

Foreigners net sold for 7 straight weeks

Domestic trading activity

Last week, the total trading value of investors declined to VND142tn, down 14.8%. Among this, individual domestic investors saw a decrease of 22.1%, though this group still accounted for approximately 72% of total market trading. On the other hand, domestic and foreign institutions showed growth in trading volume, increasing by 19.0% and 12.8%, respectively.

Domestic institutions and individuals emerged as net buyers in the market with net purchases of VND2.1tn and VND3.0tn, respectively. Conversely, foreign institutional investors were net sellers, with a total net sell value of VND5.1tn.

Proprietary trading activity

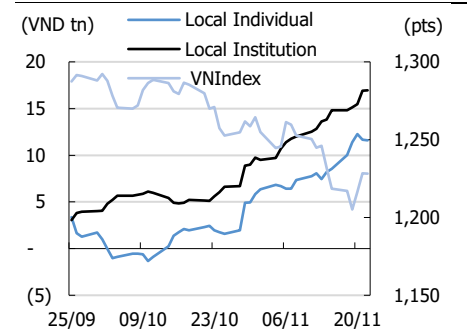
After seven consecutive weeks of net buying, proprietary traders turned to net selling with a value of VND1.2tn. However, over the past eight weeks, this group has still maintained net buying of VND5.1tn, which remains a positive signal. This group focused on net selling HDG (-VND177bn), VPB (-VND122bn), TCB (-VND101bn), and GAS (-VND100bn). On the other hand, buying activity was concentrated in FUEVFNVD and E1VFN30, with net purchases of VND171bn and VND100bn, respectively. Additionally, no other stocks had net purchases exceeding VND23bn.

Foreign trading activity

Foreign investors recorded their seventh consecutive week of net selling, with a net sell value of VND5.1tn. Overall, this group has been net sellers in 40 out of 47 weeks of 2024, with a cumulative net sell value of approximately VND88.9tn.

Last week, foreign investors heavily sold VHM (-VND1,509bn), SSI (-VND719bn), HPG (-VND541bn), and FPT (-VND515bn). In contrast, they focused their buying on CTG (+VND266bn), HDG (+VND245bn), and TCB (+VND165bn).

Figure 1. Accumulative net flow



Source: Fiiipro, KIS
Notes: Accumulated since Jan/23

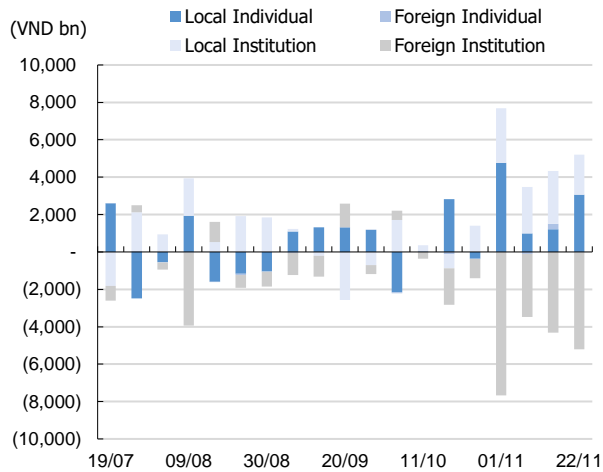
Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	YTD	1W	1M	1Q	YTD	1W	1M	1Q	YTD
Local Institution	3.3	26.8	99.5	205.6	3.1	21.6	90.3	200.1	0.1	5.2	9.2	5.6
Local Individual	37.2	257.5	934.9	2,108.7	36.1	259.8	915.8	2,052.3	1.1	(2.3)	19.0	56.3
Foreign Institution	7.2	35.4	114.8	236.8	8.4	38.1	142.1	296.4	(1.2)	(2.7)	(27.4)	(59.6)
Foreign individual	0.1	0.6	2.8	6.5	0.1	0.8	3.7	8.8	(0.0)	(0.1)	(0.9)	(2.3)
Proprietary Firms	1.7	11.7	47.7	97.4	1.9	10.9	44.6	92.5	(0.2)	0.9	3.0	5.0

Source: Fiiipro, KIS

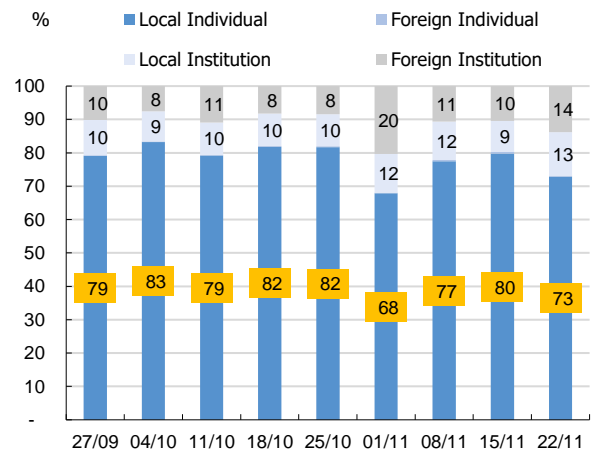
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Figure 2. Trading activity by investor group



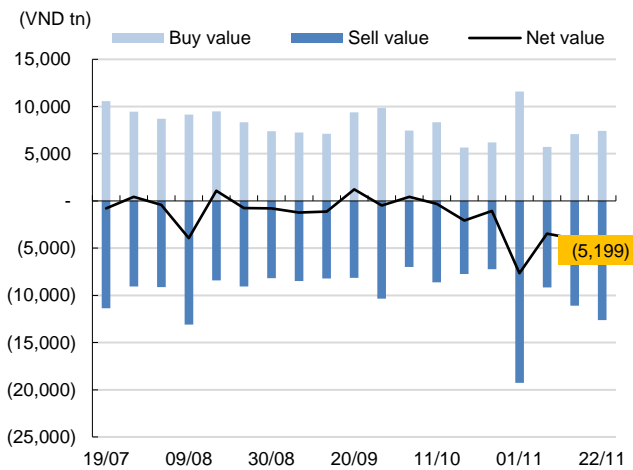
Source: FiinPro, KIS

Figure 3. Proportion by investor group



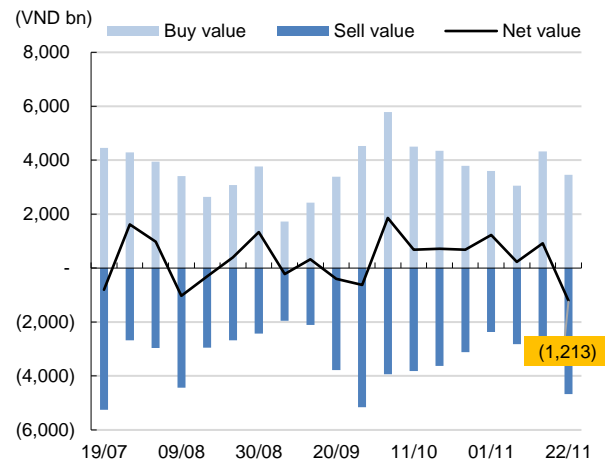
Source: FiinPro, KIS

Figure 4. Net foreign buy/sell



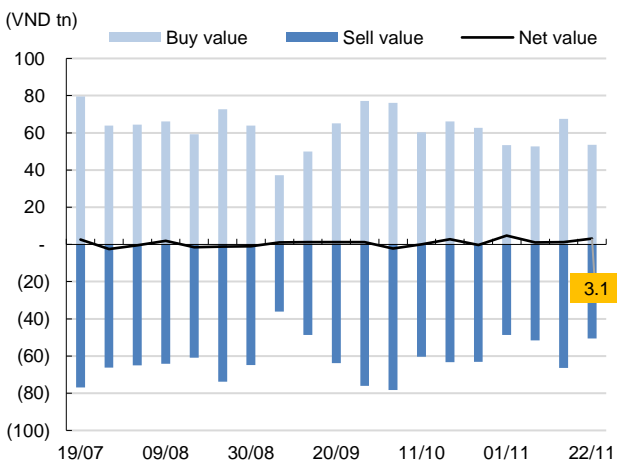
Source: FiinPro, KIS

Figure 5. Net Proprietary foreign buy/sell by sector



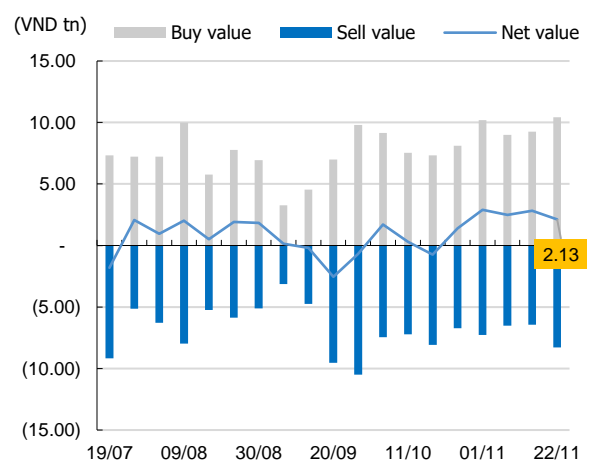
Source: FiinPro, KIS

Figure 6. Net domestic individual buy/sells



Source: FiinPro, KIS

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, FiinPro, KIS

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
SSI	Financials	1.7	1,718.2	(936.5)	781.7
HPG	Basic Materials	0.8	1,950.0	(1,389.7)	560.4
FPT	Technology	0.0	2,760.8	(2,216.7)	544.1
HDB	Banks	0.0	1,218.4	(733.6)	484.8
VPB	Banks	1.9	1,465.1	(1,111.9)	353.3
MWG	Consumer Services	(1.5)	1,836.5	(1,483.4)	353.0
MSB	Banks	1.3	682.2	(389.7)	292.5
MSN	Consumer Goods	0.6	1,642.7	(1,409.6)	233.1
VCB	Banks	(1.2)	393.6	(165.4)	228.1
SHB	Banks	0.5	835.8	(609.4)	226.4

Source: FiinPro, KIS

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	3.4	1,544.7	(3,468.6)	(1,923.9)
CTG	Banks	5.7	580.2	(810.4)	(230.3)
HAH	Industrials	(2.3)	647.1	(741.7)	(94.6)
VPI	Financials	3.2	303.4	(386.6)	(83.3)
DIG	Financials	2.5	576.0	(646.0)	(69.9)
DPM	Basic Materials	5.3	367.2	(433.0)	(65.8)
PNJ	Consumer Goods	1.6	152.8	(217.6)	(64.7)
HDG	Financials	3.5	290.8	(352.2)	(61.4)
VCI	Financials	2.2	671.8	(733.0)	(61.2)
GMD	Industrials	(2.6)	311.2	(368.3)	(57.1)

Source: FiinPro, KIS

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	3.4	3,821.3	(388.2)	3,433.1
FUEVFN ND	Financials	0.0	134.0	(44.4)	89.6
GMD	Industrials	(2.6)	132.8	(55.5)	77.4
VPI	Financials	3.2	90.9	(16.3)	74.6
PNJ	Consumer Goods	1.6	119.1	(49.1)	70.0
GEX	Industrials	(1.9)	88.0	(22.4)	65.6
VCI	Financials	2.2	79.0	(16.8)	62.2
REE	Utilities	(0.5)	65.0	(14.2)	50.7
HAH	Industrials	(2.3)	72.0	(27.6)	44.3
KBC	Financials	(8.0)	86.3	(42.1)	44.2

Source: FiinPro, KIS

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VPB	Banks	1.9	199.6	(469.2)	(269.6)
TCB	Banks	4.7	233.2	(442.9)	(209.7)
SHB	Banks	0.5	149.5	(339.9)	(190.4)
HDG	Financials	3.5	74.5	(258.7)	(184.3)
MBB	Banks	2.1	210.5	(382.7)	(172.1)
GAS	Utilities	0.9	11.4	(116.2)	(104.8)
GVR	Basic Materials	(0.3)	12.5	(108.4)	(95.9)
FRT	Consumer Services	4.3	27.0	(119.0)	(92.0)
VNM	Consumer Goods	0.9	90.1	(173.7)	(83.6)
MSB	Banks	1.3	26.1	(106.4)	(80.2)

Source: FiinPro, KIS

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
CTG	Banks	5.7	333.5	(64.0)	269.4
HDG	Financials	3.5	258.6	(18.6)	240.0
TCB	Banks	4.7	302.2	(142.7)	159.6
DIG	Financials	2.5	74.4	(13.5)	60.9
DPM	Basic Materials	5.3	64.7	(9.5)	55.2
GAS	Utilities	0.9	87.9	(38.5)	49.4
HAH	Industrials	(2.3)	76.8	(29.2)	47.6
NVL	Financials	5.8	76.6	(31.4)	45.2
KDH	Financials	(0.2)	118.2	(88.2)	30.0
SIP	Financials	(7.8)	36.3	(6.7)	29.6

Source: FiinPro, KIS

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	3.4	172.3	(1,671.5)	(1,499.3)
SSI	Financials	1.7	103.6	(835.4)	(731.8)
HPG	Basic Materials	0.8	106.7	(640.0)	(533.2)
FPT	Technology	0.0	903.5	(1,425.9)	(522.4)
HDB	Banks	0.0	162.2	(597.4)	(435.2)
MWG	Consumer Services	(1.5)	616.0	(903.1)	(287.0)
VCB	Banks	(1.2)	242.9	(456.0)	(213.0)
MSN	Consumer Goods	0.6	164.2	(376.6)	(212.4)
MSB	Banks	1.3	34.0	(246.3)	(212.3)
KBC	Financials	(8.0)	47.0	(197.9)	(150.9)

Source: FiinPro, KIS

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
SSI	Financials	1.7	16.9	(4.2)	12.7
FPT	Technology	0.0	14.6	(8.0)	6.7
TCB	Banks	4.7	7.2	(0.8)	6.4
HDG	Financials	3.5	5.8	(0.2)	5.7
DXG	Financials	4.0	5.6	(0.6)	4.9
TCH	Financials	9.2	3.5	(0.1)	3.5
HAH	Industrials	(2.3)	4.5	(1.8)	2.7
NVL	Financials	5.8	4.6	(2.1)	2.4
KBC	Financials	(8.0)	2.4	(0.3)	2.1
CTR	Industrials	(8.2)	5.1	(3.3)	1.9

Source: FiinPro, KIS

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HCM	Financials	4.9	1.8	(15.0)	(13.2)
VHM	Financials	3.4	1.8	(11.7)	(9.9)
HPG	Basic Materials	0.8	2.8	(11.1)	(8.3)
VRE	Financials	(0.5)	0.6	(6.4)	(5.8)
MSN	Consumer Goods	0.6	1.4	(6.6)	(5.2)
BID	Banks	2.2	0.6	(5.6)	(5.0)
DCM	Basic Materials	3.6	0.3	(4.5)	(4.1)
VTP	Industrials	1.2	3.1	(7.2)	(4.1)
HVN	Consumer Services	7.2	1.8	(5.8)	(4.0)
DIG	Financials	2.5	0.7	(4.4)	(3.7)

Source: FiinPro, KIS

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
CTG	Banks	5.7	334.7	(68.0)	266.6
HDG	Financials	3.5	264.4	(18.8)	245.6
TCB	Banks	4.7	309.4	(143.5)	165.9
DIG	Financials	2.5	75.1	(17.9)	57.2
DPM	Basic Materials	5.3	65.5	(9.7)	55.8
HAH	Industrials	(2.3)	81.2	(30.9)	50.3
GAS	Utilities	0.9	88.4	(40.8)	47.7
NVL	Financials	5.8	81.2	(33.6)	47.6
KDH	Financials	(0.2)	118.2	(88.2)	30.0
SIP	Financials	(7.8)	36.3	(6.7)	29.6

Source: FiinPro, KIS

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	3.4	174.0	(1,683.2)	(1,509.2)
SSI	Financials	1.7	120.5	(839.6)	(719.1)
HPG	Basic Materials	0.8	109.6	(651.1)	(541.5)
FPT	Technology	0.0	918.1	(1,433.9)	(515.8)
HDB	Banks	0.0	163.2	(601.2)	(438.0)
MWG	Consumer Services	(1.5)	618.8	(904.7)	(285.9)
MSN	Consumer Goods	0.6	165.7	(383.3)	(217.6)
MSB	Banks	1.3	34.0	(246.3)	(212.3)
VCB	Banks	(1.2)	244.2	(456.3)	(212.1)
KBC	Financials	(8.0)	49.4	(198.2)	(148.8)

Source: FiinPro, KIS

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
FUEVFN ND	Financials	0.0	263.9	(92.0)	171.9
E1VFN3 0	Financials	0.7	126.6	(25.9)	100.8
HAH	Industrials	(2.3)	22.5	0.0	22.5
GEX	Industrials	(1.9)	21.4	(1.3)	20.1
DGC	Basic Materials	(3.9)	212.1	(193.8)	18.3
VHC	Consumer Goods	(3.2)	16.5	(0.6)	15.9
DRC	Consumer Goods	4.3	9.1	0.0	9.1
DBC	Consumer Goods	0.6	8.0	(0.6)	7.3
CDC	Industrials	1.5	6.8	0.0	6.8
SBT	Consumer Goods	(1.7)	5.6	(0.3)	5.3

Source: FiinPro, KIS

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HDG	Financials	3.5	64.1	(242.1)	(177.9)
VPB	Banks	1.9	141.8	(264.3)	(122.5)
TCB	Banks	4.7	171.2	(273.1)	(101.9)
GAS	Utilities	0.9	11.3	(112.1)	(100.8)
FRT	Consumer Services	4.3	0.1	(98.0)	(97.9)
HPG	Basic Materials	0.8	190.7	(286.6)	(95.9)
STB	Banks	0.8	130.9	(210.9)	(80.0)
SSI	Financials	1.7	35.1	(103.4)	(68.3)
VNM	Consumer Goods	0.9	75.4	(139.2)	(63.9)
VCB	Banks	(1.2)	75.5	(136.0)	(60.5)

Source: FiinPro, KIS

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