true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

13 Aug 2025

Uptrend maintained

VN30 performance

The VN30Index recorded its second consecutive gain, rising 0.77% on the back of strong buying demand at lower price levels. Capital inflows were directed toward LPB (+6.28%), HDB (+3.58%), BID (+3.23%), and VJC (+2.42%). On the other hand, selling pressure emerged in SSI (-2.00%), VIB (-1.97%), TPB (-1.79%), and SHB (-1.05%).

VN30 Future chart: Uptrend maintained

On the daily chart, the contract extended its gains and formed a new high, reflecting positive investor sentiment. In addition, it continued to close above the 10-day and 20-day moving averages, thereby confirming the short-term uptrend.

However, a short-term pullback may occur as the uptrend is not being supported by volume, with liquidity showing a downward trend. If a decline materializes, it should be interpreted as a technical correction, given that the broader uptrend remains intact.

Technical strategy

The continued drop in liquidity suggests a potential technical correction. Therefore, traders should exercise caution and consider closing long positions if negative signals emerge in the upcoming session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,755.3	0.8				
VN30F1M	1,749.4	0.7	222,155.0	53,029.0	1,756.1	8/21/2025
VN30F2M	1,737.9	0.6	1,154.0	5,064.0	1,763.6	9/18/2025
VN30F1Q	1,724.6	0.3	93.0	555.0	1,783.9	12/18/2025
VN30F2Q	1,722.0	0.5	106.0	126.0	1,805.4	3/19/2026

Source: Bloomberg, KIS RESEARCH

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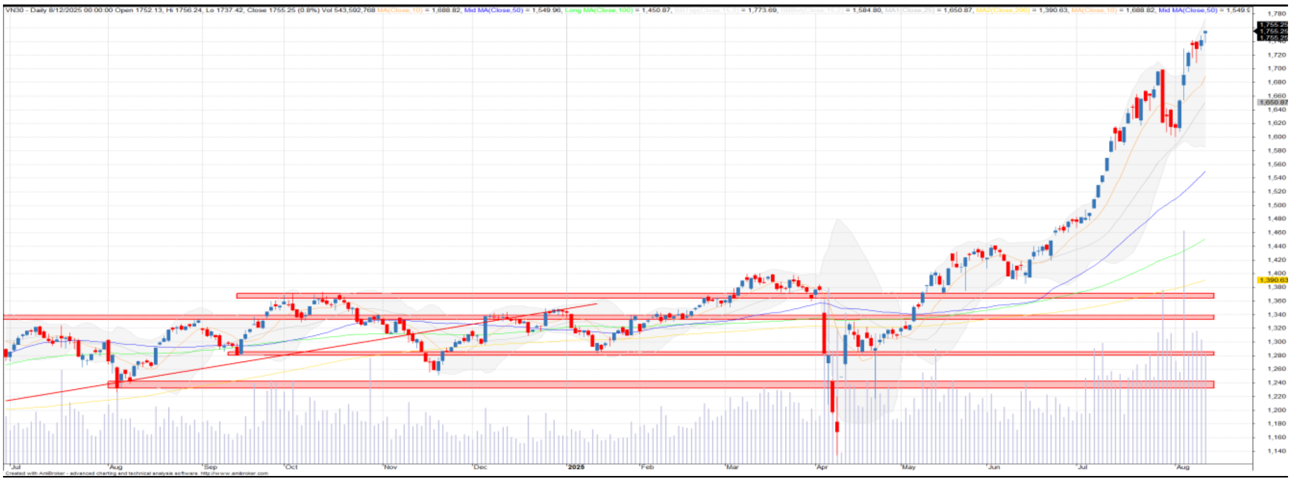
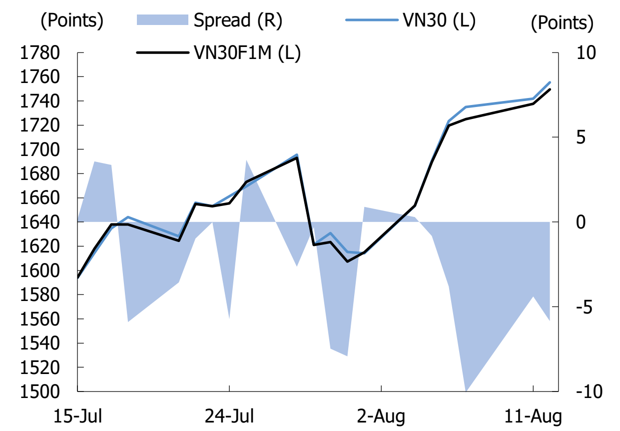
Figure 1. VN30 Generics daily chart



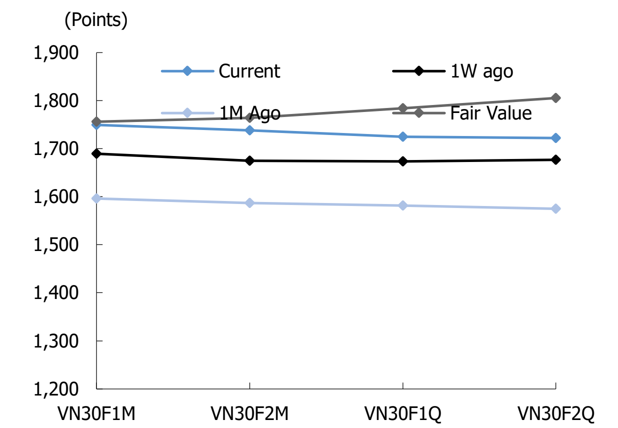
Source: Bloomberg, KIS RESEARCH. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



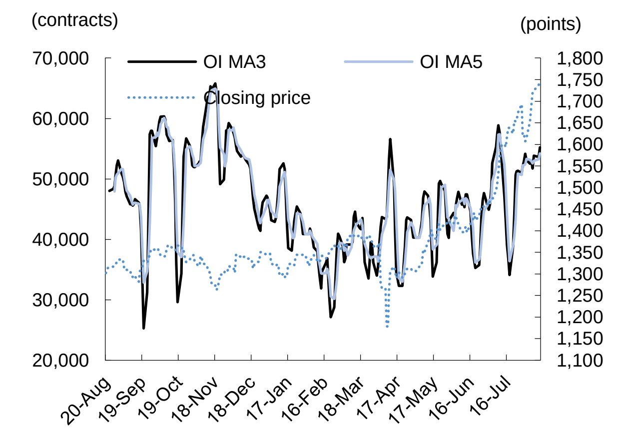
Source: Bloomberg, KIS RESEARCH

Figure 3. Future price curve



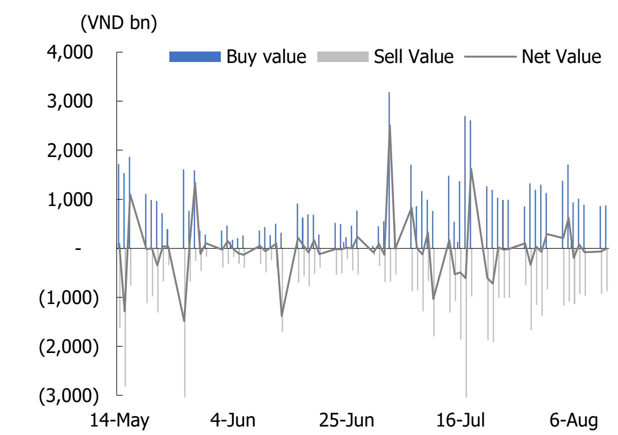
Source: Bloomberg, KIS RESEARCH

Figure 4. Open interest pattern



Source: Bloomberg, KIS RESEARCH

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS RESEARCH

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	124,563.9	2.6	24,250	-0.6	7.3	1.4	12.7	30.0	24,800	18,043
BCM	Becamex IDC Corp.	Financials	74,002.5	1.5	71,500	1.1	20.6	3.5	0.6	1.4	82,400	49,800
BID	BIDV	Financials	291,386.5	6.1	41,500	3.2	11.3	1.9	6.2	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	39,640.0	0.8	53,400	-0.4	16.2	1.7	0.6	26.4	59,700	39,100
CTG	VietinBank	Information Technology	257,759.6	5.4	48,000	1.1	8.6	1.6	8.4	26.1	48,750	31,200
FPT	FPT Corp	Utilities	183,127.0	3.8	107,500	1.0	21.1	5.5	7.3	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	165,158.4	3.5	70,500	0.1	13.9	2.4	1.1	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	129,800.0	2.7	32,450	-0.5	24.7	2.3	4.8	0.5	36,900	21,700
HDB	HDBank	Materials	101,007.3	2.1	28,900	3.6	7.1	1.6	15.9	17.6	29,250	18,000
HPG	Hoa Phat Group	Materials	218,750.8	4.6	28,500	1.2	15.3	1.5	47.1	24.6	29,100	17,750
MBB	MBBank	Financials	197,713.6	4.1	32,400	1.9	8.1	1.6	24.2	23.2	32,450	19,450
MSN	Masan Group	Consumer Staples	120,878.5	2.5	83,600	2.0	44.3	3.7	7.8	28.7	86,000	50,300
MWG	Mobile World Investment	Consumer Discretionary	106,744.6	2.2	72,200	0.1	21.9	3.6	8.7	47.3	73,700	45,750
PLX	Petrolimex	Real Estate	48,917.8	1.0	38,500	1.4	24.4	2.0	2.1	17.7	51,700	30,950
LPB	LPBank	Financials	113,666.1	2.4	38,050	6.3	11.5	2.8	3.1		38,300	24,229
SAB	SABECO	Energy	61,947.8	1.3	48,300	0.2	15.5	2.9	1.3	60.8	58,800	41,500
SHB	SH Bank	Financials	76,833.2	1.6	18,900	-1.0	10.3		78.9	3.1	19,700	9,054
SSB	SeABank	Utilities	58,038.0	1.2	20,400	-0.5	8.6		2.5	0.1	21,150	15,050
SSI	SSI Securities Corp.	Consumer Staples	72,466.3	1.5	36,750	-2.0	23.5	2.5	37.6	42.7	37,950	20,600
STB	Sacombank	Financials	101,801.6	2.1	54,000	0.6	8.8	1.7	12.0	23.1	55,200	28,600
TCB	Techcombank	Financials	267,151.3	5.6	37,700	-0.1	12.5	1.7	22.3	21.7	39,000	20,900
TPB	TPBank	Financials	50,725.6	1.1	19,200	-1.8	7.9	1.3	20.9	28.3	20,100	11,100
VCB	Vietcombank	Financials	526,407.5	11.0	63,000	0.8	15.2	2.5	6.0	23.3	68,600	52,000
VHM	Vinhomes	Financials	381,989.3	8.0	93,000	-0.5	13.0	1.8	6.4	16.0	98,500	35,850
VIB	VIBBank	Real Estate	67,739.7	1.4	19,900	-2.0	9.0	1.5	11.0	20.5	20,850	14,298
VIC	VinGroup	Real Estate	441,632.9	9.2	115,500	0.0	30.9	3.0	4.5	11.2	124,700	39,700
VJC	Vietjet Air	Industrials	68,784.6	1.4	127,000	2.4	39.2	3.1	1.3	16.5	131,900	77,100
VNM	Vinamilk	Consumer Staples	129,159.2	2.7	61,800	0.5	16.9	4.1	5.0	50.0	76,200	51,400
VPB	VPBank	Financials	234,844.1	4.9	29,600	0.0	13.5	1.6	39.0	26.7	29,950	15,150
VRE	Vincom Retail	Real Estate	66,919.8	1.4	29,450	0.3	15.2	1.5	7.4	24.9	31,000	16,100

Source: Bloomberg, KIS RESEARCH

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