

Breakout session

VN30 performance

The VN30-Index recorded an impressive gain, rising 2.01% to 1,407 points. The highlight was VHM and VIC, both hitting their ceiling prices. In addition, capital inflows were observed in TCB (+4.92%), VRE (+4.24%), and BVH (+3.01%). On the other hand, only three stocks declined: VNM (-0.18%), GAS (-0.33%), and PLX (-0.85%).

VN30 Future chart: Breakout session

On the daily chart, the contract posted a breakout session, surpassing the Mar 2025 peak with increasing volume. This signal confirms the resumption of the uptrend. Additionally, the contract continued to close above key moving averages, including the 10-, 20-, and 50-period lines.

The 1,360-1,380-point range will serve as short-term support, while the next resistance level may be around 1,420 points.

Technical strategy

The contract has reconfirmed the uptrend after breaking through the March 2025 peak. Therefore, investors may consider reopening long positions.

Table 1. Future statistics

(points, %, contracts)

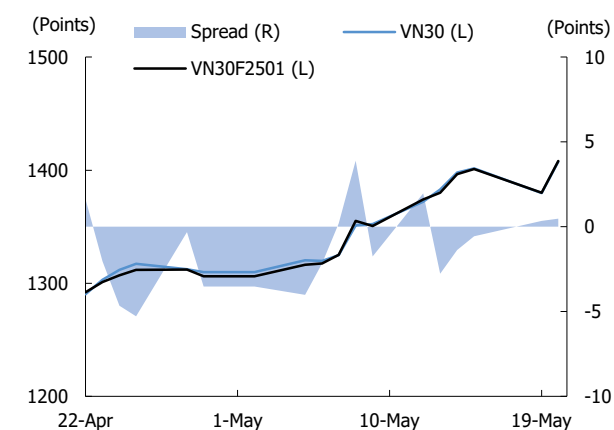
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,407.5	2.0				
VN30F2501	1,408.0	2.0	237,727.0	51,997.0	1,399.9	6/19/2025
VN30F2502	1,410.0	2.2	926.0	728.0	1,403.4	7/17/2025
VN30F2503	1,402.9	1.5	117.0	583.0	1,413.7	9/18/2025
VN30F2506	1,406.5	1.9	183.0	356.0	1,426.3	12/18/2025

Source: Bloomberg, KIS Research

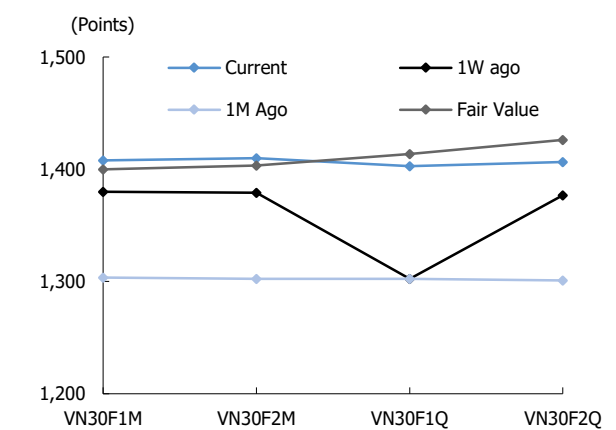
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Figure 1. VN30 Generics daily chart

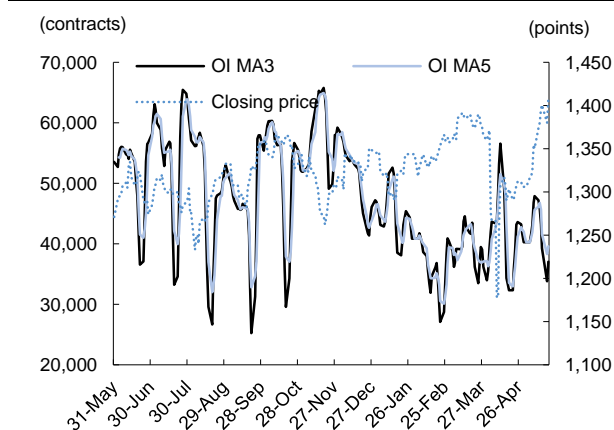
Source: Bloomberg, KIS. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

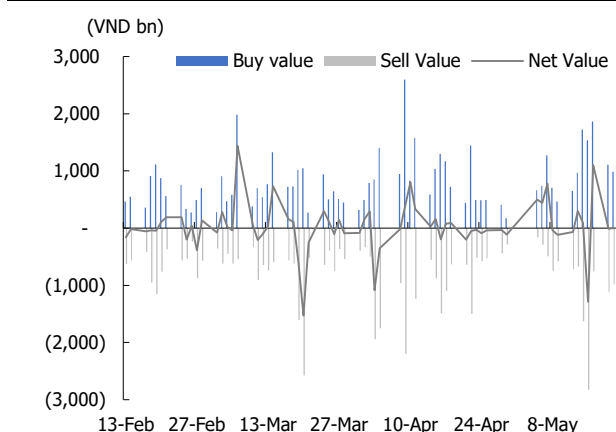
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Financials	114,346.4	2.9	25,600	0.8	6.9	1.3	11.5	30.0	26,800	20,750
BCM	Becamex IDC Corp.	Financials	62,824.5	1.6	60,700	0.0	25.9	3.1	0.7	1.4	82,400	49,800
BID	BIDV	Financials	254,173.3	6.5	36,200	0.0	10.0	1.7	3.6	17.1	42,727	31,200
BVH	Bao Viet Group	Financials	36,893.4	0.9	49,700	3.0	16.7	1.6	0.7	26.4	59,700	39,100
CTG	VietinBank	Information Technology	212,114.7	5.5	39,500	1.0	8.2	1.4	8.2	26.1	43,300	29,950
FPT	FPT Corp	Utilities	176,574.6	4.5	119,200	0.8	21.2	5.5	7.6	46.0	156,000	97,800
GAS	PetroVietnam Gas	Materials	141,731.7	3.6	60,500	-0.3	13.4	2.2	0.9	1.9	84,412	50,800
GVR	Viet Nam Rubber Group	Financials	110,800.0	2.9	27,700	1.8	23.7	2.0	4.4	0.5	39,000	21,700
HDB	HDBank	Materials	77,939.9	2.0	22,300	1.4	5.6	1.3	10.6	17.6	26,650	18,000
HPG	Hoa Phat Group	Materials	164,063.8	4.2	25,650	0.0	13.1	1.4	28.7	24.6	29,950	21,300
MBB	MBBank	Financials	151,641.5	3.9	24,850	1.0	6.1	1.3	27.4	23.2	25,450	18,870
MSN	Masan Group	Consumer Staples	90,184.6	2.3	62,700	1.1	40.8	2.9	5.4	28.7	82,300	50,300
MWG	Mobile World Investment	Consumer Discretionary	95,687.0	2.5	64,700	1.6	21.7	3.2	8.1	47.3	70,800	45,750
PLX	Petrolimex	Real Estate	44,216.6	1.1	34,800	-0.9	23.0	1.7	1.5	17.7	51,700	30,950
LPB	LPBank	Financials	98,430.9	2.5	32,950	0.8	9.9	2.1	3.5		38,300	19,007
SAB	SABECO	Energy	63,871.6	1.6	49,800	0.2	15.7	2.7	1.4	60.8	69,400	41,500
SHB	SH Bank	Financials	54,271.1	1.4	13,350	0.0	5.6		60.4	3.1	13,900	9,054
SSB	SeABank	Utilities	53,628.3	1.4	18,850	0.3	7.7		2.0	0.1	21,128	15,050
SSI	SSI Securities Corp.	Consumer Staples	46,104.0	1.2	23,500	0.6	15.4	1.7	26.4	42.7	30,053	20,600
STB	Sacombank	Financials	74,466.0	1.9	39,500	1.3	4.0	1.3	14.4	23.1	41,200	27,000
TCB	Techcombank	Financials	218,657.2	5.6	30,950	4.9	10.3	1.4	18.1	21.7	31,100	20,750
TPB	TPBank	Financials	35,666.4	0.9	13,500	0.4	5.7	0.9	17.9	28.3	18,100	11,100
VCB	Vietcombank	Financials	477,109.0	12.3	57,100	0.2	14.1	2.3	4.0	23.3	68,600	52,000
VHM	Vinhomes	Financials	258,356.2	6.6	62,900	7.0	8.0	1.3	10.7	16.0	63,400	34,000
VIB	VIBBank	Real Estate	54,220.1	1.4	18,200	1.1	7.7	1.2	9.1	20.5	21,400	16,300
VIC	VinGroup	Real Estate	349,865.0	9.0	91,500	6.9	31.1	2.4	7.9	11.2	91,500	39,700
VJC	Vietjet Air	Industrials	47,824.3	1.2	88,300	0.3	31.7	2.7	0.7	16.5	117,800	77,100
VNM	Vinamilk	Consumer Staples	116,828.5	3.0	55,900	-0.2	14.9	3.5	4.5	50.0	76,200	51,400
VPB	VPBank	Financials	144,397.4	3.7	18,200	0.0	9.0	1.0	24.0	26.7	21,050	15,150
VRE	Vincom Retail	Real Estate	58,625.8	1.5	25,800	4.2	14.0		14.2	24.9	25,900	16,100

Source: Bloomberg, KIS Research

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