

Proprietary trading marks six-week net buying streak

Domestic trading activity

In the past week, the total transaction value of domestic investors declined significantly by 10.4%, reaching VND134tn. Among these, foreign institutional investors saw a sharp decline in trading volume, dropping by 52.9%, followed by a decrease of 11.2% in domestic institutional activity. In contrast, individual investor trading volume increased slightly by 2.2%, representing 77.4% of the market's total trading value.

Domestic institutions and individuals became net buyers in the market, with net purchases of VND2.48tn and VND991bn, respectively. However, the net buying volume of individual domestic investors dropped notably. On the other hand, foreign investors were net sellers, offloading VND3.3tn.

Proprietary trading activity

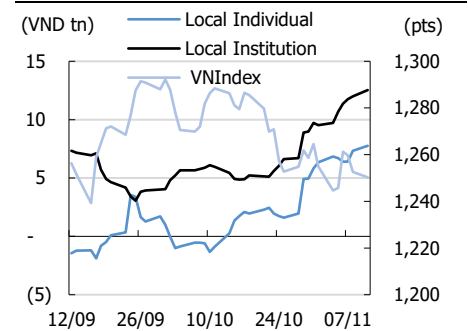
Proprietary trading extended its streak with a sixth consecutive week of net buying; however, the net purchase volume dropped sharply by 81%, amounting to only VND234bn. Overall, this segment has net bought VND5.4tn over the past six weeks, signaling a positive trend. Their purchases focused on MBB (+VND117bn), VTP (+VND80bn), and HDG (+VND79bn). On the sell side, the main pressure was on NLG (-VND122bn), with no other stock seeing sales exceeding VND100bn.

Foreign trading activity

Foreign investors recorded a fifth consecutive week of net selling, with net sales totaling VND3.4tn. Overall, they have sold in 38 out of 45 weeks of 2024, with a total value of around VND79.7tn.

Last week, foreign investors strongly sold off MSN (-VND767bn), VHM (-VND732bn), CMG (-VND274bn), and VCB (-VND232bn). Conversely, they concentrated their purchases on TCB (+VND139bn) and HPG (+VND107bn).

Figure 1. Accumulative net flow



Source: Fiinpro, KIS

Notes: Accumulated since Jan/23

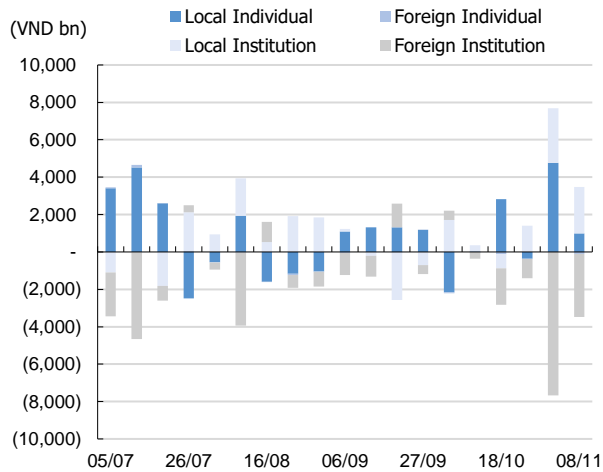
Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	YTD	1W	1M	1Q	YTD	1W	1M	1Q	YTD
Local Institution	3.3	26.8	99.5	205.6	3.1	21.6	90.3	200.1	0.1	5.2	9.2	5.6
Local Individual	37.2	257.5	934.9	2,108.7	36.1	259.8	915.8	2,052.3	1.1	(2.3)	19.0	56.3
Foreign Institution	7.2	35.4	114.8	236.8	8.4	38.1	142.1	296.4	(1.2)	(2.7)	(27.4)	(59.6)
Foreign individual	0.1	0.6	2.8	6.5	0.1	0.8	3.7	8.8	(0.0)	(0.1)	(0.9)	(2.3)
Proprietary Firms	1.7	11.7	47.7	97.4	1.9	10.9	44.6	92.5	(0.2)	0.9	3.0	5.0

Source: FiinPro, KIS

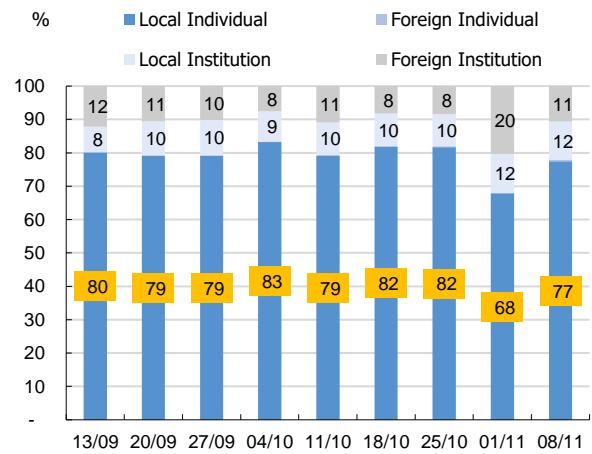
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Figure 2. Trading activity by investor group



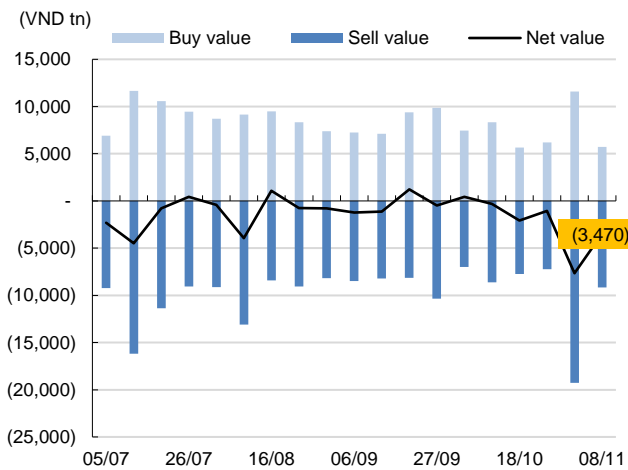
Source: FiinPro, KIS

Figure 3. Proportion by investor group



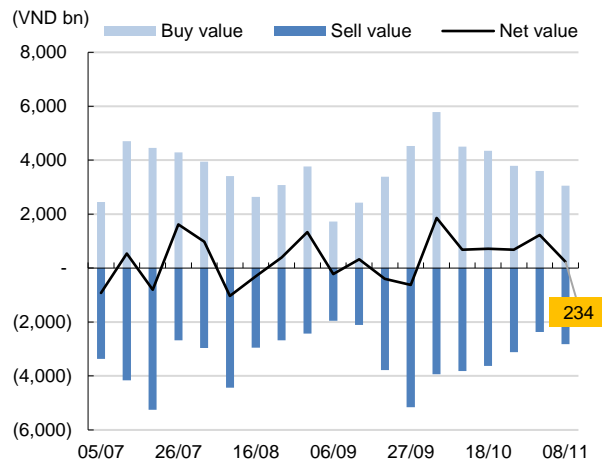
Source: FiinPro, KIS

Figure 4. Net foreign buy/sell



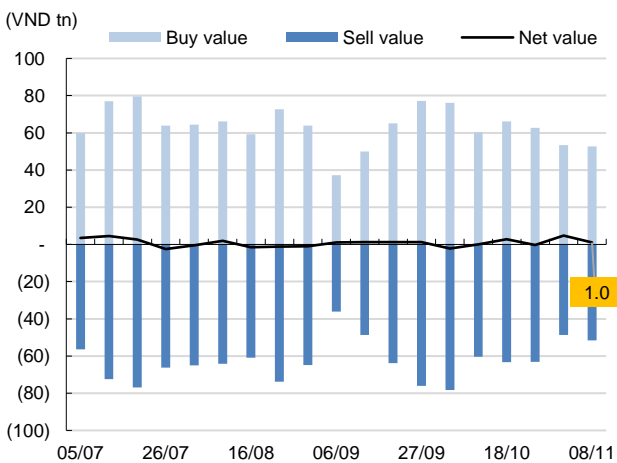
Source: FiinPro, KIS

Figure 5. Net Proprietary foreign buy/sell by sector



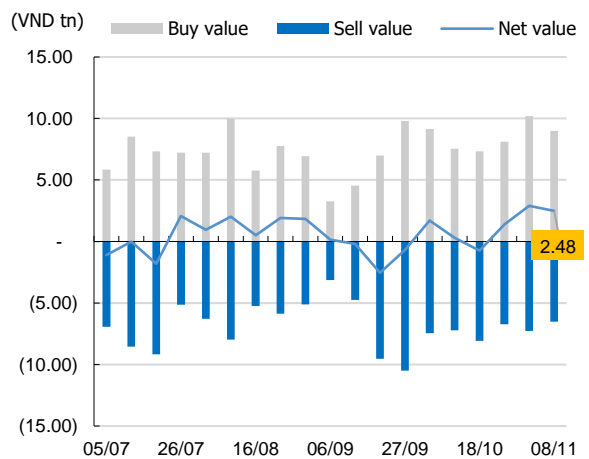
Source: FiinPro, KIS

Figure 6. Net domestic individual buy/sells



Source: FiinPro, KIS

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, FiinPro, KIS

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MSN	Consumer Goods	(3.0)	2,098.8	(1,429.8)	669.1
CMG	Technology	6.1	537.2	(276.2)	261.0
SSI	Financials	(0.4)	979.6	(789.6)	190.0
DBC	Consumer Goods	(0.9)	643.0	(456.4)	186.6
OCB	Banks	(4.9)	272.9	(112.6)	160.3
KBC	Financials	9.3	1,286.2	(1,139.0)	147.1
PVD	Oil & Gas	(1.0)	354.0	(217.9)	136.1
SJS	Financials	(3.6)	308.0	(178.0)	130.0
HDB	Banks	(1.1)	912.8	(797.2)	115.6
SHB	Banks	0.0	776.8	(670.8)	106.0

Source: FiinPro, KIS

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MWG	Consumer Services	(1.5)	1,469.9	(2,374.9)	(905.0)
VHM	Financials	(3.6)	1,682.2	(2,418.5)	(736.3)
HPG	Basic Materials	1.7	1,803.4	(1,999.0)	(195.5)
HDG	Financials	2.9	282.1	(393.4)	(111.3)
VTP	Industrials	22.7	739.3	(842.6)	(103.3)
TCB	Banks	(0.4)	1,001.9	(1,083.0)	(81.2)
VND	Financials	3.1	455.4	(524.6)	(69.2)
HAH	Industrials	6.5	704.4	(760.6)	(56.2)
VIC	Financials	(0.4)	742.0	(795.8)	(53.9)
REE	Utilities	4.2	182.0	(231.4)	(49.4)

Source: FiinPro, KIS

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(3.6)	1,762.2	(293.6)	1,468.7
MWG	Consumer Services	(1.5)	1,296.7	(295.4)	1,001.3
VCB	Banks	(1.4)	240.5	(61.2)	179.2
MSN	Consumer Goods	(3.0)	226.4	(127.7)	98.8
VTP	Industrials	22.7	101.0	(3.4)	97.6
HPG	Basic Materials	1.7	354.9	(266.9)	88.0
BMP	Industrials	(1.3)	118.5	(31.3)	87.2
HDG	Financials	2.9	87.2	(6.9)	80.3
DXG	Financials	(2.4)	105.8	(32.8)	72.9
HAH	Industrials	6.5	67.9	(7.9)	60.0

Source: FiinPro, KIS

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
SJS	Financials	(3.6)	19.6	(145.8)	(126.2)
SHB	Banks	0.0	75.5	(199.7)	(124.1)
STB	Banks	1.4	171.5	(281.4)	(109.9)
VPB	Banks	(3.2)	275.3	(379.3)	(104.0)
CTR	Industrials	5.6	20.5	(112.4)	(91.9)
POW	Utilities	0.9	11.8	(89.9)	(78.1)
EIB	Banks	(3.3)	561.9	(628.9)	(67.1)
KBC	Financials	9.3	47.4	(107.2)	(59.8)
TCB	Banks	(0.4)	328.3	(386.1)	(57.9)
OCB	Banks	(4.9)	10.2	(67.6)	(57.4)

Source: FiinPro, KIS

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TCB	Banks	(0.4)	256.6	(124.6)	132.0
HPG	Basic Materials	1.7	309.5	(197.0)	112.5
VND	Financials	3.1	86.0	(15.0)	71.1
VTP	Industrials	22.7	72.6	(27.7)	44.8
VPB	Banks	(3.2)	188.7	(155.6)	33.1
HDG	Financials	2.9	46.3	(13.6)	32.7
CTG	Banks	(1.7)	100.3	(72.5)	27.8
SIP	Financials	10.2	32.5	(6.6)	25.9
STB	Banks	1.4	249.3	(223.9)	25.4
HCM	Financials	2.5	28.6	(5.6)	23.0

Source: FiinPro, KIS

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MSN	Consumer Goods	(3.0)	92.2	(864.8)	(772.7)
VHM	Financials	(3.6)	230.2	(945.1)	(714.9)
CMG	Technology	6.1	44.5	(321.8)	(277.3)
VCB	Banks	(1.4)	103.3	(337.6)	(234.3)
SSI	Financials	(0.4)	48.8	(229.0)	(180.2)
HDB	Banks	(1.1)	93.5	(240.9)	(147.4)
DBC	Consumer Goods	(0.9)	5.2	(146.2)	(141.0)
PVD	Oil & Gas	(1.0)	3.6	(132.9)	(129.2)
FPT	Technology	0.9	282.0	(387.4)	(105.5)
OCB	Banks	(4.9)	2.8	(107.4)	(104.7)

Source: FiinPro, KIS

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FUEVFN ND	Financials	(1.4)	17.8	(2.3)	15.5
KBC	Financials	9.3	20.1	(6.7)	13.5
TCB	Banks	(0.4)	10.2	(3.2)	7.0
MBB	Banks	(0.2)	5.1	(0.0)	5.1
MSN	Consumer Goods	(3.0)	4.9	(0.1)	4.8
HDB	Banks	(1.1)	6.4	(3.1)	3.3
VPB	Banks	(3.2)	19.5	(16.4)	3.2
CMG	Technology	6.1	2.7	(0.1)	2.6
EIB	Banks	(3.3)	2.5	(0.5)	2.0
OCB	Banks	(4.9)	2.2	(0.5)	1.8

Source: FiinPro, KIS

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VTP	Industrials	22.7	6.4	(45.5)	(39.2)
FPT	Technology	0.9	8.3	(43.2)	(34.9)
VHM	Financials	(3.6)	6.5	(24.0)	(17.5)
GEX	Industrials	(1.7)	0.4	(12.9)	(12.5)
CTG	Banks	(1.7)	4.5	(11.4)	(6.9)
VRE	Financials	1.1	0.4	(5.8)	(5.5)
KDC	Consumer Goods	(0.8)	0.0	(5.1)	(5.1)
HPG	Basic Materials	1.7	2.3	(7.3)	(5.0)
SSI	Financials	(0.4)	7.3	(11.8)	(4.4)
BMP	Industrials	(1.3)	1.1	(5.5)	(4.4)

Source: FiinPro, KIS

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TCB	Banks	(0.4)	266.9	(127.8)	139.0
HPG	Basic Materials	1.7	311.8	(204.3)	107.5
VND	Financials	3.1	88.4	(15.8)	72.6
VPB	Banks	(3.2)	208.2	(172.0)	36.3
HDG	Financials	2.9	46.7	(15.7)	31.0
STB	Banks	1.4	249.7	(225.0)	24.7
SIP	Financials	10.2	33.2	(8.6)	24.6
VGC	Industrials	5.4	40.7	(16.6)	24.1
HCM	Financials	2.5	31.8	(9.4)	22.4
CTG	Banks	(1.7)	104.8	(83.9)	20.9

Source: FiinPro, KIS

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MSN	Consumer Goods	(3.0)	97.1	(864.9)	(767.8)
VHM	Financials	(3.6)	236.7	(969.1)	(732.4)
CMG	Technology	6.1	47.2	(321.9)	(274.7)
VCB	Banks	(1.4)	105.2	(338.2)	(233.0)
SSI	Financials	(0.4)	56.1	(240.7)	(184.6)
HDB	Banks	(1.1)	99.9	(244.0)	(144.1)
DBC	Consumer Goods	(0.9)	5.3	(146.3)	(140.9)
FPT	Technology	0.9	290.3	(430.7)	(140.4)
PVD	Oil & Gas	(1.0)	3.7	(132.9)	(129.2)
OCB	Banks	(4.9)	5.0	(107.9)	(102.9)

Source: FiinPro, KIS

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
MBB	Banks	(0.2)	226.9	(109.0)	117.9
VTP	Industrials	22.7	81.7	(1.0)	80.7
HDG	Financials	2.9	83.3	(3.9)	79.4
TCB	Banks	(0.4)	174.1	(103.4)	70.6
BID	Banks	(0.7)	56.9	(4.9)	52.0
FPT	Technology	0.9	239.6	(188.8)	50.8
VCB	Banks	(1.4)	95.2	(46.9)	48.3
VIC	Financials	(0.4)	79.3	(37.5)	41.8
HPG	Basic Materials	1.7	233.2	(191.8)	41.4
ACB	Banks	0.0	117.7	(81.5)	36.2

Source: FiinPro, KIS

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
NLG	Financials	(2.7)	7.9	(130.5)	(122.6)
MWG	Consumer Services	(1.5)	181.4	(257.7)	(76.4)
STB	Banks	1.4	137.3	(194.1)	(56.8)
KDH	Financials	1.2	14.4	(63.9)	(49.5)
VHM	Financials	(3.6)	170.0	(216.9)	(46.9)
FUEVFN ND	Financials	(1.4)	32.6	(76.5)	(43.9)
BMP	Industrials	(1.3)	29.2	(66.9)	(37.7)
PNJ	Consumer Goods	1.8	13.7	(48.4)	(34.7)
HCM	Financials	2.5	0.0	(26.8)	(26.8)
LPB	Banks	(1.8)	19.4	(45.1)	(25.7)

Source: FiinPro, KIS

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