

Foreign investors sold heavily

Domestic trading activity

Last week, the total trading value of investors decreased by 11% to VND142tn, following a sharp increase the previous week. Specifically, domestic individual investors and foreign institutions saw their trading values drop by 11% and 21% respectively. Domestic individual investors accounted for over 80% of the total market trading value.

Domestic individual investors were the only group to record net buying last week. Accordingly, after two consecutive weeks of net selling, they made a strong net purchase of VND2.3tn. In contrast, domestic institutions recorded a net sell of VND1.1tn, while foreign institutions posted a net sell of VND1.0tn.

Proprietary trading activity

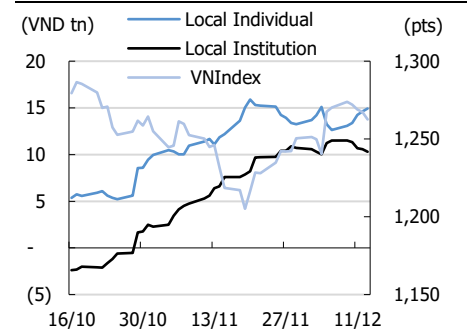
Proprietary trading returned to a net selling position of VND801bn last week. This group has alternated between net buying and net selling over the past month. In detail, selling pressure was observed in VPB (-VND140bn), STB (-VND95bn), and HDG (-VND91bn). On the other hand, buying interest focused on MWG (+VND71bn).

Foreign trading activity

Foreign investors continued their net selling streak for the second consecutive week, with the scale increasing to VND1.1tn. Overall, they have posted net selling in 42 out of 50 weeks of 2024, totaling VND89.2tn.

Last week, foreign investors mainly sold FPT (-VND296bn), MWG (-VND228bn), VRE (-VND191bn), CMG (-VND129bn), VCB (-VND122bn), and VPB (-VND103bn). On the other hand, they net bought TCB (+VND213bn), HDB (+VND179bn), and HDG (+VND165bn).

Figure 1. Accumulative net flow



Source: Fiinpro, KIS

Notes: Accumulated since Jan/23

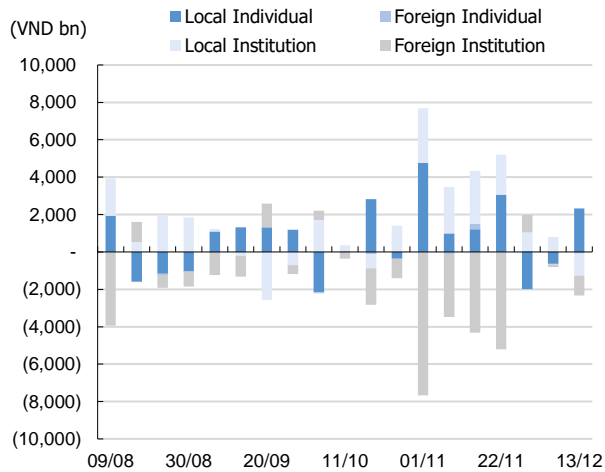
Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	YTD	1W	1M	1Q	YTD	1W	1M	1Q	YTD
Local Institution	3.3	26.8	99.5	205.6	3.1	21.6	90.3	200.1	0.1	5.2	9.2	5.6
Local Individual	37.2	257.5	934.9	2,108.7	36.1	259.8	915.8	2,052.3	1.1	(2.3)	19.0	56.3
Foreign Institution	7.2	35.4	114.8	236.8	8.4	38.1	142.1	296.4	(1.2)	(2.7)	(27.4)	(59.6)
Foreign individual	0.1	0.6	2.8	6.5	0.1	0.8	3.7	8.8	(0.0)	(0.1)	(0.9)	(2.3)
Proprietary Firms	1.7	11.7	47.7	97.4	1.9	10.9	44.6	92.5	(0.2)	0.9	3.0	5.0

Source: FiinPro, KIS

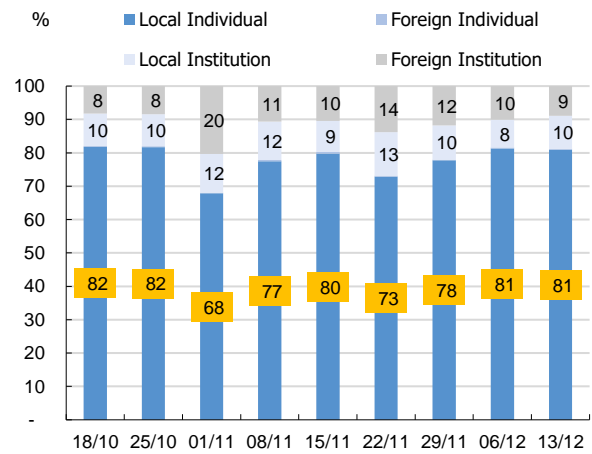
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Figure 2. Trading activity by investor group



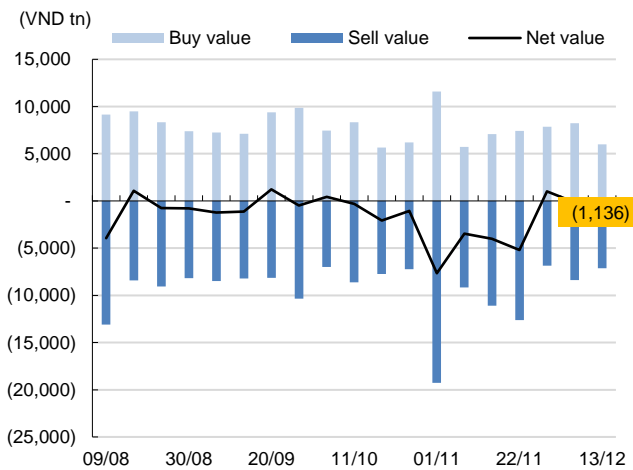
Source: FiinPro, KIS

Figure 3. Proportion by investor group



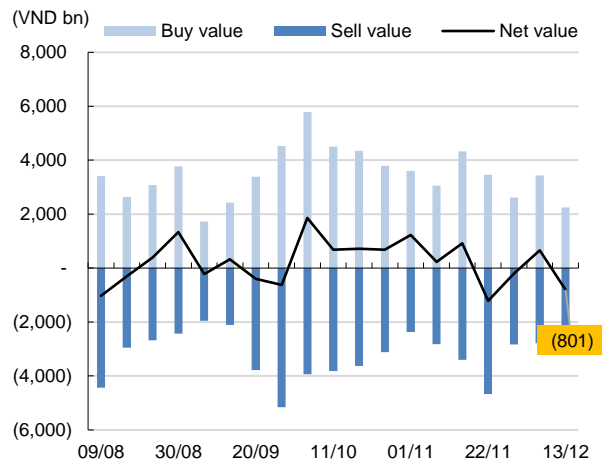
Source: FiinPro, KIS

Figure 4. Net foreign buy/sell



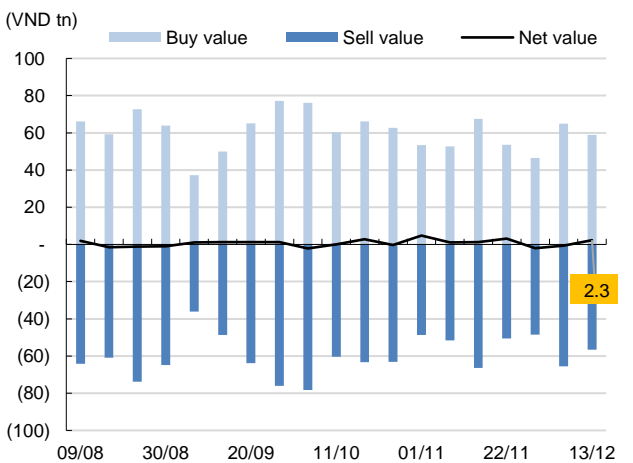
Source: FiinPro, KIS

Figure 5. Net Proprietary foreign buy/sell by sector



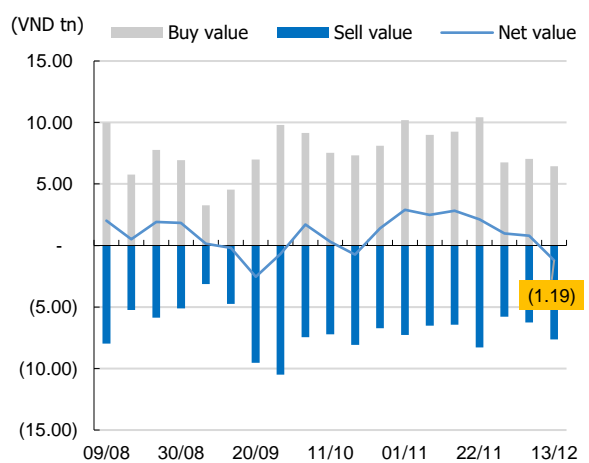
Source: FiinPro, KIS

Figure 6. Net domestic individual buy/sells



Source: FiinPro, KIS

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, FiinPro, KIS

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.0	3,033.6	(2,498.7)	534.9
VPB	Banks	(1.0)	1,257.9	(983.1)	274.8
MWG	Consumer Services	(0.2)	991.5	(728.0)	263.4
VRE	Financials	(2.0)	435.7	(248.3)	187.5
ACB	Banks	(1.9)	733.9	(550.6)	183.3
CMG	Technology	(6.4)	725.4	(599.3)	126.1
MBB	Banks	(0.4)	595.3	(476.7)	118.6
BID	Banks	(0.4)	364.7	(248.8)	115.9
STB	Banks	0.6	1,664.8	(1,557.6)	107.2
VCB	Banks	(1.2)	382.7	(278.5)	104.2

Source: FiinPro, KIS

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HDB	Banks	5.9	1,665.0	(1,927.6)	(262.7)
TCB	Banks	0.8	967.4	(1,156.2)	(188.8)
VTP	Industrials	(1.5)	619.6	(725.5)	(105.9)
HDG	Financials	0.3	501.1	(577.8)	(76.6)
CTG	Banks	0.3	525.7	(593.9)	(68.2)
VDS	Financials	3.0	116.9	(174.9)	(57.9)
DXG	Financials	0.6	881.0	(935.8)	(54.8)
DGC	Basic Materials	(0.3)	767.8	(819.9)	(52.1)
DBD	Health Care	(3.4)	331.4	(380.7)	(49.3)
BSI	Financials	3.1	104.1	(150.0)	(45.9)

Source: FiinPro, KIS

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HDB	Banks	5.9	193.3	(109.8)	83.5
DGC	Basic Materials	(0.3)	160.4	(83.0)	77.4
HPG	Basic Materials	(1.4)	465.7	(394.8)	71.0
EIB	Banks	5.9	322.9	(262.3)	60.6
DBD	Health Care	(3.4)	154.2	(102.6)	51.6
PET	Consumer Services	(1.4)	44.3	(1.3)	42.9
VTP	Industrials	(1.5)	68.4	(26.1)	42.3
KDH	Financials	1.9	96.6	(57.0)	39.7
GMD	Industrials	(2.2)	66.9	(31.4)	35.5
KBC	Financials	(3.0)	51.0	(22.2)	28.8

Source: FiinPro, KIS

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.0	435.2	(673.7)	(238.5)
ACB	Banks	(1.9)	161.6	(344.5)	(182.9)
VPB	Banks	(1.0)	871.3	(1,042.5)	(171.2)
MBB	Banks	(0.4)	71.3	(187.6)	(116.3)
STB	Banks	0.6	111.3	(204.1)	(92.7)
HDG	Financials	0.3	87.2	(176.2)	(89.0)
SHB	Banks	0.5	139.5	(223.5)	(84.0)
EVF	Financials	(3.3)	8.0	(90.5)	(82.4)
HAH	Industrials	(0.8)	15.4	(83.2)	(67.7)
AGG	Financials	1.9	7.4	(63.0)	(55.6)

Source: FiinPro, KIS

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TCB	Banks	0.8	251.2	(39.0)	212.2
HDB	Banks	5.9	343.8	(142.9)	200.9
HDG	Financials	0.3	216.9	(54.0)	162.8
VTP	Industrials	(1.5)	93.5	(24.4)	69.1
SAB	Consumer Goods	(0.5)	62.9	(15.1)	47.9
BSI	Financials	3.1	50.0	(3.4)	46.6
VDS	Financials	3.0	56.2	(9.7)	46.5
CTG	Banks	0.3	152.5	(108.3)	44.2
SIP	Financials	(0.7)	47.4	(8.9)	38.5
DXG	Financials	0.6	92.3	(56.4)	35.9

Source: FiinPro, KIS

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.0	1,009.3	(1,326.1)	(316.8)
MWG	Consumer Services	(0.2)	239.8	(463.3)	(223.5)
VRE	Financials	(2.0)	28.9	(221.4)	(192.5)
CMG	Technology	(6.4)	15.7	(143.5)	(127.7)
VCB	Banks	(1.2)	150.4	(275.2)	(124.8)
VPB	Banks	(1.0)	108.5	(202.5)	(94.0)
BID	Banks	(0.4)	11.3	(90.8)	(79.5)
OCB	Banks	0.5	0.4	(67.0)	(66.6)
FRT	Consumer Services	0.2	53.8	(108.3)	(54.5)
KDC	Consumer Goods	15.4	12.3	(62.7)	(50.4)

Source: FiinPro, KIS

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.0	34.5	(14.1)	20.3
FUEVFN ND	Financials	(0.0)	6.9	(1.1)	5.8
SHB	Banks	0.5	5.4	(0.7)	4.6
HQC	Financials	0.6	4.5	(0.0)	4.5
VCB	Banks	(1.2)	3.4	(0.5)	2.8
HDG	Financials	0.3	8.4	(5.6)	2.8
CTR	Industrials	(3.2)	3.7	(0.9)	2.8
POW	Utilities	(1.6)	2.8	(0.1)	2.7
NKG	Basic Materials	0.0	2.5	(0.0)	2.5
HHV	Industrials	(1.8)	2.0	(0.0)	2.0

Source: FiinPro, KIS

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HDB	Banks	5.9	0.6	(22.4)	(21.8)
VCI	Financials	(1.7)	0.2	(11.3)	(11.2)
HVN	Consumer Services	1.1	0.2	(10.6)	(10.4)
VPB	Banks	(1.0)	0.3	(9.9)	(9.6)
EIB	Banks	5.9	0.0	(8.9)	(8.9)
BMP	Industrials	(0.8)	1.3	(9.5)	(8.1)
SSI	Financials	(2.1)	21.6	(27.7)	(6.1)
STB	Banks	0.6	0.3	(6.1)	(5.8)
VTP	Industrials	(1.5)	4.8	(10.3)	(5.5)
MWG	Consumer Services	(0.2)	0.3	(5.3)	(5.0)

Source: FiinPro, KIS

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TCB	Banks	0.8	253.2	(39.3)	213.9
HDB	Banks	5.9	344.5	(165.3)	179.1
HDG	Financials	0.3	225.2	(59.6)	165.6
VTP	Industrials	(1.5)	98.3	(34.7)	63.6
SAB	Consumer Goods	(0.5)	63.2	(15.7)	47.5
BSI	Financials	3.1	50.0	(3.5)	46.5
VDS	Financials	3.0	56.2	(9.7)	46.5
CTG	Banks	0.3	152.9	(109.6)	43.3
SIP	Financials	(0.7)	47.4	(10.2)	37.2
DXG	Financials	0.6	92.7	(56.5)	36.2

Source: FiinPro, KIS

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	0.0	1,043.8	(1,340.3)	(296.5)
MWG	Consumer Services	(0.2)	240.0	(468.6)	(228.5)
VRE	Financials	(2.0)	29.9	(221.8)	(191.9)
CMG	Technology	(6.4)	17.5	(147.3)	(129.8)
VCB	Banks	(1.2)	153.8	(275.8)	(122.0)
VPB	Banks	(1.0)	108.9	(212.4)	(103.6)
BID	Banks	(0.4)	12.7	(91.6)	(78.9)
OCB	Banks	0.5	2.3	(67.1)	(64.8)
FRT	Consumer Services	0.2	54.4	(109.6)	(55.2)
KDC	Consumer Goods	15.4	12.3	(63.4)	(51.1)

Source: FiinPro, KIS

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
MWG	Consumer Services	(0.2)	183.0	(111.4)	71.6
SBT	Consumer Goods	1.2	30.4	(13.0)	17.3
E1VFN3 0	Financials	(0.2)	28.5	(16.4)	12.1
CMG	Technology	(6.4)	11.0	0.0	11.0
VRE	Financials	(2.0)	36.0	(25.6)	10.4
DGC	Basic Materials	(0.3)	37.9	(27.7)	10.3
FPT	Technology	0.0	320.1	(312.3)	7.8
VCG	Industrials	(2.0)	7.4	(0.0)	7.4
TLG	Consumer Goods	(3.5)	6.9	(0.1)	6.8
GEE	Industrials	(8.1)	6.4	0.0	6.4

Source: FiinPro, KIS

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VPB	Banks	(1.0)	270.5	(410.9)	(140.4)
STB	Banks	0.6	64.0	(159.1)	(95.2)
HDG	Financials	0.3	61.1	(153.1)	(92.0)
HPG	Basic Materials	(1.4)	170.6	(247.9)	(77.2)
FUEMAV3 0	Financials	(0.6)	0.2	(54.9)	(54.8)
ACB	Banks	(1.9)	43.9	(88.0)	(44.2)
FDC	Financials	(5.4)	0.0	(41.5)	(41.5)
TCB	Banks	0.8	115.5	(156.8)	(41.3)
MBB	Banks	(0.4)	47.3	(78.5)	(31.2)
VCB	Banks	(1.2)	40.8	(71.7)	(30.9)

Source: FiinPro, KIS

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