true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

8 Sep 2025

Bearish Engulfing pattern

VN30 performance

Rising selling pressure drove the VN30Index down sharply by 2.02% to 1,845 points. Out of 30 stocks, 20 declined, including 16 that fell more than 1%. The financial sector was under heavy pressure, led by SHB (-4.51%), SSI (-4.26%), TPB (-4.19%), and VPB (-4.01%). On the other hand, only three stocks advanced: VJC (+1.43%), GVR (+1.02%), and SAB (+0.42%).

VN30 Future chart: Bearish Engulfing pattern

On the daily chart, the market signaled weakness with the appearance of a Bearish Engulfing pattern accompanied by slightly higher volume in the last session of the week. In addition, the contract closed below the 10-day moving average, implying a short-term corrective trend.

This correction is considered part of an accumulation phase within a longer-term uptrend, suggesting that the upward momentum may soon resume. The contract still closed above the 20-day and 50-day moving averages.

In the upcoming session, the 1,900-point level may act as a key resistance, while support is expected in the 1,800-1,850 range.

Technical strategy

An accumulation phase may occur in the short term, but it is part of a broader uptrend. Traders may wait for a reversal signal to re-enter long positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,845.5	-2.0				
VN30F1M	1,845.1	-2.0	290,986.0	51,346.0	1,849.6	9/18/2025
VN30F2M	1,849.9	-1.4	1,692.0	1,862.0	1,855.1	10/16/2025
VN30F1Q	1,830.0	-1.3	162.0	691.0	1,873.3	12/18/2025
VN30F2Q	1,825.2	-1.3	86.0	223.0	1,896.1	3/19/2026

Source: Bloomberg, KIS

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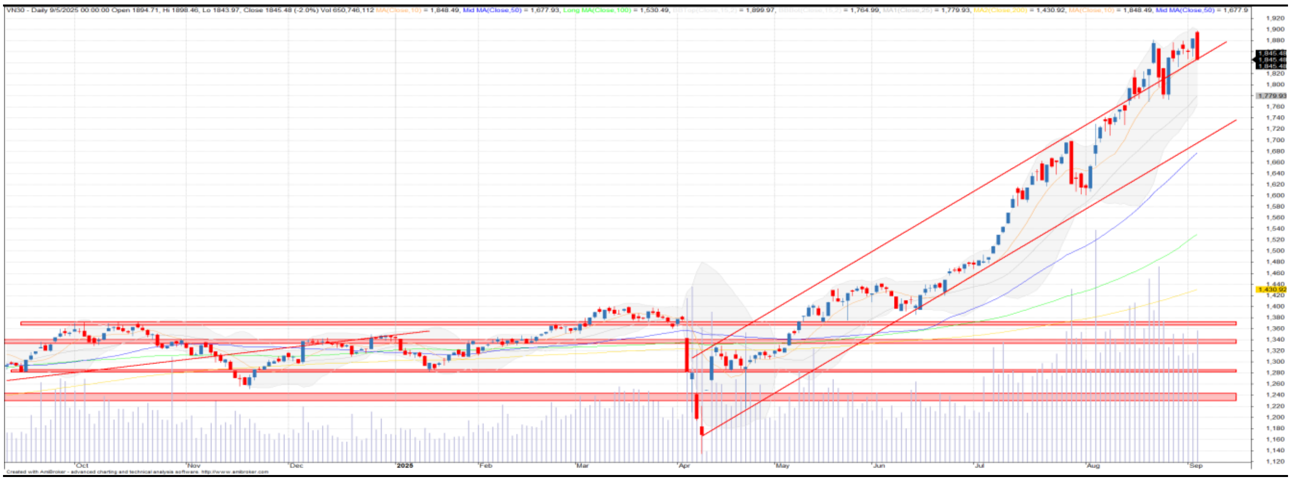
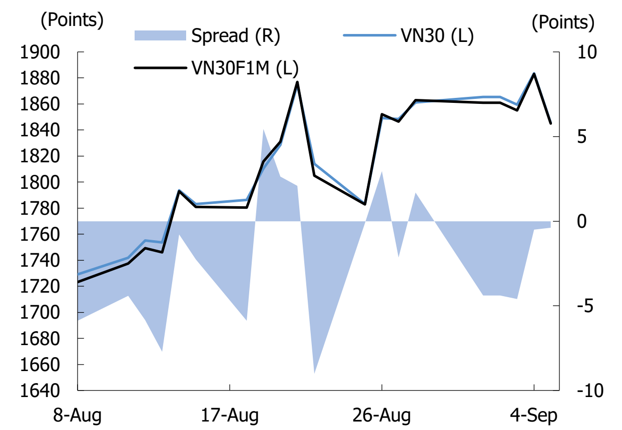
Figure 1. VN30 Generics daily chart



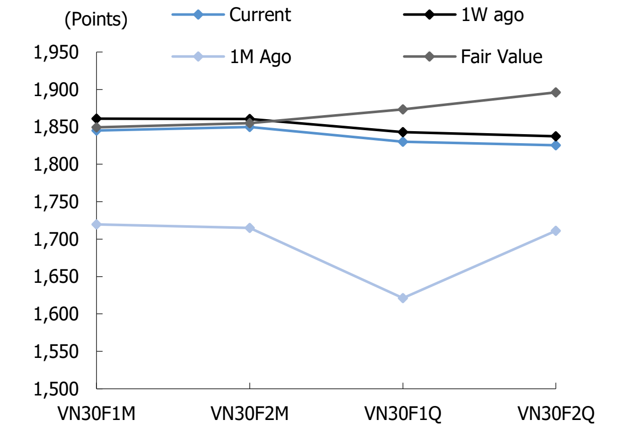
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



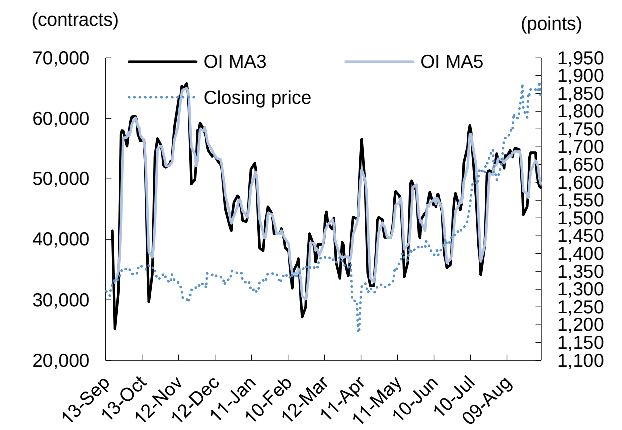
Source: Bloomberg, KIS

Figure 3. Future price curve



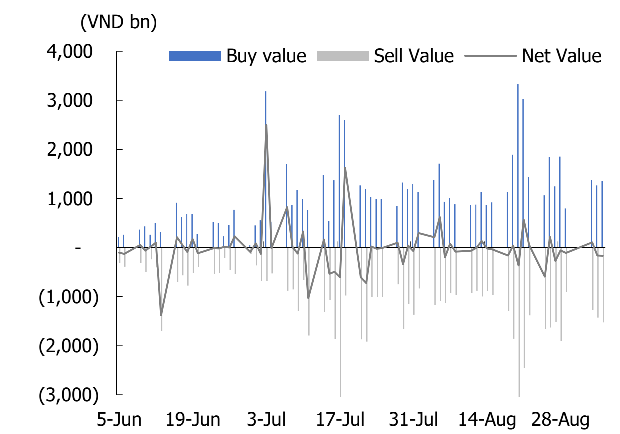
Source: Bloomberg, KIS

Figure 4. Open interest pattern



Source: Bloomberg, KIS

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	139,460.2	2.8	27,150	-1.8	8.2	1.6	16.3	30.0	29,500	18,043
BCM	Becamex IDC Corp.	Financials	70,069.5	1.4	67,700	0.0	19.3	3.3	0.6	1.4	82,400	49,800
BID	BIDV	Financials	294,546.1	5.9	41,950	-3.3	11.4	1.9	8.3	17.1	45,100	31,200
BVH	Bao Viet Group	Financials	43,425.9	0.9	58,500	-3.3	17.8	1.8	0.7	26.4	65,500	39,100
CTG	VietinBank	Information Technology	270,110.6	5.4	50,300	-1.4	9.0	1.7	10.1	26.1	53,400	32,700
FPT	FPT Corp	Utilities	176,142.6	3.5	103,400	-1.5	20.3	5.3	8.7	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	153,946.4	3.1	63,800	-0.6	12.8	2.3	1.3	1.9	81,287	49,320
GVR	Viet Nam Rubber Group	Financials	119,200.0	2.4	29,800	1.0	22.5	2.1	5.1	0.5	36,900	21,700
HDB	HDBank	Materials	112,890.5	2.2	32,300	-2.6	7.9	1.8	19.4	17.6	33,950	18,000
HPG	Hoa Phat Group	Materials	221,053.4	4.4	28,800	-3.5	16.5	1.8	60.9	24.6	30,100	17,750
MBB	MBBank	Financials	220,707.0	4.4	27,400	-3.0	9.0	1.8	37.5	23.2	29,500	14,735
MSN	Masan Group	Consumer Staples	120,011.0	2.4	83,000	-2.1	44.0	3.9	9.6	28.7	87,400	50,300
MWG	Mobile World Investment	Consumer Discretionary	110,884.3	2.2	75,000	-3.2	22.7	3.7	9.1	47.3	78,300	45,750
PLX	Petrolimex	Real Estate	46,503.7	0.9	36,600	-0.1	22.3	1.9	2.5	17.7	47,400	30,950
LPB	LPBank	Financials	132,784.7	2.6	44,450	-2.6	13.4	3.3	3.7		48,950	25,856
SAB	SABECO	Energy	60,665.2	1.2	47,300	0.4	15.2	2.8	1.4	60.8	58,800	41,500
SHB	SH Bank	Financials	82,686.7	1.6	18,000	-4.5	7.6	1.3	96.3	3.1	19,450	8,012
SSB	SeABank	Utilities	59,745.0	1.2	21,000	-3.0	8.9	1.5	2.9	0.1	23,800	15,050
SSI	SSI Securities Corp.	Consumer Staples	84,074.5	1.7	40,500	-4.3	25.9	2.8	46.7	42.7	44,150	20,600
STB	Sacombank	Financials	105,572.1	2.1	56,000	-0.7	9.1	1.8	12.4	23.1	59,100	29,100
TCB	Techcombank	Financials	279,906.5	5.6	39,500	-0.3	13.1	1.8	24.5	21.7	42,500	21,950
TPB	TPBank	Financials	54,424.3	1.1	20,600	-4.2	8.5	1.4	31.4	28.3	22,800	11,100
VCB	Vietcombank	Financials	564,008.1	11.2	67,500	-2.0	16.3	2.6	7.9	23.3	70,600	52,000
VHM	Vinhomes	Financials	410,741.2	8.2	100,000	-2.2	14.0	1.9	5.3	16.0	106,900	37,600
VIB	VIBBank	Real Estate	75,739.1	1.5	22,250	-3.1	10.0	1.7	15.9	20.5	24,800	14,298
VIC	VinGroup	Real Estate	481,626.9	9.6	125,000	0.0	34.4	3.2	3.9	11.2	139,900	39,700
VJC	Vietjet Air	Industrials	76,908.8	1.5	142,000	1.4	43.8	3.5	1.8	16.5	152,300	77,100
VNM	Vinamilk	Consumer Staples	127,278.3	2.5	60,900	-1.5	16.6	4.0	5.4	50.0	75,500	51,400
VPB	VPBank	Financials	265,786.4	5.3	33,500	-4.0	15.3	1.8	42.8	26.7	38,900	15,150
VRE	Vincom Retail	Real Estate	68,851.2	1.4	30,300	0.0	15.6	1.6	6.0	24.9	31,700	16,100

Source: Bloomberg, KIS

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