

Foreign net buying

Domestic trading activity

Last week, market liquidity slightly declined by 1.2%, with total trading value reaching VND219tn. Foreign institutions reduced their trading scale by 25%, being the only group to shrink activity during the week. In contrast, domestic individuals increased their trading scale by 2%, and domestic institutions by 10%.

Domestic individuals and foreign institutions became net buyers with respective net buying values of VND194bn and VND603bn. Meanwhile, domestic institutions recorded a net selling value of VND776bn.

Proprietary trading activity

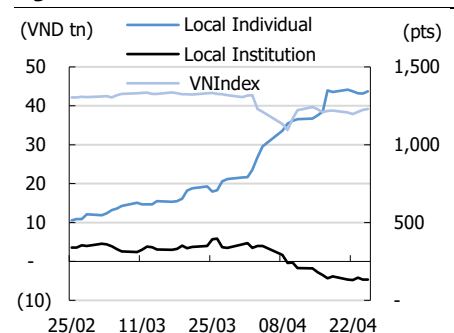
After two consecutive weeks of net selling, proprietary traders returned to net buying, with a value of VND1.2tn. They heavily bought stocks such as MWG (+VND262bn), FPT (+VND246bn), VIC (+VND232bn), MSN (+VND168bn), and VNM (+VND148bn). On the other hand, selling pressure focused on VIX (-VND130bn), E1VFN30 (-VND84bn), and SSI (-VND66bn).

Foreign trading activity

After 11 consecutive weeks of net selling, foreign investors turned to net buying, with a value of VND581bn. Since the beginning of the year, foreign investors have recorded net selling in 14 out of 17 weeks, with a total net selling value of approximately VND39.0tn.

Foreign investors mainly bought HPG (+VND507bn), MWG (+VND332bn), VRE (+VND136bn), BMP (+VND134bn), STB (+VND130bn), NVL (+VND117bn), and VHM (+VND110bn). On the selling side, they focused on 9 stocks, including FPT (-VND265bn), HCM (-VND161bn), FTS (-VND157bn), and KBC (-VND152bn).

Figure 1. Accumulative net flow



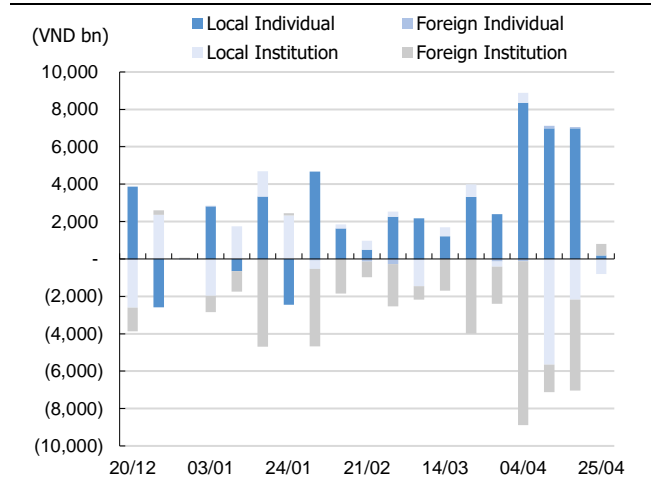
Source: FiinproX, KIS Research
Notes: Accumulated since Jan/23

Table 1. Trading activity by investor group

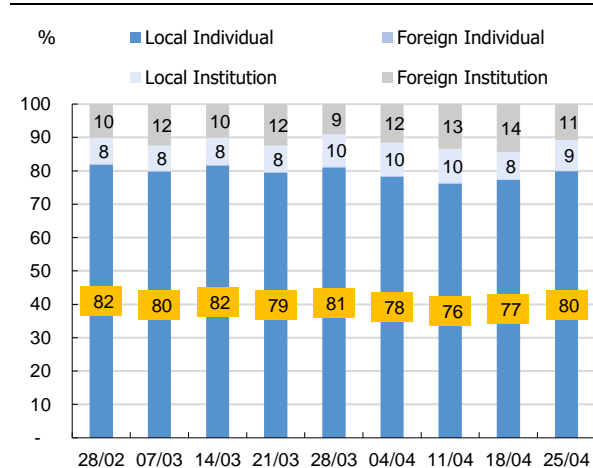
Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	YTD	1W	1M	1Q	YTD	1W	1M	1Q	YTD
Local Institution	8.5	38.7	99.9	197.5	8.5	46.8	108.0	193.9	0.0	(8.1)	(8.1)	3.6
Local Individual	71.8	369.5	969.2	1,615.5	72.2	347.0	928.5	1,564.1	(0.4)	22.5	40.7	51.4
Foreign Institution	10.4	50.2	121.7	207.0	10.0	64.7	153.6	261.4	0.4	(14.5)	(31.9)	(54.5)
Foreign individual	0.3	1.5	3.3	5.5	0.3	1.4	3.9	6.0	(0.0)	0.1	(0.7)	(0.5)
Proprietary Firms	4.0	16.2	42.7	81.6	2.2	18.6	44.8	82.5	1.7	(2.4)	(2.2)	(0.9)

Source: FiinproX, KIS Research

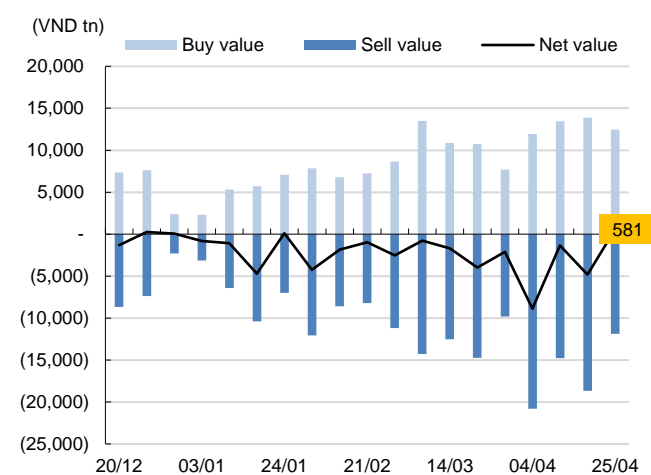
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Figure 2. Trading activity by investor group

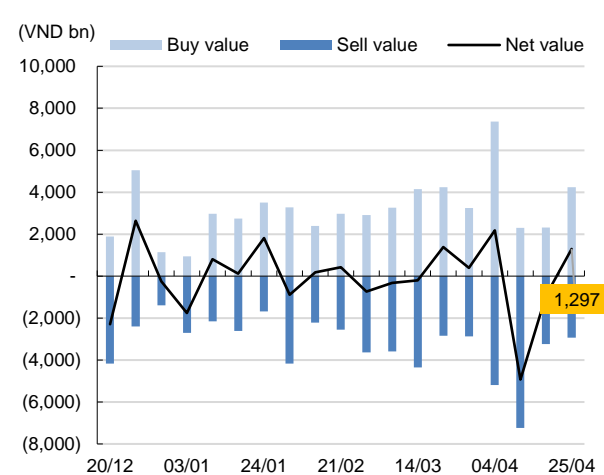
Source: FiinproX, KIS Research

Figure 3. Proportion by investor group

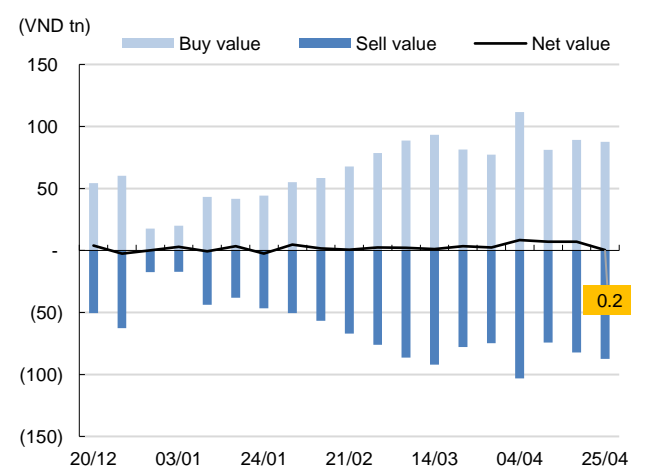
Source: FiinproX, KIS Research

Figure 4. Net foreign buy/sell

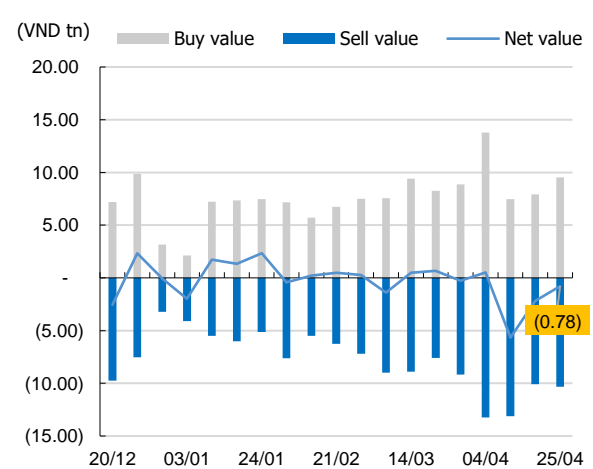
Source: FiinproX, KIS Research

Figure 5. Net Proprietary foreign buy/sell by sector

Source: FiinproX, KIS Research

Figure 6. Net domestic individual buy/sells

Source: FiinproX, KIS Research

Figure 7. Net domestic institutions buy/sells

Source: FiinproX, KIS Research

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
SHB	Banks	(0.4)	6,969.1	(6,561.8)	407.3
VPB	Banks	(2.7)	1,376.8	(1,043.8)	333.0
ACB	Banks	(2.4)	949.1	(635.2)	313.9
HCM	Financials	(4.6)	1,879.7	(1,634.2)	245.5
KBC	Financials	4.6	1,185.6	(963.8)	221.8
SSI	Financials	(2.4)	2,374.5	(2,155.3)	219.2
TPB	Banks	1.5	908.9	(724.3)	184.6
TCB	Banks	(0.2)	2,364.9	(2,182.5)	182.4
VCB	Banks	(1.0)	531.6	(363.9)	167.7
MBB	Banks	1.3	3,301.4	(3,138.0)	163.4

Source: FiinproX, KIS Research

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MWG	Consumer Services	7.7	1,410.0	(2,046.9)	(636.9)
VIC	Financials	1.4	3,467.1	(3,906.3)	(439.2)
HPG	Basic Materials	1.0	2,204.5	(2,602.3)	(397.8)
VHM	Financials	13.3	2,374.7	(2,627.4)	(252.7)
CTD	Industrials	10.1	408.6	(636.9)	(228.3)
MSN	Consumer Goods	6.9	1,920.6	(2,145.7)	(225.1)
VRE	Financials	11.8	1,361.6	(1,538.3)	(176.7)
TCH	Financials	5.7	624.7	(749.4)	(124.7)
NVL	Financials	12.2	1,276.9	(1,395.8)	(118.8)
BMP	Industrials	9.9	140.2	(251.9)	(111.7)

Source: FiinproX, KIS Research

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.7	612.1	(236.3)	375.9
VIC	Financials	1.4	564.2	(194.4)	369.8
MWG	Consumer Services	7.7	601.3	(296.8)	304.6
CTD	Industrials	10.1	234.0	(9.8)	224.3
VHM	Financials	13.3	422.2	(280.3)	141.9
MSN	Consumer Goods	6.9	332.8	(199.3)	133.5
VNM	Consumer Goods	3.0	371.0	(237.8)	133.2
HAH	Industrials	1.9	108.0	(1.0)	106.9
REE	Utilities	6.7	122.1	(33.9)	88.2
VJC	Consumer Services	5.2	140.4	(58.5)	82.0

Source: FiinproX, KIS Research

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
ACB	Banks	(2.4)	215.3	(548.8)	(333.4)
SHB	Banks	(0.4)	153.9	(426.5)	(272.6)
VPB	Banks	(2.7)	240.5	(496.0)	(255.5)
SSI	Financials	(2.4)	106.1	(311.3)	(205.2)
TCB	Banks	(0.2)	447.2	(634.1)	(186.8)
MBB	Banks	1.3	426.6	(606.2)	(179.6)
VIX	Financials	(5.5)	18.7	(190.6)	(171.8)
EIB	Banks	0.5	158.9	(304.5)	(145.6)
VIB	Banks	(1.4)	73.7	(200.7)	(127.0)
HPG	Basic Materials	1.0	598.3	(707.8)	(109.6)

Source: FiinproX, KIS Research

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HPG	Basic Materials	1.0	717.5	(217.7)	499.8
MWG	Consumer Services	7.7	802.1	(471.2)	330.9
VRE	Financials	11.8	391.8	(240.1)	151.7
VHM	Financials	13.3	813.1	(671.5)	141.6
STB	Banks	1.6	520.3	(378.8)	141.5
BMP	Industrials	9.9	188.9	(56.6)	132.3
NVL	Financials	12.2	143.7	(38.2)	105.5
TCH	Financials	5.7	133.6	(35.9)	97.8
MSN	Consumer Goods	6.9	281.8	(189.1)	92.6
E1VFN30	Financials	0.2	100.8	(9.7)	91.1

Source: FiinproX, KIS Research

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.7	1,163.9	(1,425.2)	(261.4)
FTS	Financials	(7.0)	21.1	(178.8)	(157.7)
HCM	Financials	(4.6)	61.7	(219.4)	(157.7)
TPB	Banks	1.5	52.6	(208.9)	(156.2)
KBC	Financials	4.6	36.5	(185.1)	(148.7)
GEX	Industrials	(1.6)	240.7	(377.1)	(136.4)
SHB	Banks	(0.4)	199.5	(331.7)	(132.2)
VNM	Consumer Goods	3.0	109.7	(217.9)	(108.1)
VCI	Financials	(1.9)	99.8	(197.0)	(97.3)
VPB	Banks	(2.7)	166.3	(244.5)	(78.2)

Source: FiinproX, KIS Research

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
APG	Financials	16.8	19.7	(0.1)	19.6
SSI	Financials	(2.4)	25.1	(8.0)	17.1
GEX	Industrials	(1.6)	26.5	(12.5)	14.0
NVL	Financials	12.2	14.7	(2.9)	11.7
HDB	Banks	2.2	10.1	(1.1)	9.0
HPG	Basic Materials	1.0	10.0	(2.4)	7.6
TPB	Banks	1.5	9.6	(2.7)	6.9
PVD	Oil & Gas	(1.1)	6.0	(0.0)	6.0
KDH	Financials	1.3	5.4	(0.5)	5.0
MBB	Banks	1.3	9.0	(4.3)	4.7

Source: FiinproX, KIS Research

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	13.3	1.7	(32.5)	(30.8)
VRE	Financials	11.8	0.3	(15.1)	(14.8)
STB	Banks	1.6	7.8	(18.7)	(10.8)
LPB	Banks	(4.7)	0.1	(10.8)	(10.7)
TRC	Basic Materials	0.6	0.0	(7.3)	(7.3)
VIX	Financials	(5.5)	0.3	(7.4)	(7.1)
VIC	Financials	1.4	10.3	(15.6)	(5.3)
VNM	Consumer Goods	3.0	12.4	(17.3)	(5.0)
VND	Financials	(6.1)	1.7	(6.4)	(4.7)
FPT	Technology	0.7	11.2	(15.8)	(4.6)

Source: FiinproX, KIS Research

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HPG	Basic Materials	1.0	727.5	(220.1)	507.4
MWG	Consumer Services	7.7	809.1	(476.8)	332.3
VRE	Financials	11.8	392.1	(255.2)	136.9
BMP	Industrials	9.9	192.8	(58.2)	134.6
STB	Banks	1.6	528.1	(397.4)	130.7
NVL	Financials	12.2	158.4	(41.1)	117.3
VHM	Financials	13.3	814.8	(704.0)	110.8
TCH	Financials	5.7	134.0	(35.9)	98.1
MSN	Consumer Goods	6.9	283.0	(191.4)	91.6
E1VFN30	Financials	0.2	101.8	(14.6)	87.2

Source: FiinproX, KIS Research

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.7	1,175.1	(1,441.0)	(265.9)
HCM	Financials	(4.6)	63.0	(224.9)	(161.9)
FTS	Financials	(7.0)	21.3	(179.1)	(157.8)
KBC	Financials	4.6	37.7	(190.1)	(152.3)
TPB	Banks	1.5	62.2	(211.6)	(149.3)
SHB	Banks	(0.4)	203.3	(338.0)	(134.7)
GEX	Industrials	(1.6)	267.3	(389.7)	(122.4)
VNM	Consumer Goods	3.0	122.1	(235.2)	(113.1)
VCI	Financials	(1.9)	101.1	(201.6)	(100.5)
VPB	Banks	(2.7)	181.8	(259.2)	(77.4)

Source: FiinproX, KIS Research

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
MWG	Consumer Services	7.7	417.1	(154.2)	262.9
FPT	Technology	0.7	375.4	(129.0)	246.5
VIC	Financials	1.4	335.0	(102.4)	232.6
MSN	Consumer Goods	6.9	227.7	(59.1)	168.6
VNM	Consumer Goods	3.0	214.7	(66.6)	148.0
VHM	Financials	13.3	241.7	(143.1)	98.6
VJC	Consumer Services	5.2	100.7	(14.2)	86.5
BVH	Financials	2.4	78.1	(1.0)	77.1
HPG	Basic Materials	1.0	455.6	(394.1)	61.5
MBB	Banks	1.3	241.8	(186.2)	55.6

Source: FiinproX, KIS Research

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIX	Financials	(5.5)	0.0	(130.8)	(130.8)
E1VFN30	Financials	0.2	23.8	(108.5)	(84.8)
SSI	Financials	(2.4)	37.6	(104.1)	(66.5)
ACB	Banks	(2.4)	126.2	(157.7)	(31.5)
EIB	Banks	0.5	37.8	(59.5)	(21.8)
VTP	Industrials	8.0	0.0	(19.3)	(19.3)
FRT	Consumer Services	11.3	0.9	(19.8)	(18.9)
GMD	Industrials	4.8	8.9	(25.8)	(16.9)
VCI	Financials	(1.9)	9.5	(26.3)	(16.9)
VHC	Consumer Goods	3.5	0.0	(16.5)	(16.5)

Source: FiinproX, KIS Research

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