLX	Petrolimex	Real Estate	42,501.3	0.8	33,450	-1.6	20.4	1.7	2.3	17.7	45,500	30,950
LPB	LPBank	Financials	156,832.3	3.1	52,500	1.7	15.8	3.9	3.9		52,900	26,498
SAB	SABECO	Energy	58,420.7	1.2	45,550	0.3	14.6	2.7	1.3	60.8	58,500	41,500
SHB	SH Bank	Financials	76,714.9	1.5	16,700	-1.8	7.0	1.2	104.6	3.1	19,450	8,012
SSB	SeABank	Utilities	54,055.0	1.1	19,000	-1.6	8.1	1.4	3.2	0.1	23,800	16,200
SSI	SSI Securities Corp.	Consumer Staples	78,158.2	1.6	37,650	-0.5	24.1	2.6	52.1	42.7	44,150	20,600
STB	Sacombank	Financials	107,457.3	2.1	57,000	-2.9	9.3	1.8	12.1	23.1	60,300	31,300
TCB	Techcombank	Financials	271,757.3	5.4	38,350	-1.3	12.7	1.7	24.6	21.7	42,500	22,200
TPB	TPBank	Financials	49,404.6	1.0	18,700	-0.5	7.7	1.3	34.9	28.3	22,800	11,100
VCB	Vietcombank	Financials	515,545.2	10.2	61,700	0.1	14.9	2.4	8.5	23.3	70,600	52,000
VHM	Vinhomes	Financials	410,741.2	8.2	100,000	1.4	14.0	1.9	5.0	16.0	108,200	37,600
VIB	VIBBank	Real Estate	67,229.1	1.3	19,750	0.3	8.9	1.5	17.9	20.5	24,800	14,298
VIC	VinGroup	Real Estate	680,057.2	13.5	176,500	3.2	48.5	4.6	3.7	11.2	183,000	39,700
VJC	Vietjet Air	Industrials	70,030.3	1.4	129,300	0.5	37.8	3.2	2.1	16.5	152,300	77,100
VNM	Vinamilk	Consumer Staples	128,114.3	2.5	61,300	0.2	16.7	4.0	5.8	50.0	70,500	51,400
VPB	VPBank	Financials	234,050.7	4.6	29,500	-2.2	13.4	1.6	46.6	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	74,418.4	1.5	32,750	3.1	16.9	1.7	6.1	24.9	34,300	16,100

Source: Bloomberg, KIS

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