

5 Aug 2025

Breakout session

VN30 performance

The VN30-Index staged a strong breakout, rising 2.21% to close at 1,528 points. A total of 29 out of 30 constituent stocks posted gains, led by standout performers such as VJC (+6.97%), VIC (+6.92%), SHB (+6.90%), and TPB (+6.69%). In addition, 19 stocks recorded gains of over 1%. On the other hand, FPT was the only stock to experience a slight decline, falling 0.37%.

VN30 Future chart: Breakout session

On the daily chart, the contract broke out after successfully testing support at the 20-day moving average. It also crossed above the 10-day moving average, suggesting a potential return of the upward trend.

Although volume has not yet recovered significantly, it remains relatively high compared to the previous period, which indicates that this is not a particularly negative signal. As a result, the uptrend appears to be returning.

Technical strategy

With this breakout session, the contract has confirmed a bullish trend. Therefore, investors may consider reopening long positions.

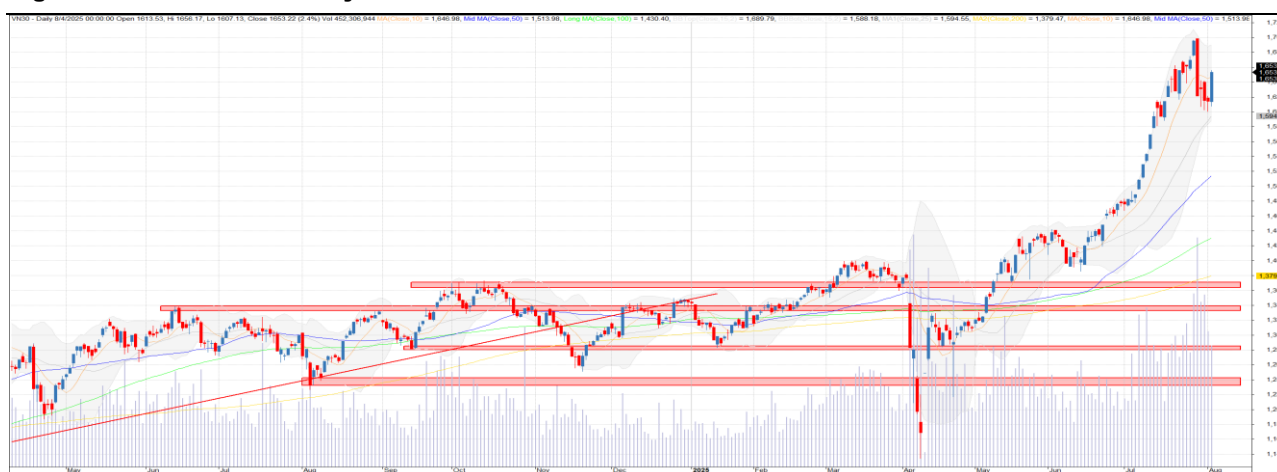
Table 1. Future statistics

(points, %, contracts)

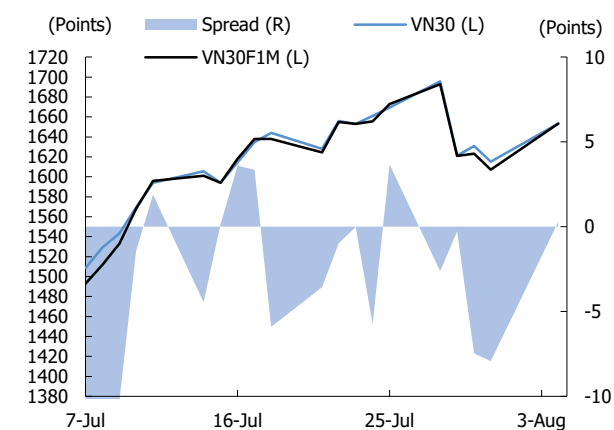
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,653.2	2.4				
VN30F1M	1,653.5	2.4	278,883.0	55,557.0	1,656.8	8/21/2025
VN30F2M	1,647.9	2.6	1,735.0	4,191.0	1,664.1	9/18/2025
VN30F1Q	1,646.2	2.7	217.0	674.0	1,684.8	12/18/2025
VN30F2Q	1,637.9	2.4	99.0	101.0	1,704.4	3/19/2026

Source: Bloomberg, KIS RESEARCH

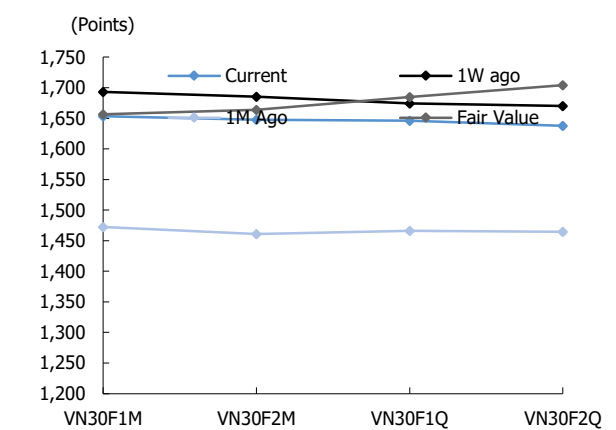
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Figure 1. VN30 Generics daily chart

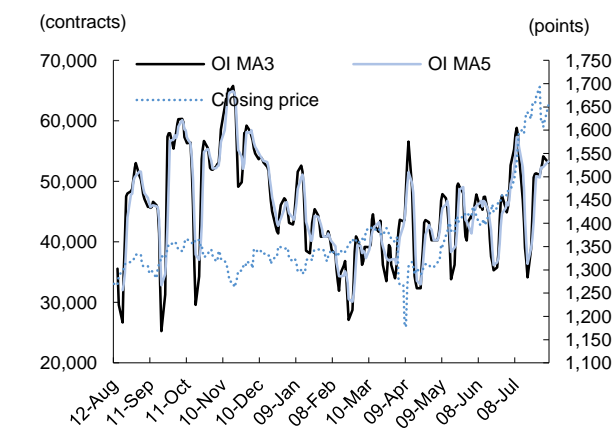
Source: Bloomberg, KIS RESEARCH. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

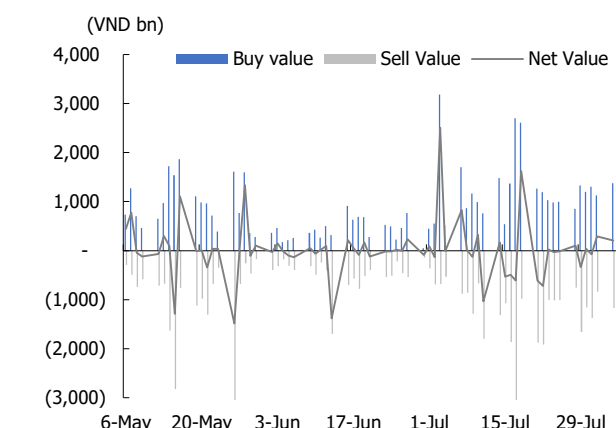
Source: Bloomberg, KIS RESEARCH

Figure 3. Future price curve

Source: Bloomberg, KIS RESEARCH

Figure 4. Open interest pattern

Source: Bloomberg, KIS RESEARCH

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS RESEARCH

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	119,684.1	2.6	23,300	1.3	7.1	1.4	11.6	30.0	23,950	18,043
BCM	Becamex IDC Corp.	Financials	73,485.0	1.6	71,000	1.6	20.5	3.5	0.6	1.4	82,400	49,800
BID	BIDV	Financials	267,162.8	5.9	38,050	2.3	10.4		5.3	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	37,116.1	0.8	50,000	0.0	15.2	1.6	0.5	26.4	59,700	39,100
CTG	VietinBank	Information Technology	245,140.1	5.4	45,650	3.0	8.1		7.9	26.1	47,500	29,950
FPT	FPT Corp	Utilities	181,593.9	4.0	106,600	-0.4	20.9	5.5	7.3	46.0	135,652	85,043
GAS	PetroVietnam Gas	Materials	159,301.8	3.5	68,000	0.6	13.4		1.1	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	119,600.0	2.6	29,900	0.7	22.7	2.1	4.7	0.5	36,900	21,700
HDB	HDBank	Materials	97,861.7	2.2	28,000	3.7	6.8	1.6	14.7	17.6	29,250	18,000
HPG	Hoa Phat Group	Materials	194,189.3	4.3	25,300	0.6	13.6	1.3	38.8	24.6	27,000	17,750
MBB	MBBank	Financials	169,643.2	3.8	27,800	2.4	6.9	1.4	22.6	23.2	28,850	19,450
MSN	Masan Group	Consumer Staples	106,853.2	2.4	73,900	1.9	38.5	3.3	6.8	28.7	82,300	50,300
MWG	Mobile World Investment	Consumer Discretionary	99,056.6	2.2	67,000	2.8	20.3	3.3	8.2	47.3	72,000	45,750
PLX	Petrolimex	Real Estate	46,503.7	1.0	36,600	2.2	25.0		1.9	17.7	51,700	30,950
LPB	LPBank	Financials	103,658.7	2.3	34,700	0.6	10.5	2.5	3.0		38,300	22,731
SAB	SABECO	Energy	61,691.3	1.4	48,100	0.3	15.4	2.9	1.3	60.8	58,800	41,500
SHB	SH Bank	Financials	75,613.7	1.7	18,600	6.9	10.2		75.0	3.1	18,600	9,054
SSB	SeABank	Utilities	57,611.3	1.3	20,250	3.3	8.5		2.3	0.1	21,150	15,050
SSI	SSI Securities Corp.	Consumer Staples	67,043.7	1.5	34,000	2.4	22.1		33.4	42.7	36,200	20,600
STB	Sacombank	Financials	94,260.8	2.1	50,000	1.2	8.1	1.6	11.4	23.1	50,800	27,000
TCB	Techcombank	Financials	249,742.5	5.5	35,350	3.7	11.7	1.6	20.4	21.7	36,500	20,750
TPB	TPBank	Financials	44,252.8	1.0	16,750	6.7	6.9	1.2	16.3	28.3	18,100	11,100
VCB	Vietcombank	Financials	510,531.7	11.3	61,100	1.5	14.7	2.4	5.5	23.3	68,600	52,000
VHM	Vinhomes	Financials	378,703.4	8.4	92,200	2.6	12.9	1.8	6.4	16.0	98,000	34,000
VIB	VIBBank	Real Estate	65,867.5	1.5	19,350	1.8	8.7	1.5	9.8	20.5	19,700	14,298
VIC	VinGroup	Real Estate	425,191.2	9.4	111,200	6.9	29.8	2.9	4.6	11.2	124,700	39,700
VJC	Vietjet Air	Industrials	68,947.1	1.5	127,300	7.0	39.3	3.2	1.1	16.5	129,700	77,100
VNM	Vinamilk	Consumer Staples	126,233.3	2.8	60,400	0.7	16.5	4.0	4.8	50.0	76,200	51,400
VPB	VPBank	Financials	209,455.6	4.6	26,400	2.3	12.0	1.4	36.4	26.7	26,400	15,150
VRE	Vincom Retail	Real Estate	66,124.5	1.5	29,100	2.3	15.0	1.5	7.7	24.9	30,300	16,100

Source: Bloomberg, KIS RESEARCH

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