

# Proprietary trading fourth week net buy

## Domestic trading activity

In the past week, the total trading value of investors slightly decreased by 2.5%, reaching VND154tn. Among the various groups, only foreign institutional investors saw a slight increase of 0.25% in trading scale, while other groups reduced their trading volumes: domestic institutions by 3.6% and domestic individuals by 2.7%. Domestic investors continued to account for more than 80% of the total market trading volume.

Domestic institutions emerged as the only investor group with net buying activity last week, with a net buying value of VND1.4tn. On the contrary, foreign institutions recorded net selling of VND1.02tn, and domestic individuals net sold VND359bn.

## Proprietary trading activity

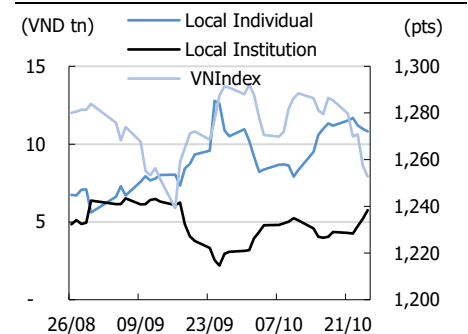
Proprietary trading saw a four-week streak of net buying, amounting to VND678bn. Although this figure is down by 5.84% compared to the previous week, the ongoing net buying remains a positive indicator for the group, with a total net buying value of VND3.9tn over the past four weeks. This segment focused on net buying the tickers FUEVFNVD (+VND183bn) and VNM (+VND111bn). In contrast, selling pressure was concentrated on VPB (-VND162bn). No other tickers were sold in amounts exceeding VND60bn.

## Foreign trading activity

Foreign investors had their third consecutive week of net selling, with a net selling value of VND1.04tn. While the scale decreased by nearly half compared to the previous week, selling pressure remains significant in the short term. Overall, foreign investors have sold in 36 out of 43 weeks of 2024, with a total value of approximately VND68.6tn.

Last week, this group strongly sold the tickers HPG (-VND301bn) and FUEVFNVD (-VND210bn), and also sold six other stocks with values exceeding VND100bn each. Conversely, foreign investors focused their buying on VPB (+VND350bn), MWG (+VND211bn), TCB (+VND156bn), VNM (+VND134bn), and CTD (+VND125bn).

**Figure 1. Accumulative net flow**



Source: Fiinpro, KIS

Notes: Accumulated since Jan/23

**Table 1. Trading activity by investor group**

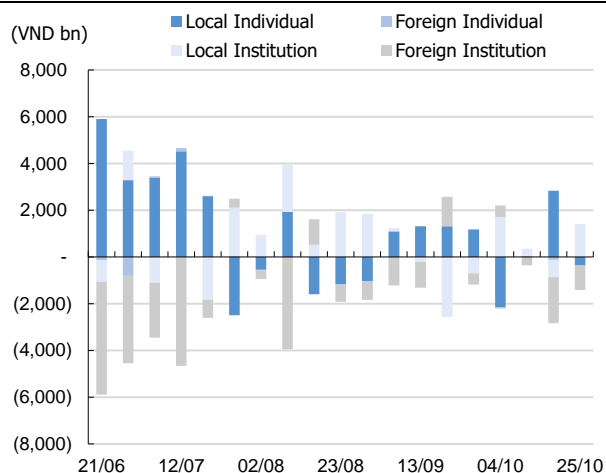
Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	YTD	1W	1M	1Q	YTD	1W	1M	1Q	YTD
Local Institution	3.3	26.8	99.5	205.6	3.1	21.6	90.3	200.1	0.1	5.2	9.2	5.6
Local Individual	37.2	257.5	934.9	2,108.7	36.1	259.8	915.8	2,052.3	1.1	(2.3)	19.0	56.3
Foreign Institution	7.2	35.4	114.8	236.8	8.4	38.1	142.1	296.4	(1.2)	(2.7)	(27.4)	(59.6)
Foreign individual	0.1	0.6	2.8	6.5	0.1	0.8	3.7	8.8	(0.0)	(0.1)	(0.9)	(2.3)
Proprietary Firms	1.7	11.7	47.7	97.4	1.9	10.9	44.6	92.5	(0.2)	0.9	3.0	5.0

Source: FiinPro, KIS

**Research Dept**

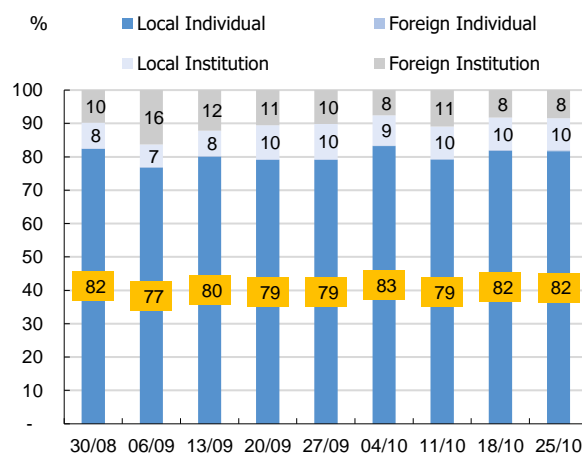
Researchdept@kisvn.vn

**Figure 2. Trading activity by investor group**



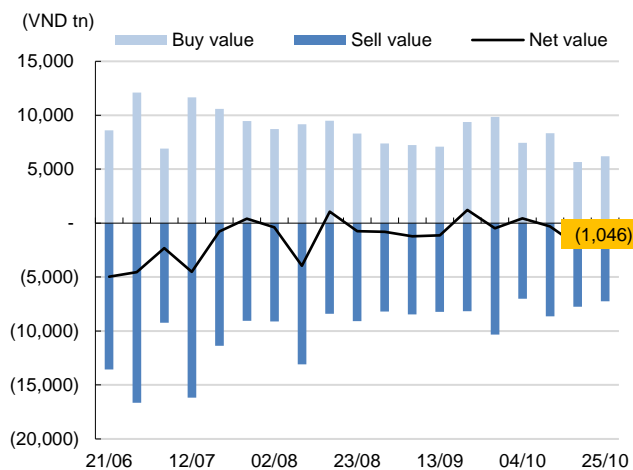
Source: FiinPro, KIS

**Figure 3. Proportion by investor group**



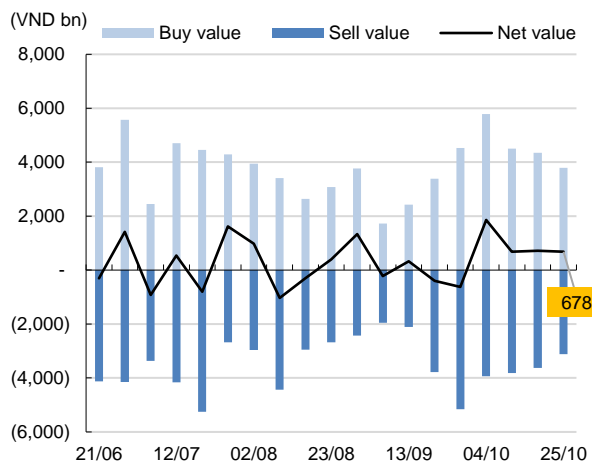
Source: FiinPro, KIS

**Figure 4. Net foreign buy/sell**



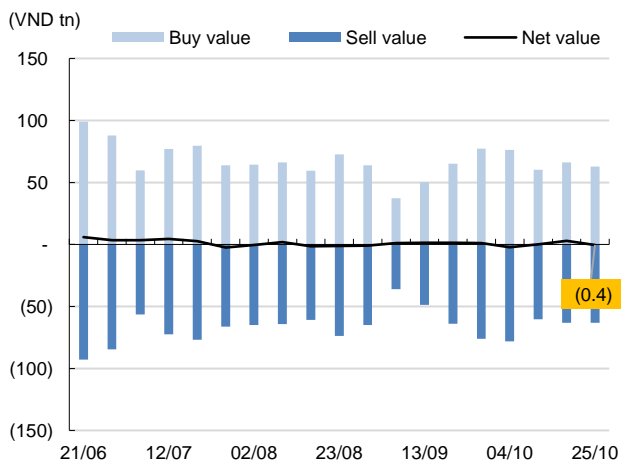
Source: FiinPro, KIS

**Figure 5. Net Proprietary foreign buy/sell by sector**



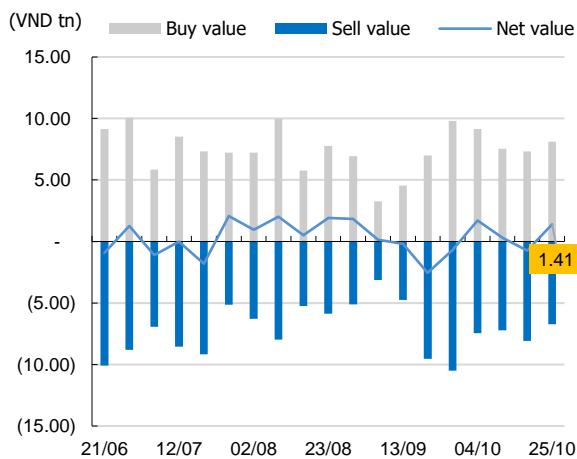
Source: FiinPro, KIS

**Figure 6. Net domestic individual buy/sells**



Source: FiinPro, KIS

**Figure 7. Net domestic institutions buy/sells**



Sources: Bloomberg, FiinPro, KIS

**Table 2. Top 10 local individual net buy** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIB	Banks	(6.4)	1,547.6	(1,114.4)	433.2
DGC	Basic Materials	(4.3)	994.0	(742.1)	251.9
HPG	Basic Materials	(1.9)	1,669.3	(1,429.4)	239.9
MSN	Consumer Goods	(4.0)	2,234.2	(2,032.2)	202.0
VCI	Financials	(4.4)	1,624.3	(1,440.4)	183.9
CTR	Industrials	(4.1)	338.5	(173.7)	164.8
VRE	Financials	(3.2)	696.4	(542.8)	153.7
GVR	Basic Materials	(10.0)	640.6	(508.5)	132.1
FPT	Technology	(2.2)	1,223.7	(1,104.6)	119.1
KDH	Financials	1.1	387.8	(294.8)	93.0

Source: FiinPro, KIS

**Table 3. Top 10 local individual net sell** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(3.1)	3,315.0	(5,175.8)	(1,860.9)
MWG	Consumer Services	(0.3)	1,563.3	(1,824.0)	(260.7)
VPB	Banks	(2.2)	1,341.1	(1,549.8)	(208.7)
TCB	Banks	(3.9)	1,594.7	(1,767.6)	(172.9)
VNM	Consumer Goods	0.9	366.1	(532.1)	(165.9)
CTD	Industrials	6.6	314.7	(458.7)	(144.0)
PDR	Financials	3.6	861.6	(960.9)	(99.4)
CTG	Banks	(4.6)	957.7	(1,048.8)	(91.1)
EIB	Banks	7.2	1,942.8	(2,019.7)	(77.0)
FCN	Industrials	(1.1)	11.2	(76.6)	(65.4)

Source: FiinPro, KIS

**Table 4. Top 10 local institutions net buy** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(3.1)	2,215.0	(317.4)	1,897.7
FUEVFN D	Financials	(2.2)	279.7	(78.4)	201.3
CTG	Banks	(4.6)	120.4	(35.5)	84.9
STB	Banks	(5.9)	333.2	(259.7)	73.5
FCN	Industrials	(1.1)	65.6	(0.1)	65.5
HPG	Basic Materials	(1.9)	238.6	(176.8)	61.9
TPB	Banks	(4.2)	109.2	(55.9)	53.4
MWG	Consumer Services	(0.3)	295.5	(246.6)	48.9
KBC	Financials	(6.5)	49.5	(2.6)	46.9
PET	Consumer Services	(5.0)	53.8	(7.5)	46.3

Source: FiinPro, KIS

**Table 5. Top 10 local institutions net sell** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIB	Banks	(6.4)	139.9	(572.0)	(432.1)
CTR	Industrials	(4.1)	1.0	(173.4)	(172.4)
FPT	Technology	(2.2)	408.6	(566.9)	(158.3)
VPB	Banks	(2.2)	292.1	(433.7)	(141.6)
DGC	Basic Materials	(4.3)	99.2	(208.0)	(108.8)
VCI	Financials	(4.4)	31.7	(98.4)	(66.6)
GVR	Basic Materials	(10.0)	11.2	(76.2)	(65.0)
POW	Utilities	(4.8)	12.1	(68.4)	(56.3)
HCM	Financials	(7.1)	14.5	(65.6)	(51.0)
SSI	Financials	(2.4)	81.0	(131.5)	(50.5)

Source: FiinPro, KIS

**Table 6. Top 10 foreign institutions net buy** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VPB	Banks	(2.2)	414.8	(68.8)	346.0
MWG	Consumer Services	(0.3)	401.4	(182.1)	219.2
TCB	Banks	(3.9)	302.6	(144.7)	157.8
VNM	Consumer Goods	0.9	275.5	(149.8)	125.8
CTD	Industrials	6.6	132.3	(7.1)	125.3
PDR	Financials	3.6	154.0	(77.5)	76.5
SSI	Financials	(2.4)	268.4	(200.2)	68.2
EIB	Banks	7.2	127.3	(60.9)	66.4
BVH	Financials	(1.5)	61.1	(3.6)	57.4
BMP	Industrials	3.4	80.6	(28.4)	52.3

Source: FiinPro, KIS

**Table 7. Top 10 foreign institutions net sell** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HPG	Basic Materials	(1.9)	63.6	(361.3)	(297.7)
FUEVFN D	Financials	(2.2)	117.7	(328.5)	(210.8)
MSN	Consumer Goods	(4.0)	254.0	(444.0)	(189.9)
STB	Banks	(5.9)	257.5	(414.0)	(156.6)
DGC	Basic Materials	(4.3)	48.0	(183.5)	(135.5)
VRE	Financials	(3.2)	51.5	(180.2)	(128.8)
KDH	Financials	1.1	143.5	(266.1)	(122.6)
VCI	Financials	(4.4)	33.7	(151.1)	(117.4)
KBC	Financials	(6.5)	9.6	(100.2)	(90.6)
BID	Banks	(5.6)	26.0	(100.0)	(74.0)

Source: FiinPro, KIS

**Table 8. Top 10 foreign individual net buy** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
DXG	Financials	3.4	14.8	(0.7)	14.1
VNM	Consumer Goods	0.9	17.5	(9.0)	8.4
KBC	Financials	(6.5)	4.6	(0.1)	4.5
VPB	Banks	(2.2)	15.7	(11.4)	4.3
HSG	Basic Materials	(1.5)	4.2	(1.1)	3.1
E1VFN30	Financials	(2.6)	3.1	(0.6)	2.4
DCM	Basic Materials	(0.9)	2.4	(0.1)	2.4
TCH	Financials	(3.7)	2.2	0.0	2.2
EVF	Financials	2.9	2.0	0.0	2.0
GMD	Industrials	2.5	2.3	(0.6)	1.7

Source: FiinPro, KIS

**Table 9. Top 10 foreign individual net sell** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TPB	Banks	(4.2)	0.0	(15.1)	(15.1)
DGC	Basic Materials	(4.3)	2.4	(10.0)	(7.6)
MWG	Consumer Services	(0.3)	3.6	(11.0)	(7.4)
SSI	Financials	(2.4)	6.6	(13.9)	(7.3)
FPT	Technology	(2.2)	3.7	(9.5)	(5.8)
DGW	Consumer Services	(6.4)	0.6	(5.8)	(5.2)
HPG	Basic Materials	(1.9)	2.6	(6.5)	(4.0)
STB	Banks	(5.9)	4.8	(8.6)	(3.9)
VHC	Consumer Goods	(3.3)	0.2	(3.7)	(3.6)
PC1	Industrials	(3.1)	0.0	(3.5)	(3.5)

Source: FiinPro, KIS

**Table 10. Top 10 foreign net buy** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VPB	Banks	(2.2)	430.5	(80.2)	350.3
MWG	Consumer Services	(0.3)	405.0	(193.1)	211.8
TCB	Banks	(3.9)	306.1	(150.1)	156.0
VNM	Consumer Goods	0.9	293.0	(158.8)	134.2
CTD	Industrials	6.6	132.9	(7.5)	125.4
PDR	Financials	3.6	154.1	(77.9)	76.2
EIB	Banks	7.2	135.0	(70.3)	64.8
SSI	Financials	(2.4)	275.0	(214.1)	60.9
BVH	Financials	(1.5)	61.2	(4.1)	57.2
DXG	Financials	3.4	157.0	(104.2)	52.8

Source: FiinPro, KIS

**Table 11. Top 10 foreign net sell** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HPG	Basic Materials	(1.9)	66.1	(367.9)	(301.7)
FUEVFN D	Financials	(2.2)	120.8	(331.4)	(210.6)
MSN	Consumer Goods	(4.0)	256.9	(445.3)	(188.3)
STB	Banks	(5.9)	262.3	(422.7)	(160.4)
DGC	Basic Materials	(4.3)	50.4	(193.5)	(143.1)
VRE	Financials	(3.2)	56.7	(185.6)	(128.9)
KDH	Financials	1.1	143.5	(269.5)	(125.9)
VCI	Financials	(4.4)	34.5	(151.8)	(117.3)
KBC	Financials	(6.5)	14.2	(100.3)	(86.1)
DGW	Consumer Services	(6.4)	13.9	(89.8)	(75.9)

Source: FiinPro, KIS

**Table 12. Top 10 net buy by Proprietary** (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
FUEVFN D	Financials	(2.2)	298.9	(115.3)	183.6
VNM	Consumer Goods	0.9	186.6	(74.8)	111.8
STB	Banks	(5.9)	246.5	(155.2)	91.3
MBB	Banks	(4.3)	187.7	(107.0)	80.8
VHM	Financials	(3.1)	306.8	(244.3)	62.4
MWG	Consumer Services	(0.3)	251.0	(191.0)	60.0
FPT	Technology	(2.2)	242.1	(190.4)	51.7
PET	Consumer Services	(5.0)	49.9	0.0	49.9
VCB	Banks	(0.6)	96.4	(50.5)	45.9
HHV	Industrials	(2.5)	38.7	(0.6)	38.1

Source: FiinPro, KIS

**Table 13. Top 10 net sell by Proprietary** (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VPB	Banks	(2.2)	221.6	(383.8)	(162.1)
BVH	Financials	(1.5)	2.2	(61.0)	(58.8)
PNJ	Consumer Goods	(0.8)	22.1	(68.8)	(46.7)
E1VFN30	Financials	(2.6)	14.5	(52.1)	(37.6)
GMD	Industrials	2.5	11.8	(44.2)	(32.3)
EIB	Banks	7.2	11.7	(39.9)	(28.2)
REE	Utilities	(2.8)	12.8	(36.5)	(23.7)
GVR	Basic Materials	(10.0)	3.5	(22.6)	(19.0)
KDH	Financials	1.1	18.0	(34.0)	(16.0)
PAN	Consumer Goods	(3.7)	0.0	(14.5)	(14.5)

Source: FiinPro, KIS

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