

Breakout session

VN30 performance

The VN30Index resumed its upward trend with a strong breakout session, rising 1.29% to 1,614 points. Leading the gains were VIC (+5.20%), SSI (+3.61%), HPG (+2.35%), and VRE (+2.31%). Additionally, six other stocks recorded gains of more than 1%, including MWG, TPB, SHB, BVH, TCB, and CTG. On the other hand, selling pressure emerged in VJC (-1.54%) and GVR (-0.83%).

VN30 Future chart: Breakout session

On the daily chart, the contract recorded a breakout session, suggesting that the accumulation phase may have ended. However, further confirmation is needed since trading volume did not increase. Therefore, caution is necessary regarding upcoming sessions.

The short-term uptrend remains intact as the contract continues to close above key moving averages, including the 10- and 20-period lines.

In the coming sessions, the 1,550-point zone serves as strong short-term support, while the 1,620-1,650-point range is considered notable resistance.

Technical strategy

Although the market advanced, the low trading volume indicates that the signal needs further confirmation. Traders may observe current conditions and wait for a suitable entry point.

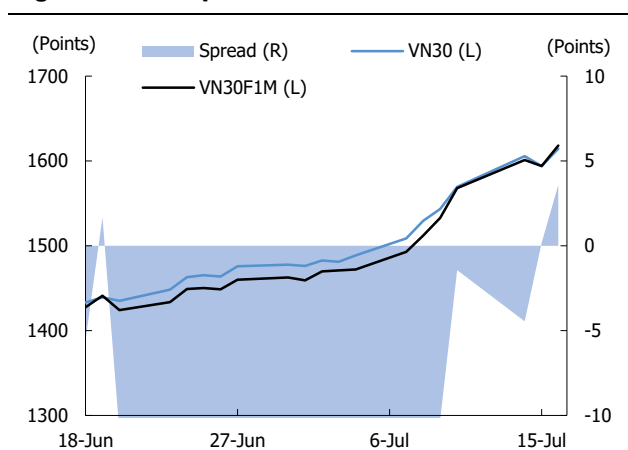
Table 1. Future statistics			(points, %, contracts)			
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,614.4	1.3				
VN30F1M	1,618.0	1.5	186,454.0	32,405.0	1,614.6	7/17/2025
VN30F2M	1,601.5	1.1	10,907.0	14,293.0	1,619.9	8/21/2025
VN30F1Q	1,592.5	1.0	282.0	1,241.0	1,625.6	9/18/2025
VN30F2Q	1,591.0	1.0	105.0	798.0	1,643.9	12/18/2025

Source: Bloomberg, KIS Research

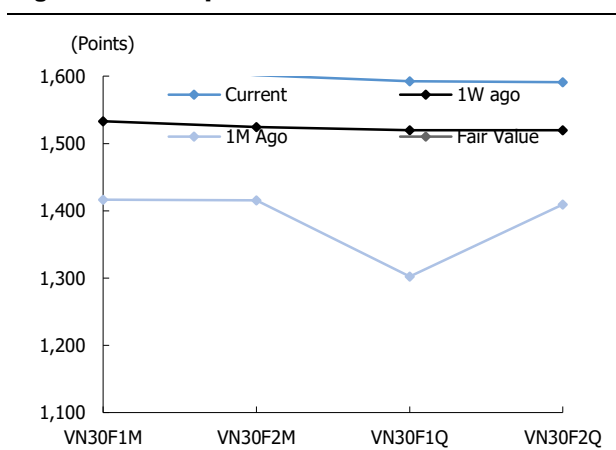
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Figure 1. VN30 Generics daily chart

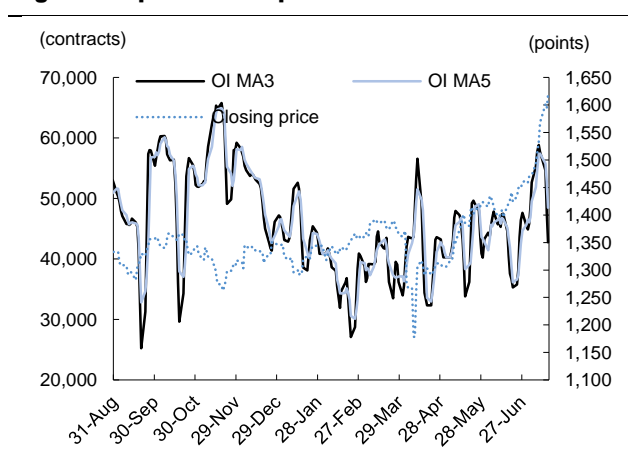
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

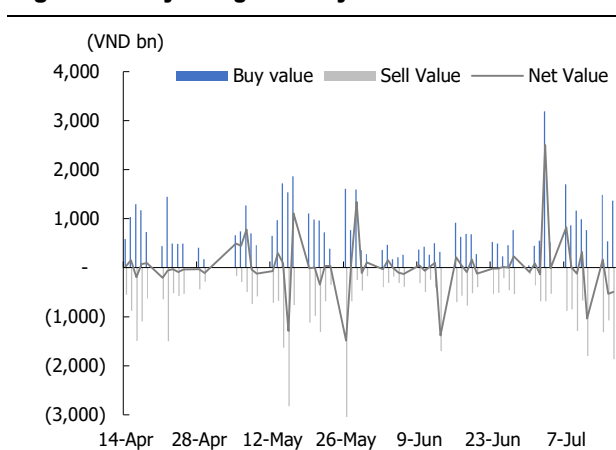
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	115,317.9	2.6	22,450	0.0	7.0	1.3	10.6	30.0	23,304	18,043
BCM	Becamex IDC Corp.	Financials	69,448.5	1.6	67,100	0.1	28.6	3.5	0.6	1.4	82,400	49,800
BID	BIDV	Financials	269,620.3	6.1	38,400	0.8	10.6	1.8	4.2	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	40,382.4	0.9	54,400	1.1	18.4	1.7	0.6	26.4	59,700	39,100
CTG	VietinBank	Information Technology	241,381.1	5.5	44,950	1.8	9.4	1.6	7.4	26.1	45,200	29,950
FPT	FPT Corp	Utilities	187,092.0	4.2	126,300	0.2	22.5	5.8	6.4	46.0	156,000	97,800
GAS	PetroVietnam Gas	Materials	157,896.2	3.6	67,400	-0.4	14.9	2.5	1.0	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	119,400.0	2.7	29,850	-0.8	25.5	2.2	4.4	0.5	38,750	21,700
HDB	HDBank	Materials	84,755.2	1.9	24,250	0.4	6.1	1.4	11.8	17.6	26,650	18,000
HPG	Hoa Phat Group	Materials	200,329.7	4.5	26,100	2.4	16.0	1.7	33.4	24.6	26,450	17,750
MBB	MBBank	Financials	162,930.7	3.7	26,700	0.4	6.6	1.4	23.2	23.2	27,100	19,450
MSN	Masan Group	Consumer Staples	107,876.4	2.4	75,000	0.7	48.8	3.5	6.0	28.7	82,300	50,300
MWG	Mobile World Investment	Consumer Discretionary	103,502.6	2.3	70,000	1.0	23.4	3.5	8.0	47.3	71,400	45,750
PLX	Petrolimex	Real Estate	47,329.6	1.1	37,250	-0.1	24.6	1.8	1.5	17.7	51,700	30,950
LPB	LPBank	Financials	100,970.1	2.3	33,800	0.9	10.2	2.2	2.8		38,300	22,731
SAB	SABECO	Energy	61,563.0	1.4	48,000	-0.1	15.1	2.6	1.2	60.8	58,800	41,500
SHB	SH Bank	Financials	57,929.8	1.3	14,250	1.1	6.0	0.9	71.8	3.1	14,500	9,054
SSB	SeABank	Utilities	55,193.0	1.2	19,400	0.5	7.9	1.4	2.2	0.1	20,800	15,050
SSI	SSI Securities Corp.	Consumer Staples	62,311.2	1.4	31,600	3.6	20.7	2.3	26.5	42.7	31,900	20,600
STB	Sacombank	Financials	90,113.3	2.0	47,800	0.2	8.3	1.6	11.7	23.1	49,200	27,000
TCB	Techcombank	Financials	249,036.0	5.6	35,250	1.3	11.7	1.6	18.7	21.7	35,750	20,750
TPB	TPBank	Financials	39,365.1	0.9	14,900	1.0	6.3	1.0	13.2	28.3	18,100	11,100
VCB	Vietcombank	Financials	516,380.7	11.7	61,800	0.7	15.2	2.5	4.6	23.3	68,600	52,000
VHM	Vinhomes	Financials	361,452.3	8.2	88,000	0.7	11.2	1.8	7.2	16.0	91,000	34,000
VIB	VIBBank	Real Estate	57,497.2	1.3	19,300	-0.3	8.2	1.3	5.6	20.5	21,400	16,300
VIC	VinGroup	Real Estate	448,897.9	10.2	117,400	5.2	39.9	3.0	5.9	11.2	118,200	39,700
VJC	Vietjet Air	Industrials	51,994.7	1.2	96,000	-1.5	34.5	2.9	0.8	16.5	109,500	77,100
VNM	Vinamilk	Consumer Staples	125,606.3	2.8	60,100	0.0	16.0	3.7	4.2	50.0	76,200	51,400
VPB	VPBank	Financials	165,422.3	3.7	20,850	0.5	10.3	1.1	28.8	26.7	21,200	15,150
VRE	Vincom Retail	Real Estate	65,442.8	1.5	28,800	2.3	15.6	1.5	10.0	24.9	29,100	16,100

Source: Bloomberg, KIS Research

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