true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

3 Oct 2025

Rising selling pressure

VN30 performance

After three consecutive gains, the VN30 Index declined by 0.56% to 1,859 points. Selling pressure weighed on VRE (-4.22%), TPB (-2.59%), VHM (-2.57%), and VPB (-2.43%). In addition, seven other stocks corrected by more than 1%, including VIB, GVR, SSI, STB, VNM, FPT, and BCM. On the other hand, capital inflows showed a preference for bank tickers such as MBB (+1.52%), LPB (+1.18%), and TCB (+0.78%).

VN30 Future chart: Rising selling pressure

On the daily chart, although the contract still closed above the 10-day and 20-day moving averages, it displayed negative signals after yesterday's correction. The slight increase in volume indicates that downside risks remain significant, requiring further signals to confirm the current trend.

Moreover, the contract has not yet broken through the neckline, suggesting that the previously confirmed head-and-shoulders pattern may remain valid. Therefore, more signals in the upcoming session need to be monitored.

The current recovery could still be a pullback since the head-and-shoulders pattern has already been confirmed. The price target for this pattern is around 1,850 points, which also coincides with the 50-day moving average.

Technical strategy

The signals lack consistency, making it difficult to define a short-term trend. Traderrs should observe the market further before making decisions to reopen positions in the next session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,859.8	-0.6				
VN30F1M	1,852.8	-0.6	244,671.0	32,946.0	1,865.0	10/16/2025
VN30F2M	1,850.9	-0.6	569.0	926.0	1,876.0	11/20/2025
VN30F1Q	1,848.0	-0.5	210.0	1,397.0	1,885.1	12/18/2025
VN30F2Q	1,828.8	-0.5	65.0	312.0	1,909.5	3/19/2026

Source: Bloomberg, KIS

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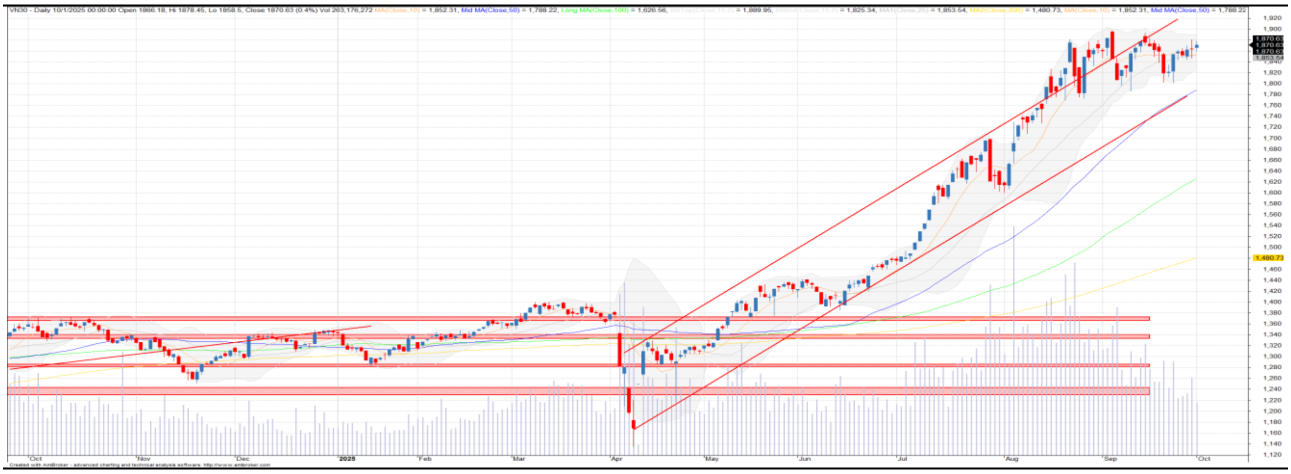
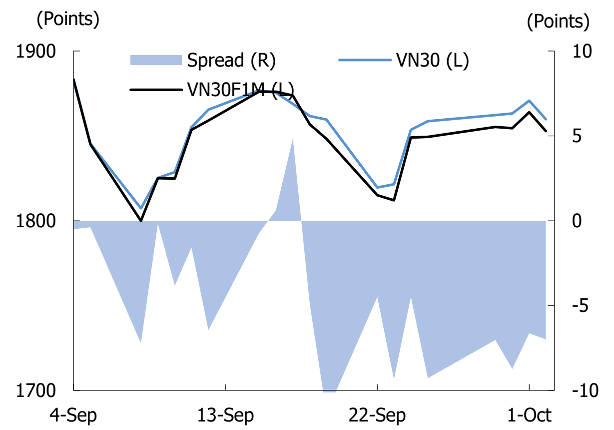
Figure 1. VN30 Generics daily chart



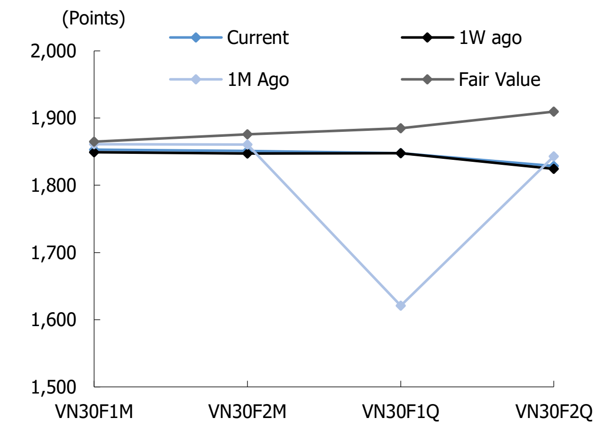
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



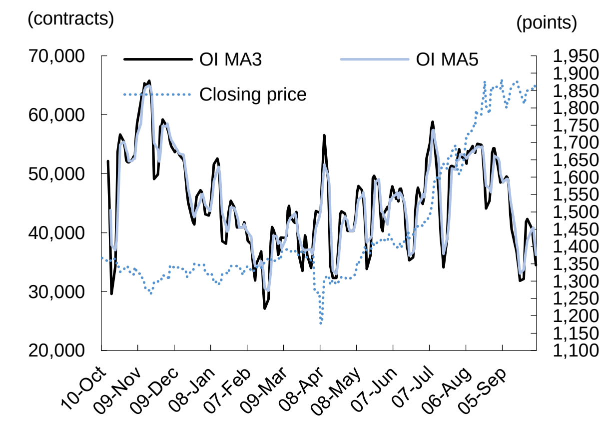
Source: Bloomberg, KIS

Figure 3. Future price curve



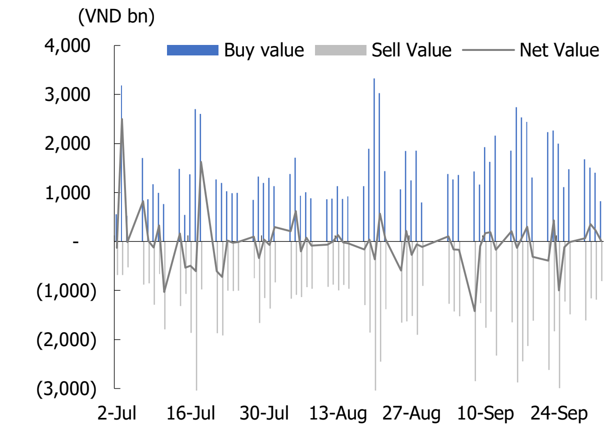
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	132,268.9	2.6	25,750	-0.2	7.8	1.5	18.9	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	68,517.0	1.4	66,200	-1.0	18.9	3.2	0.6	1.4	82,400	49,800
BID	BIDV	Financials	281,556.6	5.6	40,100	0.1	10.9	1.8	8.8	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	40,159.7	0.8	54,100	-1.5	16.4	1.7	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	276,554.6	5.5	51,500	0.0	9.2	1.7	10.6	26.1	53,400	32,700
FPT	FPT Corp	Utilities	156,893.0	3.1	92,100	-1.4	18.1	4.7	10.4	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	145,500.9	2.9	60,300	-0.5	12.1	2.2	1.0	1.9	71,845	49,320
GVR	Viet Nam Rubber Group	Financials	109,200.0	2.2	27,300	-2.0	20.6	1.9	4.8	0.5	36,750	21,700
HDB	HDBank	Materials	107,822.6	2.1	30,850	-0.2	7.5	1.7	20.8	17.6	33,950	18,000
HPG	Hoa Phat Group	Materials	215,680.6	4.3	28,100	-0.7	16.1	1.8	70.4	24.6	30,850	17,750
MBB	MBBank	Financials	215,874.0	4.3	26,800	1.5	8.8	1.8	37.3	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	117,842.1	2.3	81,500	0.2	43.2	3.8	10.2	28.7	89,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	113,989.0	2.3	77,100	-0.8	23.4	3.8	9.2	47.3	81,400	45,750
PLX	Petrolimex	Real Estate	43,200.1	0.9	34,000	-0.4	20.7	1.7	2.3	17.7	45,500	30,950
LPB	LPBank	Financials	154,143.8	3.1	51,600	1.2	15.6	3.8	3.9		52,900	26,498
SAB	SABECO	Energy	58,228.3	1.2	45,400	0.2	14.6	2.7	1.3	60.8	58,500	41,500
SHB	SH Bank	Financials	78,093.0	1.5	17,000	0.3	7.1	1.2	104.5	3.1	19,450	8,012
SSB	SeABank	Utilities	54,908.5	1.1	19,300	-0.5	8.2	1.4	3.1	0.1	23,800	16,200
SSI	SSI Securities Corp.	Consumer Staples	78,573.4	1.6	37,850	-1.9	24.2	2.6	52.0	42.7	44,150	20,600
STB	Sacombank	Financials	110,662.2	2.2	58,700	-1.8	9.5	1.8	12.1	23.1	60,300	31,300
TCB	Techcombank	Financials	275,300.4	5.5	38,850	0.8	12.9	1.7	24.5	21.7	42,500	22,200
TPB	TPBank	Financials	49,668.8	1.0	18,800	-2.6	7.8	1.3	34.9	28.3	22,800	11,100
VCB	Vietcombank	Financials	518,887.4	10.3	62,100	-0.5	15.0	2.4	8.6	23.3	70,600	52,000
VHM	Vinhomes	Financials	404,990.8	8.0	98,600	-2.6	13.8	1.9	5.0	16.0	108,200	37,600
VIB	VIBBank	Real Estate	67,058.9	1.3	19,700	-2.0	8.9	1.5	17.8	20.5	24,800	14,298
VIC	VinGroup	Real Estate	658,865.7	13.1	171,000	0.6	47.0	4.4	3.7	11.2	183,000	39,700
VJC	Vietjet Air	Industrials	69,705.4	1.4	128,700	0.5	37.6	3.2	2.1	16.5	152,300	77,100
VNM	Vinamilk	Consumer Staples	127,905.3	2.5	61,200	-1.4	16.7	4.0	5.8	50.0	70,500	51,400
VPB	VPBank	Financials	239,207.8	4.7	30,150	-2.4	13.7	1.6	46.4	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	72,146.1	1.4	31,750	-4.2	16.4	1.6	6.0	24.9	34,300	16,100

Source: Bloomberg, KIS

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