true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

7 Aug 2025

New high formed

VN30 performance

The VN30-Index continued its strong recovery with a gain of 1.72%, closing at 1,573 points and marking a new all-time high. Among the 30 constituent stocks, 28 advanced, led by STB (+4.64%), MWG (+4.47%), TPB (+3.41%), TCB (+3.24%), ACB (+3.20%), and MBB (+3.03%). On the other hand, selling pressure appeared in VRE (-2.75%) and FPT (-0.85%).

VN30 Future chart: New high formed

On the daily chart, the contract confirmed a short-term uptrend with its fourth consecutive gain, breaking out and establishing a new high. This serves as a strong signal for a continued recovery.

Although trading volume has slightly declined, it remains at elevated levels, suggesting that the risk of a near-term correction is limited. Additionally, the contract continues to close above both the 10-day and 20-day moving averages, reinforcing the bullish trend.

Technical strategy

Given the current signals, the contract continues to maintain its upward trend. Therefore, traders may consider reopening long positions.

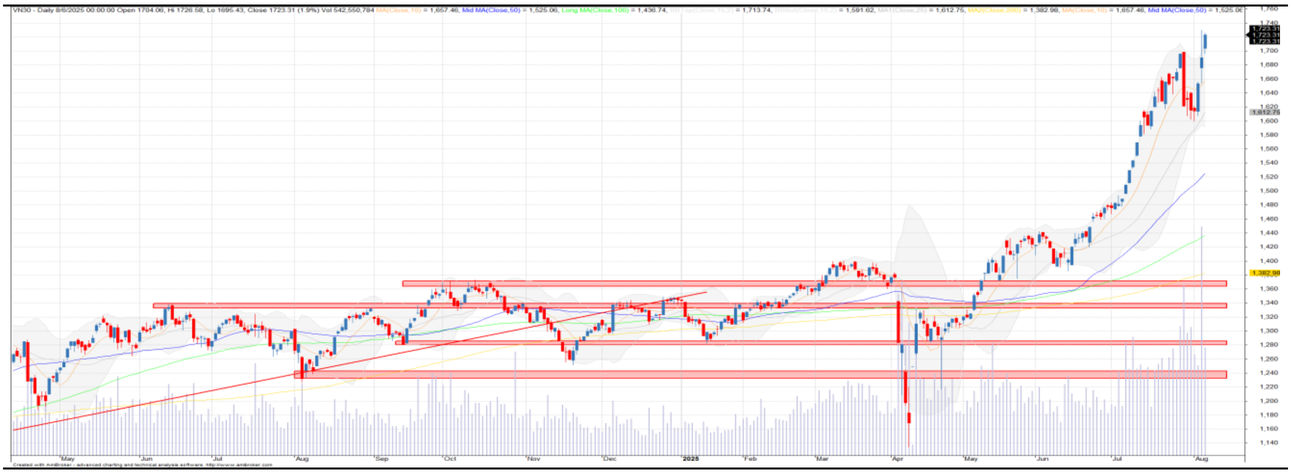
Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,723.3	1.9				
VN30F1M	1,719.5	1.8	352,279.0	56,214.0	1,727.4	8/21/2025
VN30F2M	1,715.0	2.4	1,723.0	4,637.0	1,734.7	9/18/2025
VN30F1Q	1,711.0	2.3	216.0	578.0	1,753.9	12/18/2025
VN30F2Q	1,701.6	1.5	122.0	108.0	1,773.7	3/19/2026

Source: Bloomberg, KIS RESEARCH

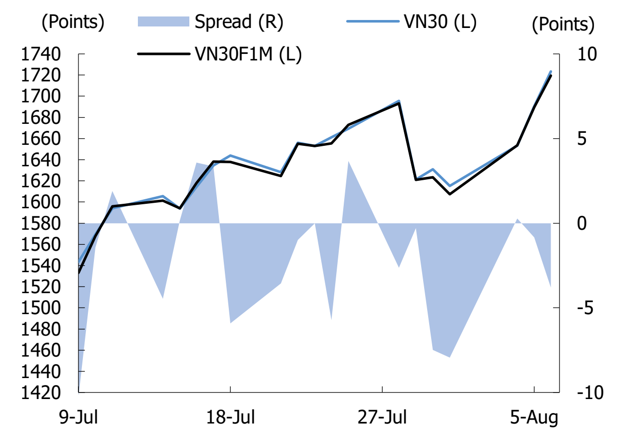
Research Dept
Researchdept@kisvn.vn

Figure 1. VN30 Generics daily chart



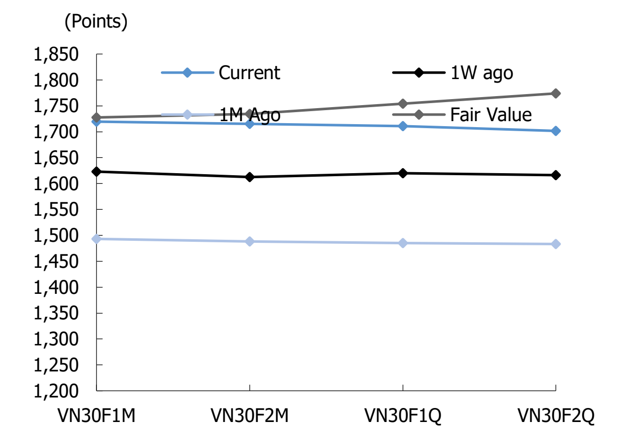
Source: Bloomberg, KIS RESEARCH. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



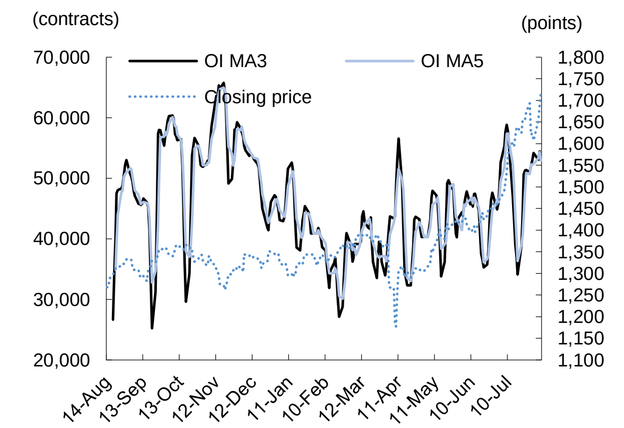
Source: Bloomberg, KIS RESEARCH

Figure 3. Future price curve



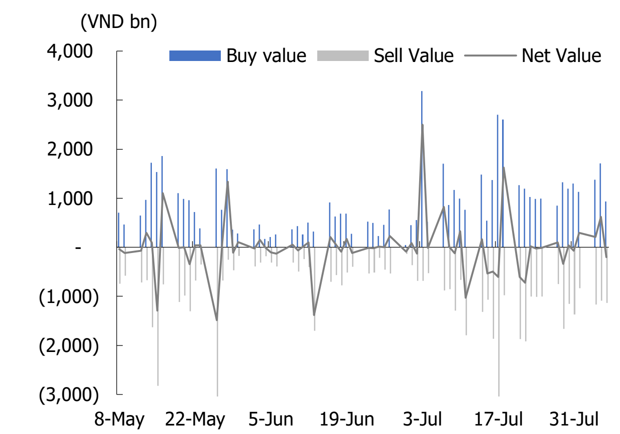
Source: Bloomberg, KIS RESEARCH

Figure 4. Open interest pattern



Source: Bloomberg, KIS RESEARCH

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS RESEARCH

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	124,307.1	2.6	24,200	3.2	7.3	1.4	12.1	30.0	24,500	18,043
BCM	Becamex IDC Corp.	Financials	72,139.5	1.5	69,700	1.2	20.1	3.4	0.6	1.4	82,400	49,800
BID	BIDV	Financials	277,343.8	5.9	39,500	1.9	10.8	1.8	5.6	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	38,006.9	0.8	51,200	2.8	15.5	1.6	0.5	26.4	59,700	39,100
CTG	VietinBank	Information Technology	255,074.6	5.4	47,500	2.2	8.5	1.6	8.1	26.1	48,750	29,950
FPT	FPT Corp	Utilities	178,697.9	3.8	104,900	-0.9	20.6	5.4	7.3	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	162,347.2	3.5	69,300	2.2	13.6	2.4	1.1	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	121,000.0	2.6	30,250	1.0	23.0	2.1	4.7	0.5	36,900	21,700
HDB	HDBank	Materials	98,735.5	2.1	28,250	1.3	6.9	1.6	15.0	17.6	29,250	18,000
HPG	Hoa Phat Group	Materials	208,005.1	4.4	27,100	2.7	14.6	1.4	41.4	24.6	27,700	17,750
MBB	MBBank	Financials	186,729.5	4.0	30,600	3.0	7.6	1.5	23.3	23.2	30,950	19,450
MSN	Masan Group	Consumer Staples	109,889.6	2.3	76,000	1.9	39.6	3.4	7.0	28.7	82,300	50,300
MWG	Mobile World Investment	Consumer Discretionary	107,040.3	2.3	72,400	4.5	21.9	3.6	8.3	47.3	72,400	45,750
PLX	Petrolimex	Real Estate	47,583.7	1.0	37,450	2.3	23.8	1.9	2.0	17.7	51,700	30,950
LPB	LPBank	Financials	107,840.9	2.3	36,100	2.3	10.9	2.6	3.1		38,300	23,288
SAB	SABECO	Energy	61,306.5	1.3	47,800	0.6	15.3	2.9	1.3	60.8	58,800	41,500
SHB	SH Bank	Financials	76,223.5	1.6	18,750	2.2	10.3		76.7	3.1	19,700	9,054
SSB	SeABank	Utilities	56,900.0	1.2	20,000	2.0	8.4		2.3	0.1	21,150	15,050
SSI	SSI Securities Corp.	Consumer Staples	69,607.1	1.5	35,300	1.9	22.6	2.4	34.6	42.7	36,200	20,600
STB	Sacombank	Financials	101,990.2	2.2	54,100	4.6	8.8	1.7	11.7	23.1	54,100	27,300
TCB	Techcombank	Financials	269,877.3	5.7	38,200	3.2	12.7	1.7	21.5	21.7	39,000	20,750
TPB	TPBank	Financials	48,083.6	1.0	18,200	3.4	7.5	1.3	18.1	28.3	18,800	11,100
VCB	Vietcombank	Financials	520,558.6	11.1	62,300	1.3	15.0	2.4	5.7	23.3	68,600	52,000
VHM	Vinhomes	Financials	400,472.7	8.5	97,500	1.6	13.6	1.9	6.4	16.0	98,500	34,000
VIB	VIBBank	Real Estate	66,378.1	1.4	19,500	1.0	8.8	1.5	10.1	20.5	20,100	14,298
VIC	VinGroup	Real Estate	453,103.9	9.6	118,500	0.9	31.7	3.1	4.7	11.2	124,700	39,700
VJC	Vietjet Air	Industrials	69,867.9	1.5	129,000	1.3	39.8	3.2	1.2	16.5	131,900	77,100
VNM	Vinamilk	Consumer Staples	128,114.3	2.7	61,300	2.0	16.7	4.0	4.8	50.0	76,200	51,400
VPB	VPBank	Financials	215,009.3	4.6	27,100	2.3	12.4	1.5	37.0	26.7	27,650	15,150
VRE	Vincom Retail	Real Estate	68,396.8	1.5	30,100	-2.7	15.5	1.5	7.7	24.9	31,000	16,100

Source: Bloomberg, KIS RESEARCH

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