

17 Jun 2025

# Breakout session

## VN30 performance

The VN30Index recorded a strong gain of 1.37%, closing at 1,420 points. A total of 24 out of 30 constituent stocks advanced, led by oil and gas names as GAS and PLX hit their ceiling prices. Additionally, 16 stocks posted gains of more than 1%, including BVH (+4.67%), VPB (+3.58%), TCB (+3.53%), FPT (+3.12%), and SSI (+3.02%). On the downside, selling pressure was seen in VHM (-1.46%), VJC (-0.23%), VRE (-0.20%), and VIC (-0.12%).

## VN30 Future chart: Breakout session

On the daily chart, the contract posted a breakout session by surpassing both the 10-day and 20-day moving averages, suggesting the prior correction phase may have come to an end.

However, declining trading volume implies that risks remain, and investors should stay cautious and wait for further confirmation in today's session to validate the potential return of an upward trend.

In the near term, the 1,380-point level remains a strong support zone, while the 1,400–1,420-point range is expected to act as a notable resistance area.

## Technical strategy

An upward trend may be re-emerging following yesterday's breakout session. However, investors are advised to await additional confirming signals in the coming sessions before reopening long positions.

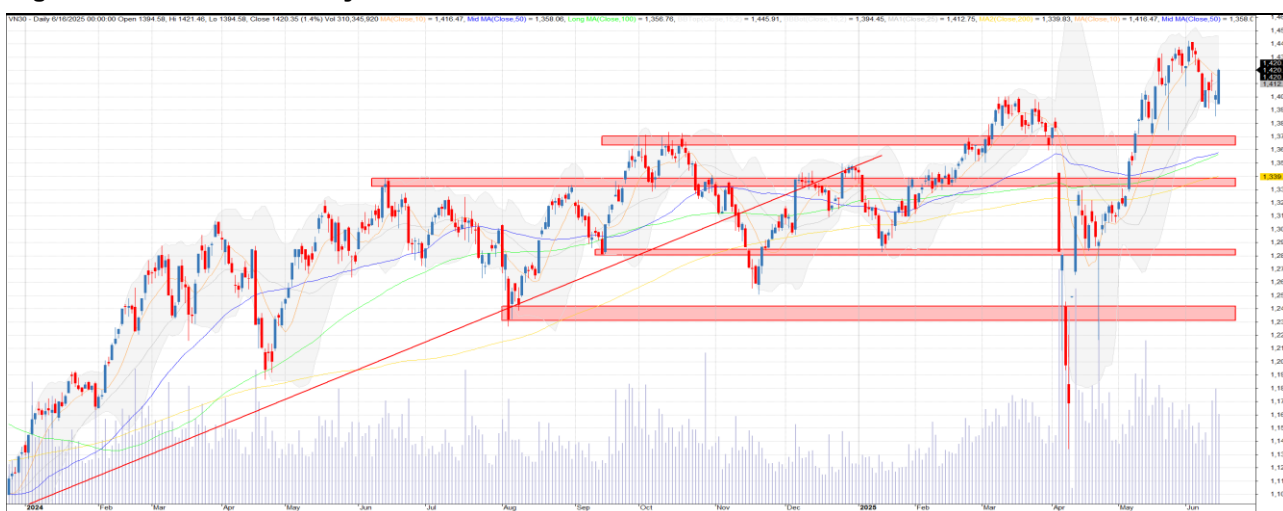
**Table 1. Future statistics**

(points, %, contracts)

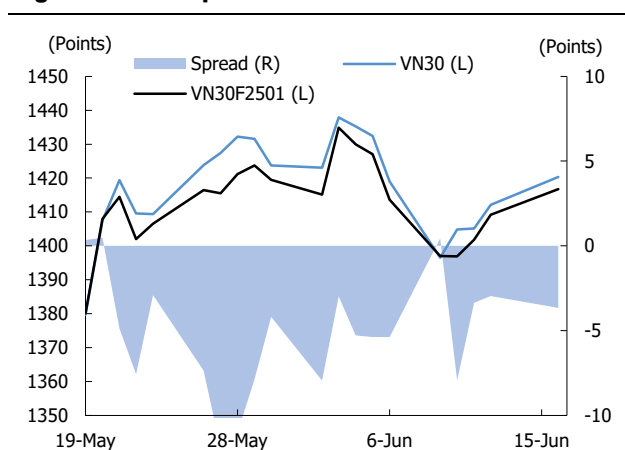
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
<b>VN30 Index</b>	1,420.4	1.4				
<b>VN30F2501</b>	1,416.7	1.5	172,672.0	38,012.0	1,421.1	6/19/2025
<b>VN30F2502</b>	1,415.5	1.6	5,137.0	8,746.0	1,424.0	7/17/2025
<b>VN30F2503</b>	1,409.6	1.4	171.0	742.0	1,434.7	9/18/2025
<b>VN30F2506</b>	1,409.4	1.4	60.0	589.0	1,446.5	12/18/2025

Source: Bloomberg, KIS Research

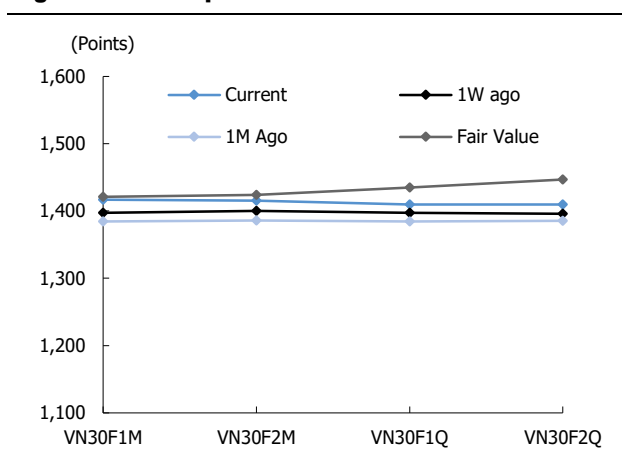
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**Figure 1. VN30 Generics daily chart**

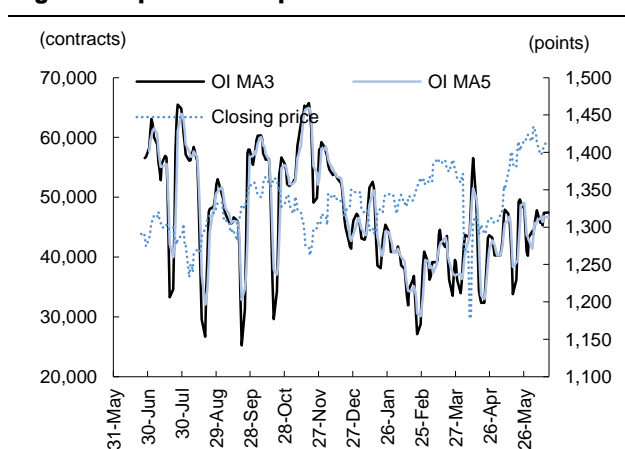
Source: Bloomberg, KIS Research

**Figure 2. Basis spread**

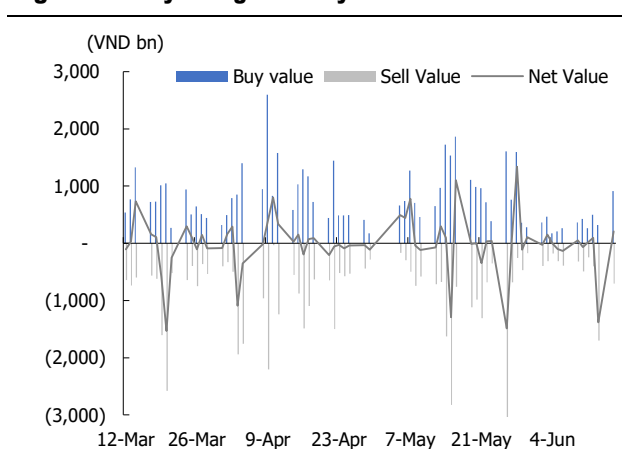
Source: Bloomberg, KIS Research

**Figure 3. Future price curve**

Source: Bloomberg, KIS Research

**Figure 4. Open interest pattern**

Source: Bloomberg, KIS Research

**Figure 5. Daily foreign net buy / sell**

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	109,410.8	2.8	21,300	1.2	6.6	1.3	13.1	30.0	23,304	18,043
BCM	Becamex IDC Corp.	Financials	61,582.5	1.6	59,500	0.0	25.4	3.1	0.6	1.4	82,400	49,800
BID	BIDV	Financials	251,715.8	6.4	35,850	0.8	9.9	1.7	3.5	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	38,303.9	1.0	51,600	4.7	17.4	1.6	0.6	26.4	59,700	39,100
CTG	VietinBank	Information Technology	216,410.7	5.5	40,300	1.0	8.4	1.4	8.0	26.1	43,300	29,950
FPT	FPT Corp	Utilities	176,278.3	4.5	119,000	3.1	21.2	5.5	7.4	46.0	156,000	97,800
GAS	PetroVietnam Gas	Materials	161,410.2	4.1	68,900	7.0	15.2	2.6	0.9	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	112,000.0	2.9	28,000	2.9	23.9	2.1	4.2	0.5	39,000	21,700
HDB	HDBank	Materials	76,017.6	1.9	21,750	0.7	5.5	1.3	10.5	17.6	26,650	18,000
HPG	Hoa Phat Group	Materials	171,099.7	4.4	26,750	1.3	13.7	1.5	28.2	24.6	29,950	21,300
MBB	MBBank	Financials	153,167.0	3.9	25,100	1.0	6.2	1.3	26.5	23.2	25,550	19,261
MSN	Masan Group	Consumer Staples	96,081.9	2.4	66,800	2.1	43.5	3.1	5.8	28.7	82,300	50,300
MWG	Mobile World Investment	Consumer Discretionary	95,095.4	2.4	64,300	1.7	21.5	3.2	8.4	47.3	70,800	45,750
PLX	Petrolimex	Real Estate	51,204.9	1.3	40,300	6.9	26.6	2.0	1.5	17.7	51,700	30,950
LPB	LPBank	Financials	94,547.5	2.4	31,650	0.2	9.5	2.1	3.2		38,300	22,731
SAB	SABECO	Energy	63,551.0	1.6	49,550	0.9	15.6	2.6	1.3	60.8	64,400	41,500
SHB	SH Bank	Financials	53,254.8	1.4	13,100	1.6	5.5	0.9	73.3	3.1	14,150	9,054
SSB	SeABank	Utilities	51,067.8	1.3	17,950	0.0	7.3	1.3	2.1	0.1	21,128	15,050
SSI	SSI Securities Corp.	Consumer Staples	47,029.2	1.2	23,850	3.0	15.6	1.7	25.1	42.7	29,208	20,600
STB	Sacombank	Financials	85,777.3	2.2	45,500	1.3	7.9	1.5	15.0	23.1	45,750	27,000
TCB	Techcombank	Financials	228,194.7	5.8	32,300	3.5	10.7	1.5	19.6	21.7	32,350	20,750
TPB	TPBank	Financials	35,138.0	0.9	13,300	0.8	5.6	0.9	15.6	28.3	18,100	11,100
VCB	Vietcombank	Financials	472,931.2	12.0	56,600	0.7	13.9	2.3	3.9	23.3	68,600	52,000
VHM	Vinhomes	Financials	276,839.6	7.0	67,400	-1.5	8.6	1.3	10.3	16.0	78,300	34,000
VIB	VIBBank	Real Estate	54,518.0	1.4	18,300	2.2	7.7	1.2	6.9	20.5	21,400	16,300
VIC	VinGroup	Real Estate	326,540.7	8.3	85,400	-0.1	29.0	2.2	7.9	11.2	99,800	39,700
VJC	Vietjet Air	Industrials	47,553.5	1.2	87,800	-0.2	31.5	2.7	0.7	16.5	109,500	77,100
VNM	Vinamilk	Consumer Staples	117,664.5	3.0	56,300	1.4	15.0	3.5	4.3	50.0	76,200	51,400
VPB	VPBank	Financials	149,157.8	3.8	18,800	3.6	9.3	1.0	25.3	26.7	21,050	15,150
VRE	Vincom Retail	Real Estate	55,671.8	1.4	24,500	-0.2	13.3	1.3	14.0	24.9	27,700	16,100

Source: Bloomberg, KIS Research

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